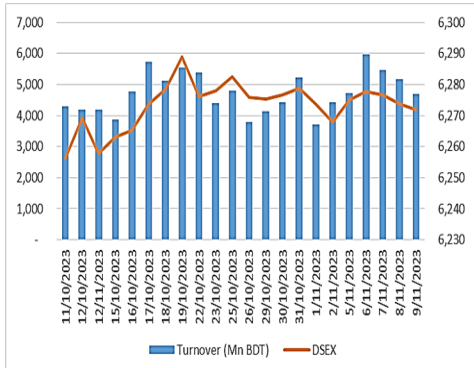


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KBPPWBIL	62	56	9.93	1,669,392
BDTHAI	17	16	9.55	3,063,275
WMSHIPYARD	13	12	9.32	10,042,953
PDL	11	10	9.09	4,886,514
AFTABAUTO	27	25	7.29	698,807
Loser				
ADNTEL	101	112	(9.97)	594,311
EMERALDOIL	114	125	(8.84)	1,122,992
APEXFOOT	291	319	(8.74)	427,345
CAPITECGBF	13	14	(7.97)	4,023,544
OIMEX	22	24	(7.47)	1,931,333

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Stocks (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FUWANGFOOD	32	157	4,740,713
YPL	29	151	5,182,403
EMERALDOIL	114	134	1,122,992
APEXFOOT	291	128	427,345
WMSHIPYARD	13	127	10,042,953
KPPL	17	122	6,905,144
DESHBANDHU	41	104	2,469,178
KBPPWBIL	62	103	1,669,392
CENTRALPHL	14	101	6,916,600
GEMINISEA	687	96	136,851

Market Statistics

Market Cap (In Mn BDT)	7,783,508	% Change	-0.11%
Total Volume (In Mn BDT)	4,190	% Change	-10.73%
DSEX	6,258	% Change	-0.22%
DSES	1,360	% Change	-0.19%
DS-30	2,123	% Change	-0.22%
Market P/E	20.7		

Today	% Change
7,783,508	-0.11%
4,190	-10.73%
6,258	-0.22%
1,360	-0.19%
2,123	-0.22%
20.7	

World Markets

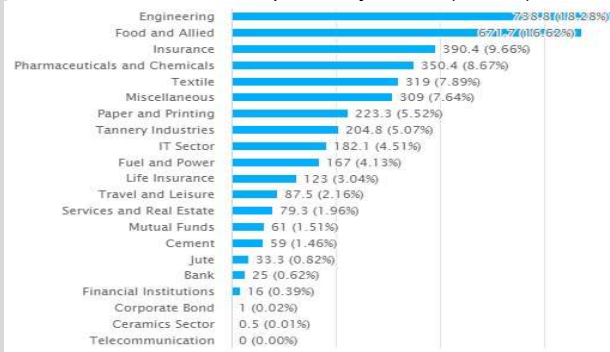
Indices	% Change	Currency	Rates
NASDAQ	13,798	USD	109.85
HANG SENG	17,203	GBP	134.27
BSE-SENSEX	64,905	EUR	117.71

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.22% with 10.73% decline in total turnover. FUWANGFOOD, YPL, EMERALDOIL, APEXFOOT, WMSHIPYARD stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode throughout the day resulting in 110 issues declined out of 305 total issues traded.

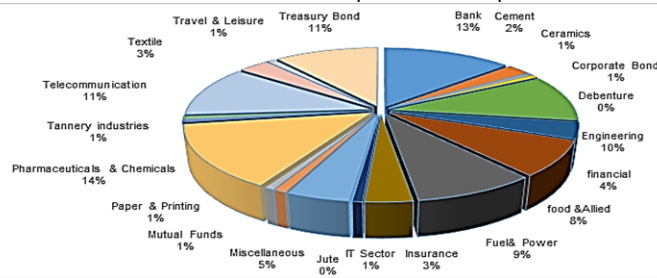
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	97
Engineering	43
financial	28
food & Allied	55
Fuel & Power	23
Insurance	20
IT Sector	30
Jute	158
Miscellaneous	107
Mutual Funds	11
Paper & Printing	34
Pharmaceuticals &	30
Services & Real Es	23
Tannery industries	25
Telecommunication	13
Textile	26
Average	20.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

HRTEX

Dividend Declaration

The Board of Directors has recommended 5% cash dividend to the General Shareholders other than Sponsors and Directors for the year ended June 30, 2023. The Sponsors/Directors hold 14,093,947 shares out of total 29,221,500 shares of the company and Tk. 7,563,776.50 is payable to the general shareholders as cash dividend. Date of AGM: 23.01.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 04.12.2023.

