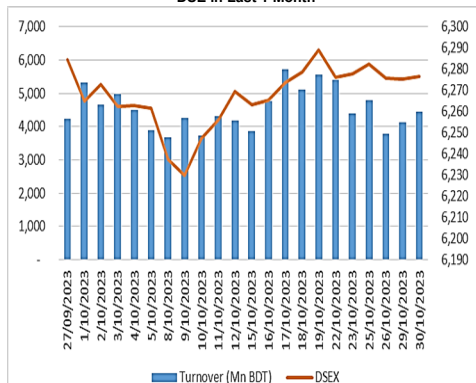


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
SAMORITA	108	98	9.99	893,305
MEGHNAECM	64	59	9.91	137,116
CAPITECGBF	23	21	9.91	1,248,544
KBPPWBIL	37	34	9.85	1,248,544
CAPMIBLMF	12	11	9.43	809,183

Top Loser				
IMAMBUTTON	178	194	(7.80)	79,121
MONNOAGML	843	904	(6.81)	57,397
GEMINISEA	753	805	(6.50)	265,255
PARAMOUNT	56	60	(6.34)	540,662
LIBRAINFU	1,536	1,633	(5.97)	48,171

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Volume based)

FUWANGFOOD	31	203	6,364,086
KBPPWBIL	37	116	3,201,872
Deshbandhu	41	120	3,077,818
MIDLANDBNK	12	37	3,073,902
EMERALDOIL	137	250	1,824,986
MIRACLEIND	41	73	1,743,313
YPL	25	41	1,665,363
RUPALIBANK	29	42	1,450,059
TOSRIFA	25	35	1,366,769
OIMEX	22	29	1,339,820
SEAPEARL	210	325	1,550,073

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,841,664	0.01%
Total Volume (In Mn BDT)	4,436	7.29%
DSEX	6,277	0.02%
DSES	1,363	0.10%
DS-30	2,135	-0.01%
Market P/E	19.56	

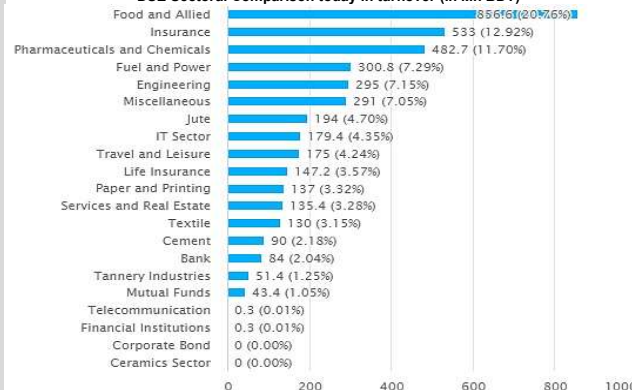
World Markets	Indices	% Change
NASDAQ	12,643	0.38%
HANG SENG	17,406	0.04%
BSE-SENSEX	64,178	0.62%

Exchange Rates	Currency	Rates
USD		110.17
GBP		133.68
EUR		116.63

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 7.29% growth in total turnover. FUWANGFOOD, KBPPWBIL, DESHBANDHU, MIDLANDBNK, EMERALDOIL stocks dominated today's market turnover. However, SAMORITA was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 64 issues advanced out of 314 total issues traded.

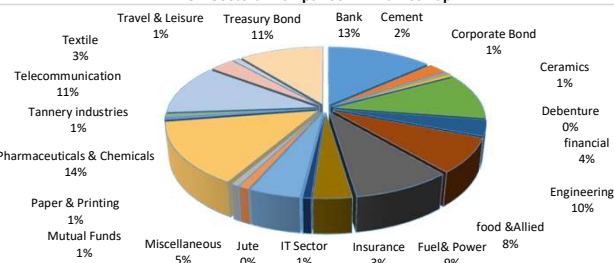
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	79
Engineering	73
financial	43
food & Allied	48
Fuel & Power	17
Insurance	19
IT Sector	28
Jute	413
Miscellaneous	29
Mutual Funds	19
Paper & Printing	35
Pharmaceuticals & Chemicals	32
Services & Real Estate	26
Tannery industries	28
Telecommunication	14
Textile	32
Travel & Leisure	20
Average	19.56

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

LOVELLO

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:30 AM, Venue: Digital Platform; Record Date: 20.11.2023. The Company has also reported EPS of Tk. 1.24, NAV per share of Tk. 12.94 and NOCFPS of Tk. 2.11 for the year ended June 30, 2023 as against Tk. 1.43, Tk. 12.90 and Tk. 2.10 respectively for the year ended June 30, 2022.

