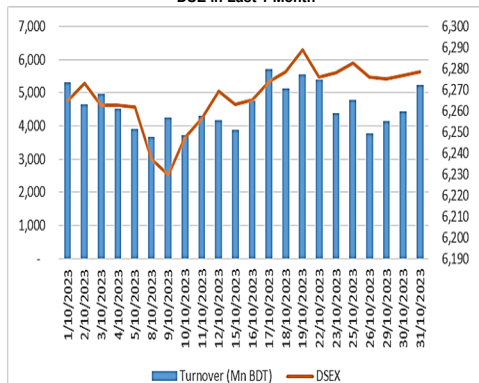


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
MEGHNACEM	71	64	9.95	351,124
LEGACYFOOT	79	72	9.90	401,027
CAPITECGBF	26	23	9.87	1,660,625
CAPMIBLMF	13	12	9.48	2,094,211
SKICL	59	55	7.48	1,599,584

Loser				
RUPALIBANK	28	29	(5.50)	1,225,073
UNITEDINS	56	59	(5.06)	898,365
SONALIANSH	688	724	(4.98)	127,085
AMBEEPFA	1,103	1,159	(4.81)	42,174
CENTRALPHL	12	12	(3.33)	1,041,180

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Volume based)

FUWANGFOOD	32	204	6,516,128
KBPPWBIL	37	134	3,621,774
CAPMBDBLMF	10	29	2,880,708
KPPL	11	27	2,475,008
DESHBANDHU	40	91	2,210,021
CAPMIBLMF	13	26	2,094,211
ITC	40	76	1,941,235
LHBL	71	126	1,763,013
CAPITECGBF	26	42	1,660,625
SAMORITA	109	176	1,607,741
SEAPEARL	210	325	1,550,073

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,842,670	0.01%
Total Volume (In Mn BDT)	5,229	17.88%
DSEX	6,279	0.03%
DSES	1,363	-0.04%
DS-30	2,134	-0.04%
Market P/E	19.52	

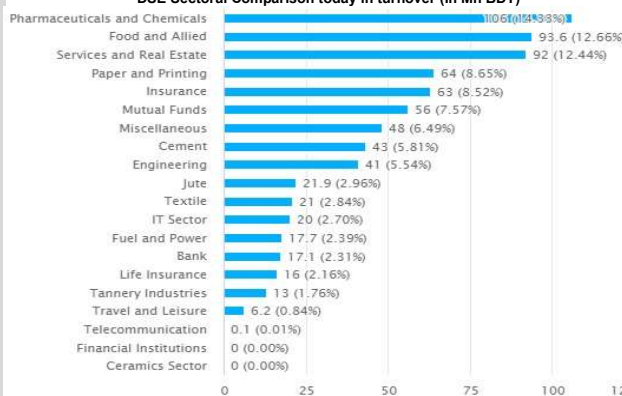
World Markets	Indices	% Change
NASDAQ	12,789	1.16%
HANG SENG	17,112	-1.69%
BSE-SENSEX	63,875	-0.37%

Exchange Rates	Currency	Rates
USD		110.00
GBP		134.11
EUR		117.29

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 17.88% growth in total turnover. FUWANGFOOD, KBPPWBIL, CAPMBDBLMF, KPPL, DESHBANDHU stocks dominated today's market turnover. However, MEGHNACEM was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode through the day resulting in 83 issues advanced out of 319 total issues traded.

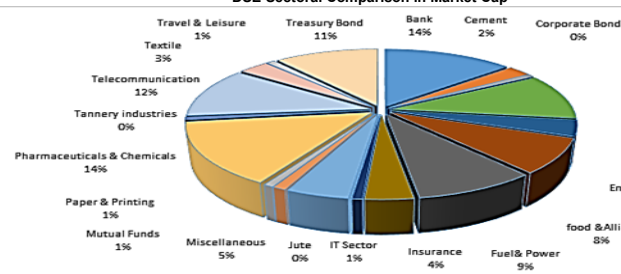
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	79
Engineering	73
financial	43
food & Allied	48
Fuel & Power	17
Insurance	19
IT Sector	29
Jute	411
Miscellaneous	29
Mutual Funds	19
Paper & Printing	35
Pharmaceuticals & Chemicals	32
Services & Real Estate	26
Tannery industries	28
Telecommunication	14
Textile	32
Travel & Leisure	20
Average	19.52

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NRBCBANK

Sale declaration of a Sponsor

Mr. A B M Abdul Mannan, one of the Sponsors of the company, has expressed his intention to sell 4,49,99,511 shares out of his holding of 4,70,01,886 shares of the Company at prevailing market price (In the Block Market) through Dhaka Stock Exchange Limited (DSE) by today i.e., October 31, 2023.