QUEENSOUTH

Dividend Declaration

The Board of Directors has recommended 6% Cash dividend excluding sponsors and directors for the year ended June 30, 2023. Date of AGM: 30.12.2023, Time and venue of AGM will be notified later. Record date: 05.12.2023. The Company has also reported EPS of Tk. 0.81, NAV per share of Tk. 15.68 and NOCFPS of Tk. 4.32 for the year ended June 30, 2023 as against Tk. 1.64, Tk. 16.04 and Tk. 0.54 respectively for the year ended June 30, 2022.

LEGACYFOOT

Dividend Declaration

The Board of Directors has recommended 0.50% cash dividend except Sponsors and Directors for the year ended June 30, 2023. Date of AGM: 25.12.2023, Time: 12:30 PM, Venue: Digital Platform. Record Date: 30.11.2023. The Company has also reported EPS of Tk. 0.23, NAV per share of Tk. 11.19 and NOCFPS of Tk. (0.02) for the year ended June 30, 2023 as against Tk. (0.86), Tk. 9.83 and Tk. 1.12 respectively for the year ended June 30, 2022.

Other News Today

Owners shut 130 garment factories sine die - Source: The Financial Express

Over 100 ready-made garment factories in different industrial zones, especially in Ashulia and Gazipur hubs, have been shut down amid protracted labour unrest on demand for wage hike, deepening crisis in Bangladesh's main export industry. In another backlash, apparel makers have opted for a freeze on fresh recruitment following a BGMEA decision because of vandalism in factories over the latest wage-hike issue. The owners rather want to utilise the full capacity of the factory hands amid a fall in work orders and reduce burden from factories. On Saturday, workers from a total of 11 factories at Ashulia walked out of their respective factories and abstained from work, according to Industrial Police (IP) data. However, there was no report of protests the same day. A total of 130 factories were closed sine die in accordance with labour-law provision 13 (1). Of them, some 52 factories were at Ashulia, 25 at Konabari and one at Uttara, an IP official told the FE. Some factories had announced closure since last Thursday after workers clashed with police on a key highway and ransacked Tusuka, a top garment-manufacturing unit, along with a dozen other factories. Ripon Knitwear at Konabari, Cotton Club (BD), International Trading Services, Islam Group of Industries, Mondol Fabrics, AMA Syntex, Ailim Knit (BD), Kaizer Knitwear and Montex Fabrics at Gazipur, among others, announced closure on Thursday as workers came out of factories and did not join despite repeated calls from the authorities and agencies concerned. Workers have staged demonstrations demanding a pay hike since October, and at least three workers have been killed and some 100 factories ransacked or damaged so far amid the flare-ups, according to law-enforcement agencies. The government announced Tk 12,500 as minimum monthly wage for the country's 4.0-million garment workers, mostly women, on November 07. However, rejecting the wage hike as too inadequate because of price spirals, the agitated workers demonstrated again on November 08 and 09. Garment workers have been on protests since October 23 on demand for wage hike to Tk 23,000, after apparel makers proposed Tk 10,400 as minimum monthly wage. Protest against such yawning gaps in the minimum wage forced shutdown of 400 factories, industry people said. However, the factories reopened on November 04 after government assurance of announcing the new wage on November 07. Following protests on November 08-09, the Bangladesh Garment Manufacturers and Exporters Association (BGMEA) in consultation with stakeholders on November 09 asked its members to halt all types of recruitment at garment factories. When asked, BGMEA president Faruque Hassan said factories would go for "indefinite closure for safety if workers continued with vandalism". About suspension of fresh recruitment, he says the move has been made mainly to cut financial pressure on factories. "Moreover, there is shortage of work orders," says Mr Hassan, suggesting factories having a good flow of work orders compared to capacity to subcontract to units struggling for work orders. "We'll recruit again once the situation of placing work orders by buyers improves," he told the FE on Saturday. Talking to the FE, BGMEA vice-president Md Shahidullah Azim said workers might mull over leaving one factory to join another after unrest or vandalism. "The decision to halt fresh recruitment is also aimed at preventing such vandalism," he noted. When asked, Sammilito Garment Srarnik Federation president Nazma Akter said, "Halting fresh recruitment or factory closure is not a solution." She raised a question as to how factories would be run if there was no work, saying that both workers and owners needed each other. Regarding the recently announced wage hike, Ms Nazma said the wage was insufficient to meet daily necessities amid high prices of essential commodities. Three workers died while many more were injured, and cases have been filed against many, she asserted, adding: "We also want justice." According to Ms Nazma, the fixation of wage before the general election was not appropriate. "Why didn't they announce the wage before three months with effect from December 01 next?"

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