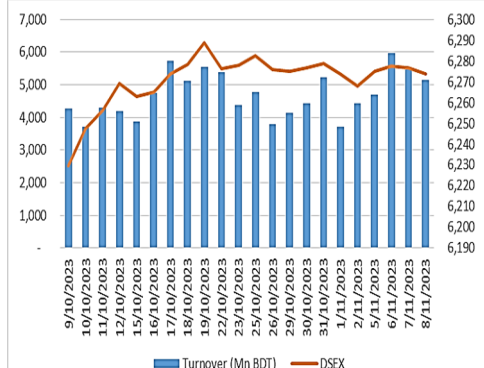


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KPPL	17	15	9.09	10,408,941
PREMIERCEM	50	46	7.99	629,639
KBPPWBIL	52	48	7.28	2,462,107
INTECH	26	24	7.02	398,283
DESHBANDH	43	40	5.99	2,669,301

Top Loser				
CAPITECGBF	14	15	(9.80)	8,422,075
AMBEEPHA	875	946	(7.45)	21,988
LIBRAINFU	1,336	1,425	(6.20)	23,933
UNIONCAP	8	8	(4.94)	1,657,148
CRYSTALINS	96	101	(4.94)	226,768

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Stocks (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FUWANGFOOI	34	310	8,983,628
APEXFOOT	321	308	959,089
BEACHHATCH	53	279	5,190,584
KPPL	17	167	10,408,941
EMERALDOIL	124	159	1,266,429
CVOPRL	192	154	813,205
RDFOOD	40	125	3,153,601
MONOSPOOL	330	119	352,160
CAPITECGBF	14	119	8,422,075
KBPPWBIL	52	118	2,462,107

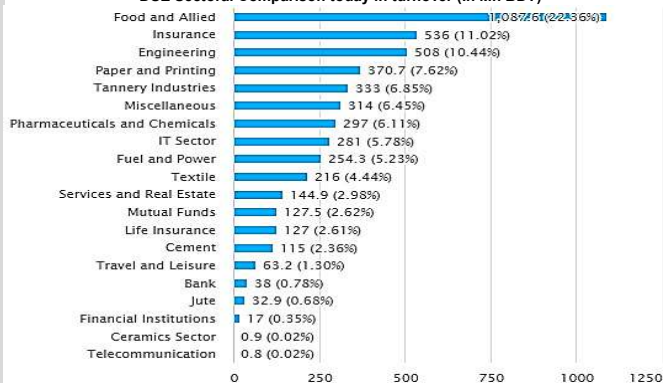
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,793,678	-0.04%
Total Volume (In Mn BDT)	5,160	-5.45%
DSEX	6,274	-0.05%
DSES	1,362	0.01%
DS-30	2,129	-0.07%
Market P/E	20.7	

World Markets	Indices	% Change	Currency	Rates
	NASDAQ	0.90%	USD	110.06
	HANG SENG	-0.58%	GBP	134.86
	BSE-SENSEX	0.01%	EUR	117.39

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.05% with 5.45% decline in total turnover. FUWANGFOOD, APEXFOOT, BEACHHATCH, KPPL, EMERALDOIL stocks dominated today's market turnover. However, PREMIERCEM was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bearish mode through the day resulting in 102 issues declined out of 302 total issues traded.