JMISMDL

Dividend Declaration

The Board of Directors has recommended 10% Cash dividend for the year ended June 30, 2023. Date of AGM: 21.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.11.2023. The Company has also reported EPS of Tk. (4.99), NAV per share of Tk. 86.37 and NOCFPS of Tk. 2.19 for the year ended June 30, 2023 as against Tk. 3.35, Tk. 91.36 and Tk. 1.36 respectively for the year ended June 30, 2022.

SONALIPAPR

Dividend Declaration

The Board of Directors has recommended 40% Cash Dividend for the year ended June 30, 2023. Date of AGM: 20.12.2023, Time: 11:00 AM, Venue: Digital Platform, Record Date: 16.11.2023. The Company has reported EPS of Tk. 4.74, NAV per share of Tk. 164.94 and NOCFPS of Tk. 7.47 for the year ended June 30, 2023 as against Tk. 4.02 (adjusted), Tk. 241.30 and Tk. (0.10) respectively for the year ended June 30, 2022.

ESQUIRENIT

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend only for general shareholders (except Sponsors and Directors) for the year ended June 30, 2023. The Sponsors/Directors hold 63,355,970 shares of the company and cash dividend payable to general shareholders is Tk. 71,539,863.00. Date of AGM: 25.01.2024, Time: 11:00 AM, Venue: Digital Platform. Link: <https://esquirenit.bdvirtualagm.com>. Record date: 05.12.2023.

Other News Today

Strikes, blockades cost country 0.2pc of GDP daily - Source: The Financial Express

Strikes and blockades initiated by the BNP have resulted in a daily loss of Tk 16.0 billion, equivalent to 0.2 per cent of the country's GDP, as informed by Foreign Minister Dr. AK Abdul Momen to foreign diplomats on Monday citing statistics from the Dhaka Chamber of Commerce and Industry (DCCI). He was briefing them about the current situation of the country at the State Guesthouse Jamuna. Law Minister Anisul Huq, Prime Minister's private investment affairs adviser Salman F Rahman, State Minister for Foreign Affairs Shahriar Alam, and Foreign Secretary Masud Bin Momen were also present. "As you may already be aware, the BNP has called for a three-day nationwide blockade starting from tomorrow. We can only expect more assaults on the lives and properties of innocent civilians," he said. However, aside from the law-and-order aspect, there is an economic aspect to the strikes and blockades as well. "We are shocked at what unfolded on October 28 and yesterday. We are not, however, surprised, as we have experienced BNP-Jamaat's dreadful violence in the past," the minister said. The motive behind terrorizing the nation and misleading our people is to impede democratic processes and promote unconstitutional forces. BNP's tactics of fear and forgery did not work before, and they will not work now. "We reaffirm our government's strong and unwavering commitment to adhere to the democratic process mandated by the Constitution and hold free, fair, and credible elections on schedule." "We will continue to exercise utmost patience and restraint. At the same time, our law enforcement agencies should also do everything within their legal parameters to provide safety and security to our citizens, maintain public order, thwart attempts to damage private and public properties, destabilize the country, or undermine democratic and constitutional processes," the FM stated. "We dispatched a summary on the evening of October 28, highlighting the widespread violence carried out by BNP activists. You have seen the footage on TV and online, showing the on-duty police officer being fatally assaulted, or the tragic loss of a public transport worker's life due to the torching of a public bus," the minister said. This time, their focus is more on the Police and Judiciary. "Apart from brutally beating one policeman to death, they attacked the residences of the Honorable Chief Justice and other judges and torched six police outposts," he added, mentioning that 65 police officers were admitted to the Police Hospital, and another to Dhaka Medical College Hospital. "BNP did not spare on-duty journalists and camera personnel. According to the Bangladesh Federal Journalist Union (BFJU), BNP activists attacked and critically injured at least 25 media professionals," the minister concluded. Later, when speaking to reporters, the FM urged BNP to participate in the elections, which, he stated, would be conducted in accordance with constitutional provisions.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.