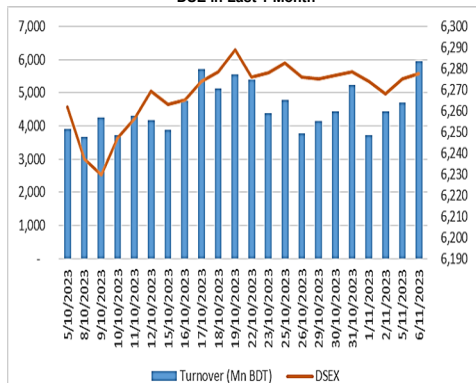


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
FARCHEM	28	25	9.84	1,007,566
OAL	11	10	9.62	4,830,060
UNIONCAP	8	7	9.59	1,923,836
KPPL	14	13	9.38	7,925,371
KBPPWBIL	48	44	9.28	2,011,912
Loser				
CAPITECGBF	17	19	(9.57)	4,584,138
LIBRAINFU	1,403	1,495	(6.17)	45,587
SONALIANSH	620	659	(5.96)	187,741
UNITEDINS	56	59	(5.72)	1,935,595
SAMORITA	105	111	(5.42)	995,561

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Value Stock

INSTRUMENT	Price	Value (Mn BDT)	Volume
Deshbandhu	41	349	8,314,572
Fuwangfood	34	317	9,206,258
Emeraldoil	124	258	2,055,243
Monospool	329	171	530,773
Beachhatch	50	143	2,828,567
Unionins	71	142	1,935,595
Geminisea	738	126	167,861
Sonaliansh	620	121	187,741
Crystalins	102	110	1,082,953
KPPL	14	110	7,925,371
Seapearl	210	325	1,550,073

Market Statistics

Market Cap (In Mn BDT)	7,798,793	% Change	-0.02%
Total Volume (In Mn BDT)	5,958	% Change	26.60%
DSEX	6,278	% Change	0.04%
DSES	1,362	% Change	0.17%
DS-30	2,133	% Change	0.00%
Market P/E	19.49		

World Markets

Indices	% Change
NASDAQ	1.38%
HANG SENG	1.71%
BSE-SENSEX	0.73%

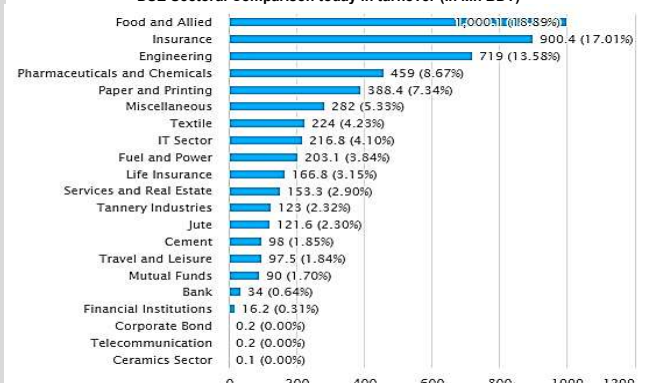
Exchange Rates

Currency	Rates
USD	109.91
GBP	136.48
EUR	118.12

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.04% with 26.60% growth in total turnover. DESHBANDHU, FUWANGFOOD, EMERALDOIL, MONOSPPOOL, BEACHHATCH stocks dominated today's market turnover. However, KBPPWBIL was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode through the day resulting in 66 issues advanced out of 315 total issues traded.

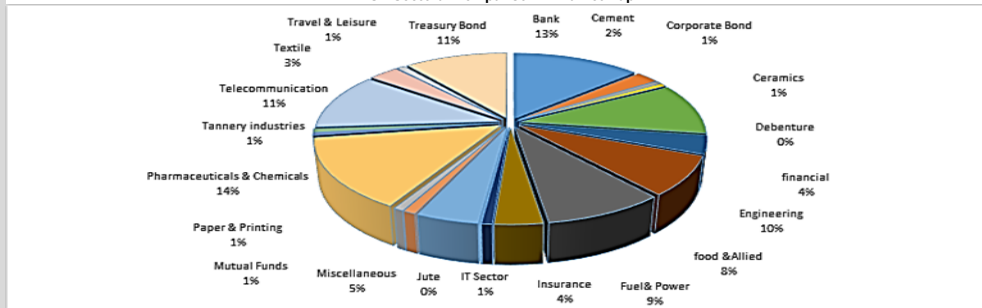
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	79
Engineering	73
financial	43
food & Allied	45
Fuel & Power	19
Insurance	21
IT Sector	30
Jute	375
Miscellaneous	29
Mutual Funds	29
Paper & Printing	37
Pharmaceuticals & Chemicals	31
Services & Real Estate	26
Tannery industries	29
Telecommunication	14
Textile	32
Travel & Leisure	20
Average	19.49

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SONALIANSH

Dividend Declaration

The Board of Directors has recommended 10% Cash and 100% Stock dividend for the year ended June 30, 2023. Date of AGM: 31.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record date: 07.12.2023. The Company has also reported NAV per share of Tk. 118.14 and NOCFPS of Tk. 16.93 for the year ended June 30, 2023 as against Tk. 114.29 (adjusted) and Tk. 4.75 (adjusted) respectively for the year ended June 30, 2022.

