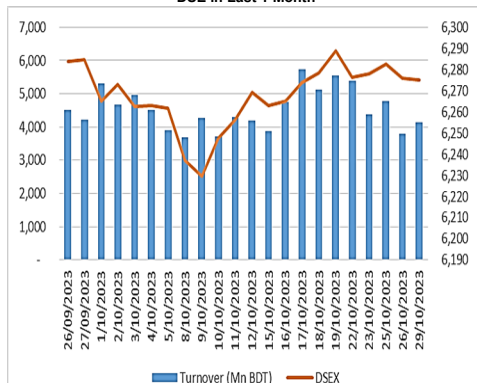


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
SAMORITA	98	76	28.74	2,154,124
CAPITECGBF	21	19	9.84	1,163,805
KBPPWBIL	34	31	9.84	1,650,160
GQBALLPEN	138	127	8.90	337,121
HAKKANIPUL	63	59	6.98	282,830

Top Loser				
TOSRIFA	27	30	(9.67)	1,326,864
AL-HAJTEX	137	149	(8.44)	24,567
SONALIANSH	685	733	(6.56)	253,675
NTC	459	488	(5.98)	6,587
EMERALDOIL	130	138	(5.93)	954,298

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainer (Volume based)

FUWANGFOOD	32	237	7,723,784
SAMORITA	98	190	2,154,124
SIMTEX	24	42	1,751,246
KBPPWBIL	34	53	1,650,160
MIRACLEIND	42	68	1,646,650
RUPALIBANK	29	39	1,396,311
Deshbandhu	37	51	1,359,266
TOSRIFA	26	33	1,326,864
CAPITECGBF	21	25	1,163,805
SEAPPEARL	195	214	1,097,783
SEAPPEARL	210	325	1,550,073

## Market Statistics

Market Cap (In Mn BDT)	Today	% Change
Total Volume (In Mn BDT)	4,134	9.33%
DSEX	6,275	-0.01%
DSES	1,362	-0.04%
DS-30	2,135	-0.02%
Market P/E	18.94	

## World Markets

Indices	% Change
NASDAQ	12,643 0.38%
HANG SENG	17,399 2.08%
BSE-SENSEX	63,783 1.01%

## Exchange Rates

Currency	Rates
USD	110.01
GBP	133.41
EUR	116.38

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.01% with 9.33% growth in total turnover. FUWANGFOOD, SAMORITA, SIMTEX, KBPPWBIL, MIRACLEIND stocks dominated today's market turnover. However, SAMORITA was today's best performer having the highest growth of 28.74% from YCP. DSEX reflected a bearish mode through the day resulting in 91 issues declined out of 297 total issues traded.

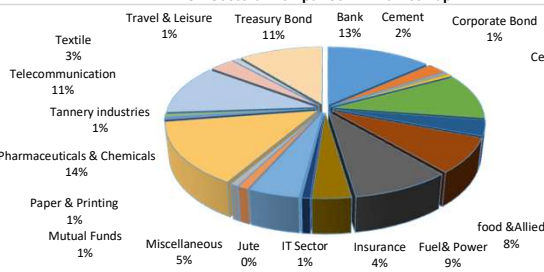
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	6
Cement	18
Ceramics	79
Corporate Bond	0
Debtenture	0
Engineering	63
financial	38
food & Allied	51
Fuel & Power	17
Insurance	19
IT Sector	28
Jute	408
Miscellaneous	29
Mutual Funds	19
Paper & Printing	35
Pharmaceuticals & Chemicals	32
Services & Real Estate	23
Tannery industries	28
Travel & Leisure	16
Average	18.94

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MJLBD

#### Dividend Declaration

The Board of Directors has recommended 50% cash dividend for the year ended June 30, 2023. Date of AGM: 20.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has also reported Consolidated EPS of Tk. 8.73, Consolidated NAV per share of Tk. 44.27 and Consolidated NOCFPS of Tk. 1.88 for the year ended June 30, 2023 as against Tk. 6.36, Tk. 40.56 and Tk. 4.58 respectively for the year ended June 30, 2022.

### UPGDCL

#### Dividend Declaration

The Board of Directors has recommended 80% cash dividend out of distributable profit of the company for the year ended June 30, 2023. Date of AGM: 14.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has also reported Consolidated EPS of Tk. 13.83, Consolidated NAV per share of Tk. 53.22 and Consolidated NOCFPS of Tk. 19.40 for the year ended June 30, 2023 as against Tk. 17.21, Tk. 56.38 and Tk. 1.89 respectively for the year ended June 30, 2022.

