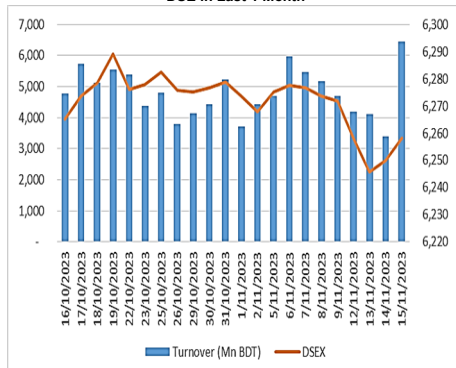


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KBPPWBIL	69	60	14.81	2,806,416
TOSRIFA	23	21	9.95	1,322,315
CENTRALPHL	15	13	9.85	6,944,727
KPPL	19	17	9.47	4,605,821
PDL	12	11	9.43	9,623,789

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Loser				
GEMINISEA	555	600	(7.50)	336,997
AMBEEPHA	786	834	(5.77)	17,652
GQBALLPEN	113	119	(4.47)	87,781
LIBRAINFU	1,159	1,207	(3.94)	19,617
DESHBANDHU	38	40	(3.79)	5,282,512

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Stocks (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
DESHBANDHU	38	205	5,282,512
GEMINISEA	555	187	336,997
FUWANGFOOD	33	178	5,497,501
KBPPWBIL	69	176	2,806,416
EMERALDOIL	121	132	1,096,818
PDL	12	107	9,623,789
BDTHAI	20	106	5,450,511
RUPALILIFE	109	102	936,520
CENTRALPHL	15	99	6,944,727
YPL	28	93	3,329,681

## Market Statistics

Today	% Change
Market Cap (In Mn BDT)	7,752,364
Total Volume (In Mn BDT)	6,450
DSEX	0.05%
DSES	89.43%
DS-30	0.13%
Market P/E	0.23%
	0.19%
	20.9

## World Markets

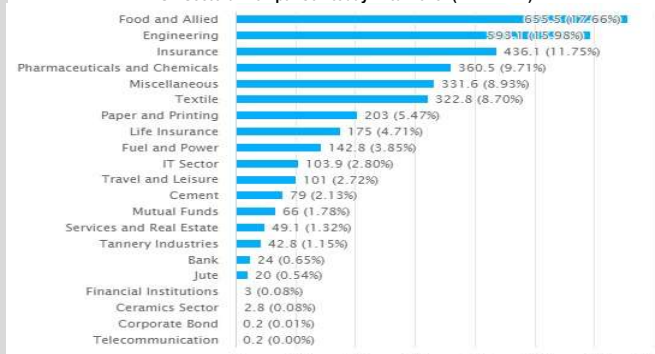
Indices	% Change	Currency	Rates
NASDAQ	14,094	USD	109.20
HANG SENG	18,079	GBP	136.02
BSE-SENSEX	65,618	EUR	118.51

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.13% with 89.43% growth in total turnover. DESHBANDHU, GEMINISEA, FUWANGFOOD, KBPPWBIL, EMERALDOIL stocks dominated today's market turnover. However, KBPPWBIL was today's best performer having the highest growth of 14.81% from YCP. DSEX reflected a bullish mode through the day resulting in 66 issues advanced out of 297 total issues traded.

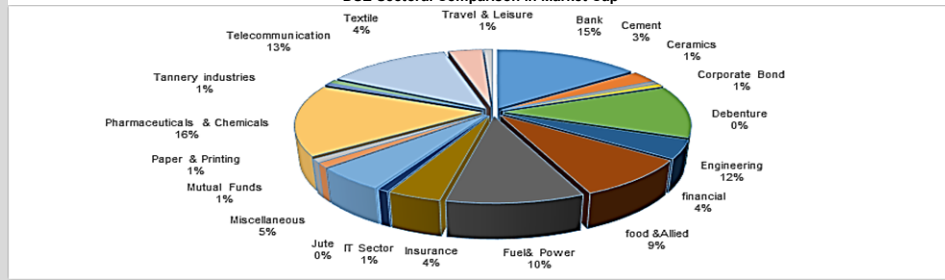
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	12
Ceramics	141
Engineering	45
Financial	50
Food & Allied	39
Fuel & Power	19
Insurance	19
IT Sector	28
Jute	155
Miscellaneous	29
Mutual Funds	29
Paper & Printing	40
Pharmaceuticals	31
Services	24
Tannery industries	35
Telecommunication	14
Textile	32
Average	20.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### VAMLBDMF1

#### Dividend Declaration

The Trustee Board of the fund has declared 2% cash dividend based on current year's profit (excluding unrealized gain) and retained earnings for the year ended September 30, 2023. Record date: 05.12.2023. The Trustee of the Fund has also reported EPU of Tk. 0.20, NAV per unit at market price of Tk. 11.08, NAV per unit at cost price of Tk. 10.94 and NOCFPU of Tk. 0.18 for the year ended September 30, 2023 as against Tk. 0.51, Tk. 11.62, Tk. 11.38 and Tk. 0.16 respectively for the year ended September 30, 2022. The previous year's figures have not been restated on changed basis of recognizing Unrealized Gain.