BOTHAI

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended June 30, 2023. Date of AGM: 27.12.2023, Time: 3:00 PM, Venue: Digital Platform. Record Date: 26.11.2023. The Company has also reported EPS of Tk. (0.52), NAV per share of Tk. 27.84 and NOCFPS of Tk. 0.59 for the year ended June 30, 2023 as against Tk. 0.02, Tk. 28.33 and Tk. 0.51 respectively for the year ended June 30, 2022.

FASFIN

Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended December 31, 2022. Date of AGM: 21.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 26.11.2023. The Company has reported Consolidated EPS of Tk. (47.84), Consolidated NAV per share of Tk. (86.14) and Consolidated NOCFPS of Tk. (5.57) for the year ended December 31, 2022 as against Tk. (19.94), Tk. (33.32) and Tk. (0.72) respectively for the year ended December 31, 2021.

EASTRNLUB

Dividend Declaration

The Board of Directors has recommended 60% Cash and 10% Stock dividend for the year ended June 30, 2023. Date of AGM: 03.02.2024, Time: 11:00 AM, Venue: Digital Platform. Record date: 04.12.2023. The Company has also reported EPS of Tk. 21.78, NAV per share of Tk. 188.63 and NOCFPS of Tk. 107.90 for the year ended June 30, 2023 as against Tk. 8.63 (Restated), Tk. 170.47 (Restated) and Tk. 49.70 respectively for the year ended June 30, 2022.

Other News Today

Cotton, yarn imports plunge - Source: The Financial Express

Bangladesh's cotton and yarn imports nosedived in the first nine months of 2023 as falling demand in the global and local markets, erratic gas supply and the US dollar crisis weighed on textile millers. The country's import of cotton to make yarn dipped 28 percent year-on-year to 9.87 lakh tonnes in January-September, according to figures from the Bangladesh Textile Mills Association (BTMA). Businesses imported 13.66 lakh tonnes of cotton during the identical period a year ago. Likewise, yarn import fell 26 percent to 6.29 lakh tonnes in the nine months to September from 8.51 lakh tonnes a year prior. The decline in the import of cotton and yarn by textile mills comes at a time when export receipts by the readymade garment industry, which generates more than 80 percent of the country's earnings from the external sector, have slowed. In October, garment shipments slumped 14 percent, year-on-year. Overall, earnings from the apparel sector grew nearly 6 percent to \$38.7 billion in January-October. It was \$36.6 billion during the same period in 2022, according to the Bangladesh Garment Manufacturers and Exporters Association. A Matin Chowdhury, managing director of New Asia Group, a vertically integrated apparel manufacturing entity, said the demand has dropped 25 to 30 percent as a result of slowing global demand. "There has also been a lot of disruption in production due to erratic gas supply. Local demand has declined too for the current economic condition." Chowdhury, also a former president of the BTMA, blamed the high prices of gas and cotton and the elevated level of the dollar price for the sharp depreciation of the taka for the widening losses of textile mills. In January, the government raised the retail price of gas by 14.5 percent to 178.9 percent to lessen its unsustainable subsidy burden amid a narrow fiscal space. And the taka has lost its value by nearly 30 percent against the US dollar since January last year, making imports costlier, central bank data showed. Local spinning and weaving mills meet nearly 90 percent of the requirement of textile raw materials for export-oriented knitwear, now the biggest export earner in the apparel industry, and 40 percent of the demand of woven garments, according to industry operators. Monsoor Ahmed, chief executive officer of the BTMA, said export-oriented mills are facing difficulty in accessing the Export Development Fund (EDF) to import cotton and yarn because of the dollar shortage. The Bangladesh Bank has raised the interest rate on the loans made from its fund with an aim to make borrowing costlier with a view to saving foreign currencies. The forex reserves have fallen by about 25 percent since the Russia-Ukraine war began. Ahmed said the problem of domestic market-oriented spinning mills is more acute since they have to depend on banks to buy raw materials from the overseas markets.

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