### OLYMPIC

#### Dividend Declaration

The Board of Directors has recommended 60% cash dividend for the year ended June 30, 2023. Date of AGM: 21.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has also reported EPS (Basic & Diluted) of Tk. 7.78, NAV per share of Tk. 50.12 and NOCFPS of Tk. 6.95 for the year ended June 30, 2023 as against Tk. 6.03 (Basic & Diluted), Tk. 46.84 and Tk. 3.51 respectively for the year ended June 30, 2022.

### ACI

#### Dividend Declaration

The Board of Directors has recommended 40% Cash dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has reported Consolidated EPS of Tk. (6.48), Consolidated NAV per share of Tk. 113.67 and Consolidated NOCFPS of Tk. (24.50) for the year ended June 30, 2023 as against Tk. 4.98, Tk. 135.22 and Tk. 4.04 respectively for the year ended June 30, 2022.

## Other News Today

### ACI in the red in FY23, weighed down by losses of 2 subsidiaries - Source: The Financial Express

Advanced Chemical Industries (ACI) endured a consolidated loss of Tk 493.96 million in FY23 as two subsidiaries wiped out the profit made by the parent company. ACI Ltd bagged a profit of Tk 1.76 billion in FY23 out of its own operation, but ACI Health Care and ACI Logistics incurred a loss of Tk 2.24 billion and Tk 1.52 billion respectively in the year, dragging the company into the red. Company insiders said higher finance costs of the two companies had contributed to the losses. The parent company's equity investments in these subsidiaries are very low, making them highly reliant on borrowed funds. The bank loans borne by the subsidiaries amount to around Tk 28 billion, requiring interest payment at around 9 per cent. One of the largest conglomerates in the country, ACI Ltd had seen losses in FY19 and FY20 for the same reason - loss burden of the two subsidiaries. The company for the years gave higher cash dividends from retained earnings than what it has recommended for FY23 as it is running short of liquidity, said a senior executive wishing not to be named. He said shareholders would be benefitted when the operations of the subsidiaries would become viable. The company secretary of ACI Ltd, Mohammad Mostafizur Rahman refused to speak in detail about the subsidiaries, but said, "Shareholders of ACI Ltd are also owners of the subsidiaries". Insiders said ACI Health Care was yet to ensure utilisation of its capacity at a satisfactory level, with only 25 per cent of its operating strength put to use. It is unable to boost production mainly because of a limited number of products in its basket, and their profit margins are thin too, they said. Company officials said the organisation was trying to expand production by contract manufacturing. Depreciation cost of plants, machinery and building played a big role behind the company's negative earnings in FY23. Around 85 per cent of the fiscal loss of ACI Health Care was caused by finance cost and depreciation cost. ACI Logistics, which runs retail brand Shwapno, is also weighed down by interest burden against huge bank loans. Shwapno reportedly counted losses ranging between Tk 1.35 billion and Tk 1.60 billion from FY18 through FY22. Meanwhile, the parent company experienced a year-on-year decline in profit, driven by high currency exchange rates. A significant rise in energy expenses and borrowing cost also fueled the downward pressure on profit. The consolidated loss reported by ACI Ltd. stands at Tk 6.48 per share for FY23 against consolidated earnings per share (EPS) of Tk 4.98 a year back. ACI Ltd. has 13 more subsidiaries including ACI Formulations and ACI Salts. ACI Formulations is also listed on the stock exchanges. Moreover, ACI has five joint ventures and one associate company. ACI Ltd experienced a year-on-year decline in consolidated profit in Q1 and Q3, but the second quarter secured an increase in consolidated profit. Since the first three quarters had seen positive income, the company must have suffered a huge loss in the final quarter. ACI's consolidated profit declined 38 per cent to Tk 185.98 million in the first quarter through September last year and 41 per cent to Tk 79.88 million in the third quarter through March this year. But profit rose 18.41 per cent to Tk 365.31 million in the second quarter ended in December, compared to the same period a year ago. The company reported a negative net operating cash flow per share (NOCFPS) of Tk 24.50 for FY23, which was Tk 4.04 for the previous fiscal year. The NAV per share came down to Tk 113.67 for FY23 from Tk 135.22 reported for the previous fiscal year. Meanwhile, the share price of ACI Ltd. has remained unmoved at the floor price of Tk 260.20 on the Dhaka Stock Exchange (DSE) since November 20 last year.

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