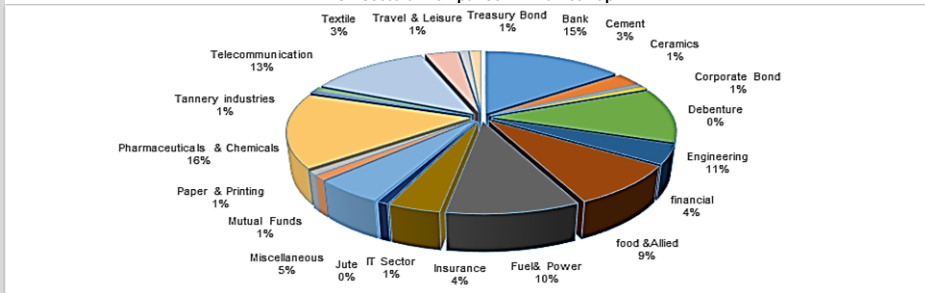
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	141
Engineering	68
Financial	43
Food & Allied	45
Fuel & Power	19
Insurance	20
IT Sector	29
Jute	162
Miscellaneous	30
Mutual Funds	29
Paper & Printing	42
Pharmaceuticals &	31
Services & Real Es	26
Tannery industries	30
Telecommunication	14
Textile	32
Average	20.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PADMAOIL
Dividend Declaration
The Board of Directors has recommended 135% Cash Dividend for the year ended June 30, 2023. Date of AGM: 06.01.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2023. The Company has also reported EPS of Tk. 35.58, NAV per share of Tk. 203.46 and NOCFPS of Tk. (51.99) for the year ended June 30, 2023 as against Tk. 24.47, Tk. 180.38 and Tk. 98.15 respectively for the year ended June 30, 2022.

PHARMAID
Dividend Declaration
The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record date: 07.12.2023. The Company has reported EPS of Tk. (2.05), NAV per share of Tk. 91.28 and NOCFPS of Tk. 2.33 for the year ended June 30, 2023 as against Tk. 11.14, Tk. 98.83 and Tk. 10.85 respectively for the year ended June 30, 2022.

MEGHNACEM
Dividend Declaration
The Board of Directors has recommended 5% Cash and 5% Stock Dividend for the year ended June 30, 2023. The Stock Dividend is subject to the approval from BSEC. Date of AGM: 27.12.2023, Time: 11:00 AM, Venue: Digital Platform. Link: <https://meghnacem.bdvirtualagm.com>; Record Date: 03.12.2023. The Company has also reported EPS of Tk. 0.53, NAV per share of Tk. 50.58 and NOCFPS of Tk. 54.43 for the year ended June 30, 2023 as against Tk. 1.91, Tk. 55.14 and Tk. 14.42 respectively.

Other News Today

Gross reserves to fall below \$20b on ACU payment - Source: The Financial Express
Bangladesh's gross foreign-exchange reserves are set to drop below \$20 billion as the central bank paid \$1.17 billion to the Asian Clearing Union (ACU) against import bills, officials said. However, the volume of the ACU payment has not yet been subtracted from the gross figure of the forex reserves as it has not been officially executed. Seeking anonymity, a BB official said they have already sent the payment but they are yet to receive confirmation. "We hope to get confirmation regarding import payments through the ACU mechanism by Wednesday. That's why the reserve size has not been curtailed," said the official. Before the bi-monthly payment, the forex reserves were more than \$20.80 billion, as recorded on November 7 this year in line with the IMF's BPM6, according to Bangladesh Bank (BB) data. The ACU is an arrangement through which member countries settle payments for intra-regional transactions among participating central banks on a net basis. Bangladesh, Bhutan, India, Iran, the Maldives, Myanmar, Nepal, Pakistan and Sri Lanka are members of the Tehran-headquartered ACU. The member countries of the union clear their payments every two months.

NBR mulls extending bond licence validity to 3 years - Source: The Financial Express
The National Board of Revenue (NBR) is planning to extend the validity period of bond licenses for exporters from the current two years to three years. The revenue board discussed extending validity of the license in a meeting on 19 October, according to the minutes. Revenue officials believe that this will provide some relief for businesses. To get the benefit of the three-year validity period of bond licenses, businesses must have at least two years of audits and at least one year of exports during the period. However, the revenue board has not yet approved the request of businesses under the bond facility to conduct audits every two years instead of annually. Exporters believe that if the decision to extend the validity period of bond facilities is taken with these conditions, it will not bring any benefits to exporters. NBR officials, however, said extending the license period can increase the number of non-compliant entities and increase the risk of tax evasion. Importers can avail the duty-free facility by importing goods and storing them in a designated warehouse, provided that they manufacture goods for export using raw materials brought in under the tax facility. This is known as the bonded warehouse facility or bond facility.