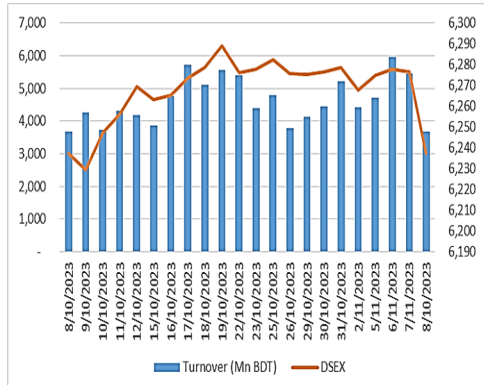


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top				
KPPL	15	14	10.00	6,518,717
EASTERNINS	76	69	9.96	3,014,215
OAL	13	11	9.65	8,000,475
APEXFOOT	311	286	8.73	234,582
QIMEX	24	22	8.11	2,645,295

Loser				
CAPITECGBF	15	17	(10.00)	4,441,937
PREMIERCEM	46	50	(6.65)	383,701
ADNTEL	113	119	(5.13)	763,409
KOHINOOR	479	495	(3.13)	57,722
WMSHIPYARD	12	12	(2.52)	2,516,654

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Stocks (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FUWANGFOOT	35	353	10,089,532
EASTERNINS	76	229	3,014,215
EMERALDOIL	125	171	1,359,719
MONOSPOOL	344	166	480,042
UNIONINS	71	151	2,104,756
INTRACO	37	140	3,809,250
KBPPWBIL	48	132	2,685,082
SAMORITA	110	128	1,199,361
CENTRALPHL	14	128	9,517,089
RDFOOD	38	115	3,022,328

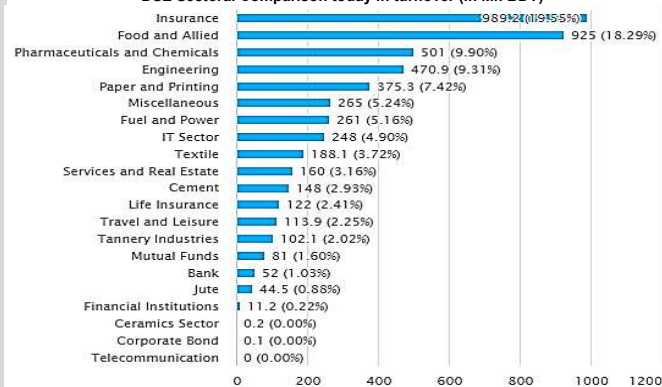
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,796,448	-0.03%
Total Volume (In Mn BDT)	5,458	-8.39%
DSEX	6,277	-0.02%
DSES	1,362	-0.02%
DS-30	2,131	-0.13%
Market P/E	20.6	

World Markets			Exchange Rates	
	Indices	% Change	Currency	Rates
IG	13,519	0.30%	USD	110.68
	17,670	-1.65%	GBP	136.23
FX	64,919	-0.06%	EUR	118.33

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02% with 8.39% decline in total turnover. FUWANGFOOD, EASTERNINS, EMERALDOIL, MONOSPOOL, UNIONINS stocks dominated today's market turnover. However, KPPL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 87 issues declined out of 309 total issues traded.

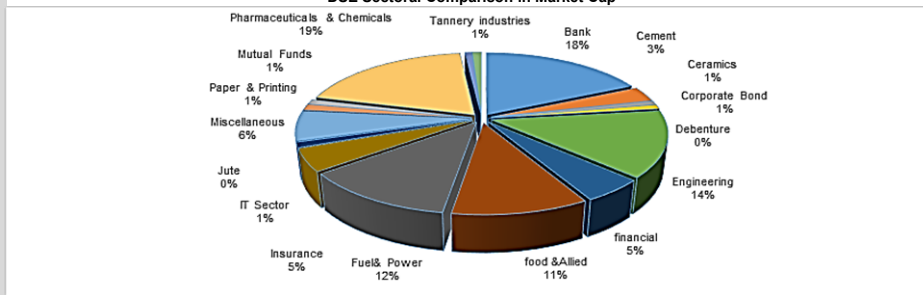
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	141
Engineering	69
financial	43
food & Allied	46
Fuel & Power	19
Insurance	20
IT Sector	29
Jute	161
Miscellaneous	29
Mutual Funds	29
Paper & Printing	40
Pharmaceuticals &	31
Services & Real Es	25
Tannery industries	30
Telecommunication	14
Textile	32
Average	20.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ECABLES

