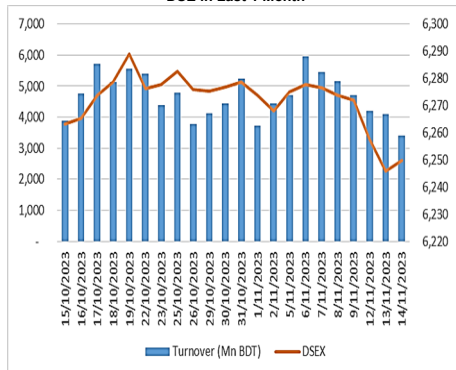


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KPPL	17	15	9.74	5,217,461
CONTININS	41	38	9.57	1,933,881
BDTHAI	18	17	9.52	5,929,327
CAPITECGBF	13	12	9.24	3,625,085
HAKKANIPUL	67	62	7.69	338,896

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
MONOSPOOL	305	331	(8.09)	404,108
APEXFOOT	263	283	(7.04)	259,942
DACCADYE	13	14	(6.94)	958,261
GEMINISEA	600	638	(5.86)	144,456
PDL	11	11	(5.36)	4,466,707

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Stocks (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
MONOSPOOL	305	129	404,108
EMERALDOIL	118	123	1,057,528
KBPPWBIL	60	118	1,932,708
BDTHAI	18	106	5,929,327
CVOPRL	184	98	520,333
FUWANGFOOD	31	95	3,011,035
AIL	84	93	1,104,583
GEMINISEA	600	88	144,456
UNIQUEHRL	57	85	1,487,712
KPPL	17	85	5,217,461

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	7,748,609	-0.37%
Total Volume (In Mn BDT)	3,405	-16.95%
DSEX	6,250	0.06%
DSES	1,357	0.06%
DS-30	2,117	-0.07%
Market P/E	20.8	

## World Markets

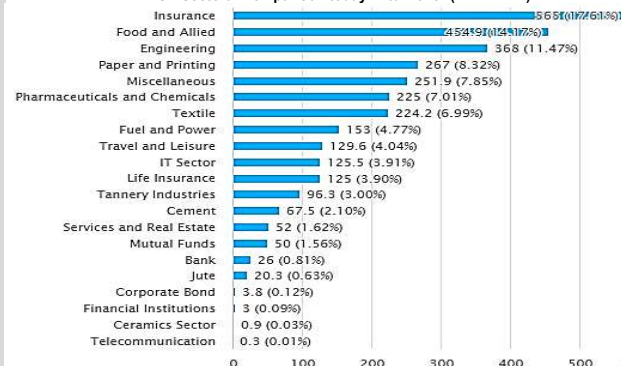
Indices	% Change	Currency	Rates
NASDAQ	-0.22%	USD	110.63
HANG SENG	-0.17%	GBP	136.09
BSE-SENSEX	-0.50%	EUR	118.67

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.19% with 16.95% decline in total turnover. MONOSPOOL, EMERALDOIL, KBPPWBIL, BDTHAI, CVOPRL stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a bullish mode through the day resulting in 92 issues advanced out of 311 total issues traded.

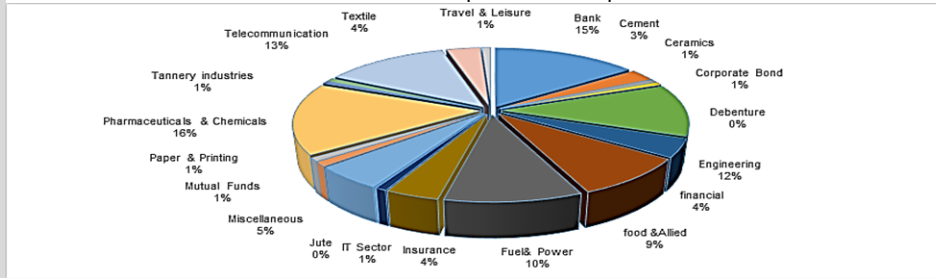
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	12
Ceramics	141
Engineering	45
financial	50
food & Allied	39
Fuel & Power	19
Insurance	19
IT Sector	28
Jute	155
Miscellaneous	29
Mutual Funds	29
Paper & Printing	40
Pharmaceuticals &	31
Services & Real Es	24
Tannery industries	35
Telecommunication	14
Textile	32
Average	20.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## DSSL

### Dividend Declaration

The Board of Directors has recommended 1% Cash Dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 07.12.2023. The Company has also reported EPS of Tk. 0.53, NAV per share of Tk. 18.06 and NOCFPS of Tk. 0.07 for the year ended June 30, 2023 as against Tk. 1.10, Tk. 17.67 and Tk. 0.002 respectively for the year ended June 30, 2022.