### LRGLOBMF1

#### Dividend Declaration

The Trustee Board of the Fund has declared 3% cash dividend based on the Net Income and Retained Earnings for the year ended September 30, 2023. Record date: 05.12.2023. The Trustee has also reported EPU of Tk. 0.2892, NAV per unit of Tk. 10.47 on the basis of market price, NAV per unit of Tk. 10.35 on the basis of cost price and NOCFPU of Tk. (0.20) for the year ended September 30, 2023 as against Tk. 0.6273, Tk. 10.98, Tk. 10.66 and Tk. (0.73).

### PARAMOUNT

#### Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with Stable outlook based on audited financial statements as on December 31, 2022 and relevant qualitative information till November 13, 2023.

### TILIL

#### Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-3" in the short term along with Stable outlook based on audited financial statements as on December 31, 2022 and relevant qualitative information till November 13, 2023.

## Other News Today

### Deep in loss in FY23, automakers don't hope for quick recovery - Source: The Financial Express

Automakers have been sailing through an economy where the wind is blowing against them, with no sign of weakening. Representatives from all the four listed companies said restriction on imports, dollar shortage and inflation had shrunk the scope of business of motorised vehicles to an extent in FY23 that they had struggled to operate let alone make a profit. The scant possibility of a drastic change in the scenario anytime soon gives them little hope for a recovery in the near future. "Most of the automakers of the country are in trouble. Taka devaluation against the dollar made our imports costly. On the other hand, dollars are unavailable for opening Letters of Credit," said Mostafa Zahid Ahmed, chief financial officer of Aftab Automobiles Limited. With the dollar exchange rate persistently falling, he said, "I don't foresee any improvement in this situation in the near future." The automakers' business has also been suffering because of a steep decline in the demand, as inflation squeezed people's purchasing power. Mr Abdul Haque, former president of the Bangladesh Reconditioned Vehicles Importers and Dealers Association, said the demand for vehicles had fallen 40 per cent year-on-year in FY23 as the prices had jumped as much in the year, compared to the previous fiscal year. The state-owned automaker Atlas Bangladesh has been in the red since FY22. In FY23, its negative earnings ballooned to Tk 97 million. The government has 51 per cent stake in the company and it had been a major customer of motorised vehicles until recently. Revenue plunged as governmental, semi-governmental, autonomous and other organisations stopped purchasing vehicles from the company. Atlas has continued to endure losses in the first quarter of FY24. It has reported negative earnings equivalent to Tk 20.21 million for the quarter through September. Runner Automobiles endured losses in FY23 for the first time since its listing, as sales of all segments saw a sharp decline owing to inflationary pressure. The country's pioneering motorcycle manufacturer reported a consolidated loss of Tk 880 million for FY23, as opposed to a profit of Tk 273 million for the year before. Runner Automobiles manufactures and distributes motorcycles. It functions as the flagship company of Runner Group and the appointee of BAJAJ Autos Ltd. Costlier motor parts and rising fuel costs have brought down sales revenue, the company said in its earnings note. Battered by the economic challenges, Runner Automobiles suffered losses in the four quarters though June, with nearly half of the annual losses calculated in the final quarter. That happened because of a steep fall in the sales of two-wheelers, three-wheelers, and commercial vehicles, said Runner Automobiles in its disclosure. IFAD Autos, which imports, markets, and builds bodies of Ashok Leyland's vehicles, went in the red in FY23 after gaining a profit of Tk 414 million the year before. Its products include bus, open truck, covered van, light commercial vehicle, special application vehicle, and tractor. According to the company, its business was hard hit by the exchange loss in foreign currency transactions and commodity inflation during the year. The company that manufactures and assembles vehicles of Hino brand is yet to disclose its annual earnings. "Our first nine months was ok. But the fourth quarter was tough," said CFO Mostafa Zahid Ahmed. The company made a profit of Tk 4.72 million in the nine months through March, a turnaround from FY22 that recorded a loss of Tk 69 million. It could secure an income in July-March of FY23, as buyers, who had shelved purchase plans in Covid, executed those during the period, said Mr Ahmed.

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