Dividend Declaration

The Board of Directors has recommended 3% cash dividend for the year ended June 30, 2023. Date of AGM: 05.02.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 13.12.2023. The Company has reported EPS of Tk. 0.49, NAV per share of Tk. 344.34 and NOCFPS of Tk. (1.46) for the year ended June 30, 2023 as against Tk. 0.34, Tk. 344.06 and Tk. 0.45 respectively for the year ended June 30, 2022.

GOLDENSON

Dividend Declaration

The Board of Directors has recommended 1% Cash Dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 29.11.2023. The Company has also reported Consolidated EPS of Tk. (0.75), Consolidated NAV per share of Tk. 18.99 and Consolidated NOCFPS of Tk. 1.00 for the year ended June 30, 2023 as against Tk. (0.29), Tk. 19.74 and Tk. 1.45 respectively for the year ended June 30, 2022.

MARICO

Sale Confirmation of a Sponsor

Mr. A B M Abdul Mannan, one of the Sponsors of the company, has further informed that he has completed his sale of 4,49,99,511 shares of the Company at prevailing market price through Dhaka Stock Exchange Limited as per declaration disseminated on 31.10.2023.

Other News Today

Exporters getting longer-term bond licence - Source: The Financial Express

Exporters are to enjoy an enhanced ease of doing business as the government is set to extend bond-license tenure to three years to save their time and cost. The Customs Bond wing of the National Board of Revenue (NBR) made the decision in principle recently in an internal meeting of all the customs bond officials from across the country. Currently, exporters having bond licenses need to get tenure extended once in two years. Officials have said the decision has been taken following directives of the government high-ups as well as request from the Bangladesh Garment Manufacturers and Exporters Association and Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA). Talking to the FE, AK Azad, former president to the Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) and BGMEA, said the decision would help cut associated or miscellaneous costs of the exporters in renewal of bond licenses. "Exporters face problems to release imported raw materials without bond-license renewal," said Mr Azad, the founder-Managing Director of Ha-Meem group of businesses. BKMEA Executive President Mohammad Hatem, however, feels that relaxing the auditing tenure is much more important than bond license-renewal tenure. "We can renew bond licenses easily under automated system. But conducting audit every year, as required by the customs authorities, is a troublesome task," he says. Exporters who are members of any association can easily have their bond licenses renewed under automated system through their platform by paying renewal fees. Mr Hatem demanded extension of auditing period to two or three years from the existing one year. Industry-insiders say they have to bear additional expenses to renew bond licenses and other related services under the customs bond. They want automated bond-management system soon to reduce such hassle escalating business-operation costs. An NBR official says only cent-percent export-oriented companies are entitled to the bonded-warehouse facility to import their raw materials without paying duty- taxes. However, many of the exporters refrain from submitting annual audit reports though it is mandatory to avail the facility. Officials have vented concern over the reluctance to conduct audit with the extension of tenure for license renewal. They said it may cause rise in the number of non-compliant exporting companies. However, the NBR offered the facilities despite customs officials' concern over the matter in a bid to create business-friendly environment and trade facilitation. Amid various pressures on both local and international fronts, the exporters would get a relief on compliance requirements for three years. Earlier in June 2023, the NBR extended tenure of bond licenses to three years for industries located in the export-processing zones (EPZs). However, the customs wing has also considered creating a level playing field for the exporting industries located inside and outside EPZs. Exporters said many of them usually failed to renew their bond licenses in time due to various pressures of work on meeting shipment lead time set by international buyers and managing agitation of local workers on wage issues. They have to count penalty for delay in bond-license renewal and also face import-export disruptions. As per recent decision, the tenure of bond license has been increased to three years from the day of its issuance. To avail the facility, exporters would have to comply with some conditions such as having audit report of at least two years and having export-import activities for at least one year out of three years. Bond license is issued and maintained under the Bonded Warehouse Licensing Rules 2008. There are 3000 active bond-license holders in Bangladesh under different bond commissionerates.

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