## QUEENSOUTH

### Dividend Declaration

The Board of Directors has recommended 6% Cash dividend excluding sponsors and directors for the year ended June 30, 2023. Date of AGM: 30.12.2023, Time and venue of AGM will be notified later. Record date: 05.12.2023. The Company has also reported EPS of Tk. 0.81, NAV per share of Tk. 15.68 and NOCFPS of Tk. 4.32 for the year ended June 30, 2023 as against Tk. 1.64, Tk. 16.04 and Tk. 0.54 respectively for the year ended June 30, 2022.

## WMSHIPYARD

### Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended June 30, 2023. Date of AGM: 23.12.2023, Time: 4:00 PM, Venue: Digital Platform. Record Date: 04.12.2023. The Company has also reported EPS of Tk. (0.06), NAV per share of Tk. 18.88 and NOCFPS of Tk. 0.78 for the year ended June 30, 2023 as against Tk. (0.05), Tk. 21.08 and Tk. 0.44 respectively for the year ended June 30, 2022.

## Other News Today

### Bangladesh Bank resumes liquidity support to banks - Source: The Financial Express

Cash feeding to banks begins over again in a policy shift by the central bank perforce following liquidity crunch, bankers say about the abrupt bailout action. Economists say the Bangladesh Bank's latest retreat from the contractionary monetary-policy stance for inflation combat comes as costly dollar, loan default and rate raise sap banks' cash stock. In less than two months, the regulator backtracked on its policy of curtailing money support to the commercial banks, said officials and bankers. Now, the Bangladesh Bank is allowing all bids for cash supports placed by the liquidity-starved scheduled banks against government securities to ease looming cash crunch in the banking industry. Sources at the BB said the banking regulator began late September 2023 squeezing liquidity splurge on the money market to contain nagging inflation and started allowing 80-percent liquidity requirements for the banks. As the commercial lenders' stock of formal credits is getting emaciated fast because of the BB's recent money-supply contraction to contain inflation, the borrowing trend through interbank mechanism increased significantly that pushed up the call-money rate to over 8.0 per cent, the sources said. As part of the latest move, the government auction committee on risk-free investment instruments keeps accepting all the bids placed by the commercial banks. The commercial banks can get financial feedback mainly to meet their SLR and CRR requirements from the central bank through using short-term windows like REPO, liquidity supports, standing lending facility and Islami Bank Liquidity Facility (IBLF). The banks' bidding was especially for maintaining SLR and CRR with the regulator against their banking operations. Seeking anonymity, a BB official said the central bank had started allowing full-scale liquidity support as demanded by the banks again from November 9, 2023 in view of the current state of liquidity tightness in banks. "The BB took the decision only to cool down the persisting liquidity stress on the money market," the official said. Another BB official, preferring to be anonymous, said the banks, including the primary dealers, placed a liquidity demand amounting to Tk 177.74 billion under repo, standing lending facility, liquidity-support facility and IBLF at the auction held Sunday. "And the auction committee accepted all of their bids," the official said. The central banker mentions that commercial banks are facing difficulties in managing funds as the call-money rate keeps mounting because of the higher demand for credits in the interbank-lending dealings. According to the call-money BB data, a total of 76 interbank dealings amounting to Tk 44.17 billion took place Monday (November 13, 2023). The highest call-money rate hit 8.50 per cent while the lowest recorded 7.25 per cent. Seeking anonymity, the treasury head of a primary-dealer bank said the central bank backtracked on its earlier stance of curtailing liquidity support to banks so that the government can get funds from the banks as part of its domestic bank-borrowing requirements. If the banks do not get required liquidity supports from the BB, the banks will go for placing much higher yield in the upcoming auctions of the government securities through which the government borrows funds to meet its budget deficit, he said. "If it happens, it will certainly mount public liabilities manifold. That's why the BB is now allowing 100-percent liquidity requirements placed by the banks to avoid the rate jump," the senior banker added. According to the BB statistics, the central bank provided liquidity support amounting to Tk 633.47 billion to the banks in June. The figure more than doubled to Tk 1.28 trillion the following month. The uptrend in handout to the banks continues as the entire monthly volume of the liquidity supports ballooned to Tk 1.33 trillion in August 2023. Contacted, Chairman of Policy Exchange of Bangladesh Dr M. Masrur Reaz said giving support to the banks facing difficulties to maintain regular banking operations amid liquidity dearth is understandable and logical in the current context. "If the facility is indiscriminately given to all the banks, it is not desirable and may have contributed further to inflation that has already hit the common people badly," he said about the flipside. "It should be targeted, providing credit supports to the banks which badly need the assistance for stabilising their financial health," Mr Masrur suggests.

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