BPML

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for the year ended June 30, 2023. Date of AGM: 20.12.2023, Time: 11:00 AM, Venue: Digital Platform, Link: <https://bpml30.digitalagmbd.net>. Record Date: 21.11.2023. The Company has also reported EPS of Tk. 2.62, NAV per share of Tk. 77.54 and NOCFPS of Tk. 18.19 for the year ended June 30, 2023 as against Tk. 2.92, Tk. 74.31 and Tk. 11.45 respectively for the year ended June 30, 2022.

CVOPRL

Dividend Declaration

The Board of Directors has recommended 5% cash dividend to the General Shareholders other than Sponsors and Directors from the current year profit of the Company for the year ended June 30, 2023. The Sponsors/Directors hold 1,25,82,344 shares out of total 2,77,69,500 shares of the company and Tk. 75,93,578.00 is payable to the general shareholders as cash dividend. Date of AGM: 26.12.2023. Time: 11:00 AM. Venue: Digital Platform. Record Date: 23.11.2023.

AGNISYS

Dividend Declaration

The Board of Directors has recommended 4.75% Cash Dividend for the year ended June 30, 2023. Date of AGM: 19.12.2023, Time: 3:30 PM, Venue: Digital Platform. Record Date: 19.11.2023. The Company has also reported EPS of Tk. 1.13, NAV per share of Tk. 15.95 and NOCFPS of Tk. 1.38 for the year ended June 30, 2023 as against Tk. 1.01, Tk. 15.27 and Tk. 1.33 respectively for the year ended June 30, 2022.

Other News Today

Foreign debt repayment surges 65pc in Q1 - Source: The Financial Express

The external debt servicing shot up by more than 65 per cent year on year to US\$ 870.5 million in the first quarter of the current fiscal year (FY 2023-24). Data issued by the Economic Relations Division (ERD) revealed that the repayment of principal amount was \$ 492 million and the interest payment was \$ 378.5 million during the period. People familiar with the development told the FE that the amount of debt servicing was rising as many of the foreign-funded projects have matured to start repayment. They also hinted that the debt servicing will continue to rise in the next quarters. However, Bangladesh's total stock of external debt was equivalent to Tk 5.331 trillion as of March 2023. Still, the country has access to concessional external financing from multilateral and bi-lateral partners while the country prefers this mode of financing.

Higher investment in govt securities fuels EBL profit by 12pc - Source: The Financial Express

Eastern Bank Ltd. (EBL) gained a moderate 11.96 per cent year-on-year growth in profit in January-September this year, reaping benefits from increased investments in government securities. The lender bagged a consolidated net profit of Tk 4.21 billion in the nine months to September. The consolidated earnings per share (EPS) stood at Tk 3.53 for January-September this year, increased from Tk 3.20 reported for January-September last year. EBL also had less requirement of provisioning against bad loans for January-September, supporting the profit growth. Its Managing Director Ali Reza Iftekhar said the bank had invested surplus deposits in government securities, while the Bangladesh Bank set six-month moving average rate (SMART) of Treasury bills as the reference rate for fixing the lending rate. The market-based reference rate or SMART was introduced at the end of June this year. It takes time to make clients accustomed to any new system such as SMART, said Mr Iftekhar, which was why EBL laid emphasis on investments in government securities. The investment provided a "very good return", he added. Due to the introduction of SMART, borrowing interest rose up to 10.10-10.14 per cent in August-September from the earlier 9 per cent cap. EBL gained a 39 per cent profit growth to Tk 2.37 billion in April-June, this year, compared to the previous quarter ended in March. Its profit fell quarter-on-quarter to Tk 1.83 billion in the third quarter to September this year. EBL's consolidated net operating cash flow per share (NOCFPS) was Tk. 4.04 for January-September, down from Tk. 9.42 (restated) for January-September last year. The consolidated net asset value (NAV) per share was Tk. 31.88 as of September this year, up from Tk. 29.62 (Restated) until December last year. The share price of EBL has remained stuck at the floor price of Tk 29.40 since May 7.

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