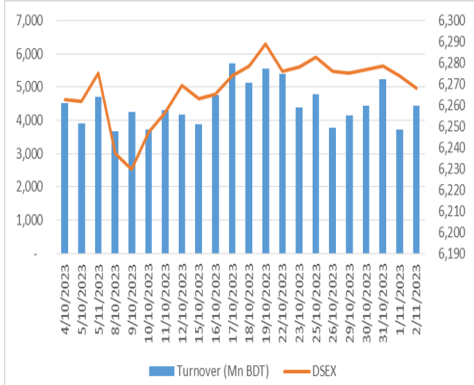


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CRYSTALINS	97	88	10.00	534,722
UNITEDINS	59	54	10.00	2,653,294
EASTERNINS	72	65	9.95	1,261,099
KBPPWBIL	44	40	9.95	2,687,100
INTRACO	35	32	9.94	2,018,463
Loser				
FARCHEM	25	28	(9.93)	1,609
CAPITECGBF	19	21	(9.62)	17,811
RNSPIN	19	21	(9.57)	12,664
AMBEEPHA	896	990	(9.51)	55,445
EASTRNLAB	1,841	2,028	(9.24)	35,515

YCP = Yesterday Closing Price

DSE in Last 1 Month

Top Gainer (Volume based)

FUWANGFOOD	34	329	9,598,450
YPL	27	95	3,577,639
OAL	10	29	2,861,872
KBPPWBIL	44	118	2,687,100
UNIONINS	73	191	2,653,294
CENTRALPHL	12	27	2,192,309
BEACHHATCH	51	107	2,113,345
INTRACO	35	70	2,018,463
ITC	41	79	1,951,876
KPPL	13	24	1,934,136
SEAPEARL	210	325	1,550,073

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	7,800,199	-0.57%
Total Volume (In Mn BDT)	4,706	6.21%
DSEX	6,275	0.11%
DSES	1,360	0.06%
DS-30	2,133	-0.02%
Market P/E	19.11	

World Markets

Indices	% Change
NASDAQ	1.38%
HANG SENG	-2.52%
BSE-SENSEX	0.44%

Exchange Rates

Currency	Rates
USD	109.85
GBP	135.93
EUR	117.94

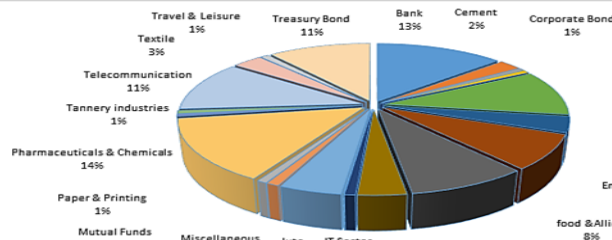
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11% with 6.21% growth in total turnover. FUWANGFOOD, YPL, OAL, KBPPWBIL, UNIONINS stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 106 issues advanced out of 299 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	79
Corporate Bond	73
Debtenture	43
Engineering	45
financial	17
food & Allied	20
Fuel & Power	29
Insurance	383
IT Sector	29
Jute	29
Miscellaneous	32
Mutual Funds	31
Paper & Printing	25
Pharmaceuticals & Chemicals	29
Services & Real Estate	14
Tannery industries	32
Travel & Leisure	20
Average	19.11

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
ORIONINFU
Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2023. Date of AGM and EGM: 26.12.2023, Time of AGM and EGM: 4:00 PM and 4:30 PM, Venue: Digital Platform. Record Date for AGM: 23.11.2023. The Company has also reported EPS of Tk. 2.06, NAV per share of Tk. 14.32 and NOCFPS of Tk. 2.98 for the year ended June 30, 2023 as against Tk. 2.10, Tk. 14.22 and Tk. 2.23 respectively for the year ended June 30, 2022.

KOHINOOR
Dividend Declaration

The Board of Directors has recommended 40% Cash and 10% Stock Dividend for the year ended June 30, 2023. Date of AGM: 10.12.2023, Time: 3:00 PM, Venue: Digital Platform. Record Date: 23.11.2023. The Company has also reported EPS of Tk. 12.31, NAV per share of Tk. 59.46 and NOCFPS of Tk. (23.88) for the year ended June 30, 2023 as against Tk. 10.34, Tk. 48.74 and Tk. 8.79 respectively for the year ended June 30, 2022.

HAKKANIPUL
Dividend Declaration

The Board of Directors has recommended 2% Cash Dividend for the year ended June 30, 2023. Date of AGM: 27.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.11.2023. The Company has reported EPS of Tk. 0.89, NAV per share (with revaluation) of Tk. 24.45 and NAV per share (without revaluation) of Tk. 11.30 and NOCFPS of Tk. 4.63 for the year ended June 30, 2023 as against Tk. (1.30), Tk. 23.56, Tk. 9.94 and Tk. (0.08) respectively for the year ended June 30, 2022.

EASTRNLAB
Dividend Declaration

The Board of Directors has recommended 60% Cash and 10% Stock dividend for the year ended June 30, 2023. Date of AGM: 03.02.2024, Time: 11:00 AM, Venue: Digital Platform. Record date: 04.12.2023. The Company has also reported EPS of Tk. 21.78, NAV per share of Tk. 188.63 and NOCFPS of Tk. 107.90 for the year ended June 30, 2023 as against Tk. 8.63 (Restated), Tk. 170.47 (Restated) and Tk. 49.70 respectively for the year ended June 30, 2022.

Other News Today
Tax on private sector PF, other funds cut to 15pc - Source: The Financial Express

The government has decided to cut the tax rate on private sector provident fund (PF), Gratuity Fund, Superannuation Fund and Pension Fund to 15 per cent from existing 27.5 per cent. The decision comes following wide-spread demands and recommendations from a cross-section of people, officials said. In the new income tax law, enforced from June 23, 2023, the tax on PF, GF and other funds have been raised from 10 per cent to 27.5 per cent like corporate tax rates with a provision of tax return submission by the funds. However, the government employees have remained exempted from payment of taxes from their profits on PF and other funds. Recently, the National Board of Revenue (NBR) has sent a summary to Finance Minister AHM Mustafa Kamal to issue a Statutory Regulatory Order (SRO) in this regard. In the summary, NBR Chairman Abu Hena Md Rahmatul Muneem wrote the Finance Minister that approval is required to bring changes considering after-retirement benefits of private sector employees. The Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) on October 3, 2023 and Federation of Bangladesh Human Resource Organisation (FBHRO) on October 10, 2023 requested the NBR to reconsider the taxes on PF and other funds. They raised concern over the provision that may discourage savings tendency and formation of such funds in private sector employers due to high taxes. It would aggravate the discriminations on job benefits between the government and private sector employees, they viewed. The tax of PF is payable on the interest amount of its deposits in banks or other government securities. Until June 30, PF was exempted from submission of tax returns. Industry insiders said maintenance cost of PF would be increased following the provision as it would require audited financial statements from chartered accountants. Last date of tax return submission for PF is November 30, 2023, like individual taxpayers while other rules, including tax rates, have been imposed like corporate taxpayers.

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