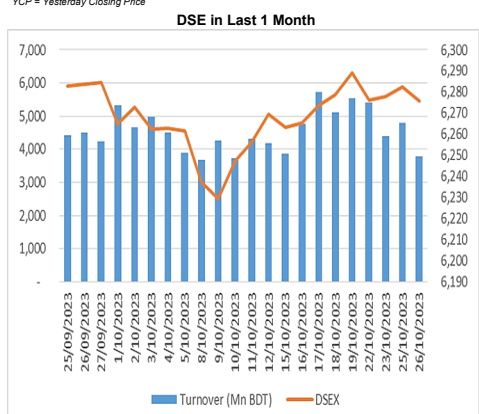


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CAPITECGBF	19	18	9.66	935,058
CAPMIBLMF	11	10	9.09	1,141,524
AMBEEPHA	1,154	1,086	6.24	67,466
LIBRAINFU	1,690	1,602	5.51	52,882
MONNOAGML	937	891	5.11	105,111
Loser				
TOSRIFA	27	30	(9.67)	3,728,404
AL-HAJTEX	137	149	(8.44)	142,246
SONALIANSH	685	733	(6.56)	183,078
NTC	459	488	(5.98)	28,193
EMERALDOIL	130	138	(5.93)	1,185,578

YCP = Yesterday Closing Price



Top Gainer (Turnover based)

FUWANGFOOD	30	113	3,756,972
TOSRIFA	27	105	3,728,404
PRIMEBANK	22	64	2,877,382
ITC	38	75	1,982,210
BEACHHATCH	48	91	1,855,087
DESHBANDHU	38	63	1,737,725
PROVATIINS	59	91	1,534,881
MIRACLEIND	41	62	1,533,631
KBPPWBIL	31	46	1,509,967
EMERALDOIL	130	159	1,185,578
SEAPEARL	210	325	1,550,073

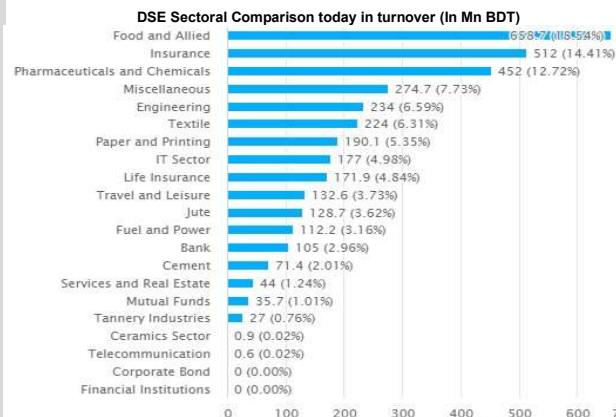
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,840,688	-0.04%
Total Volume (In Mn BDT)	3,782	-21.02%
DSEX	6,276	-0.11%
DSES	1,363	-0.04%
DS-30	2,136	-0.14%
Market P/E	18.78	

World Markets	Indices	% Change
NASDAQ	12,821	-2.43%
HANG SENG	17,045	-0.24%
BSE-SENSEX	63,129	-1.44%

Exchange Rates	Currency	Rates
USD		110.40
GBP		133.48
EUR		116.45

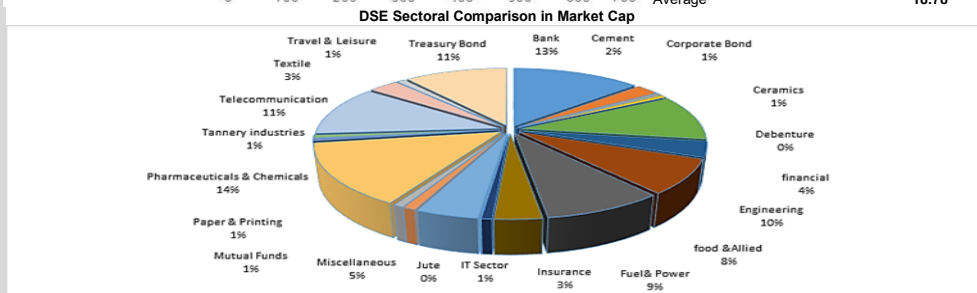
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.04% with 21.02% declined in total turnover. FUWANGFOOD, TOSRIFA, PRIMEBANK, ITC, BEACHHATCH stocks dominated today's market turnover. However, CAPITECGBF was today's best performer having the highest growth of 9.65% from YCP. DSEX reflected a bearish mode through the day resulting in 104 issues declined out of 295 total issues traded.



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	19
Ceramics	79
Engineering	46
financial	38
food & Allied	53
Fuel & Power	17
Insurance	20
IT Sector	27
Jute	416
Miscellaneous	23
Mutual Funds	19
Paper & Printing	35
Pharmaceuticals & Chemicals	32
Services & Real Estate	31
Tannery industries	18
Telecommunication	14
Textile	29
Travel & Leisure	16
Average	18.78



DSE's Important News Today

TITASGAS
Dividend Declaration
The Board of Directors has recommended 5% cash dividend for the year ended June 30, 2023. Date of AGM: 20.12.2023. Time: 6:00 PM, Venue: Digital Platform. Record Date: 15.11.2023. The Company has also reported EPS of Tk. (1.67), NAV per share of Tk. 71.75 and NOCFPS of Tk. 12.30 for the year ended June 30, 2023 as against Tk. 3.21, Tk. 74.16 and Tk. 0.30 respectively for the year ended June 30, 2022.

INDEXAGRO
Dividend Declaration
The Board of Directors has recommended cash dividend @ 20% of the paid up capital of the company for the year ended June 30, 2023. Date of AGM: 26.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has also reported EPS of Tk. 5.22, NAV per share of Tk. 77.00 and NOCFPS of Tk. (1.23) for the year ended June 30, 2023 as against Tk. 5.09, Tk. 62.93 and Tk. (1.45) respectively.

SINOBANGLA
Dividend Declaration
The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2023. Date of AGM: 25.01.2024, Time: 11:30 AM, Venue: Digital Platform. Record Date: 30.11.2023. The Company has also reported EPS of Tk. 1.73, NAV per share of Tk. 28.34 and NOCFPS of Tk. 6.39 for the year ended June 30, 2023 as against Tk. 1.79, Tk. 27.87 and Tk. 13.85 respectively for the year ended June 30, 2022.

ITC
Dividend Declaration
The Board of Directors has recommended 10% Cash dividend for the year ended June 30, 2023. Date of AGM: 18.12.2023, Time: 10:30 AM, Venue: Digital Platform. Record Date: 15.11.2023. The Company has reported EPS of Tk. 2.45, NAV per share of Tk. 19.00 and NOCFPS of Tk. 5.09 for the year ended June 30, 2023 as against Tk. 1.87, Tk. 17.15 and Tk. 3.34 respectively for the year ended June 30, 2022.

Other News Today

Bangladesh opts for yuan loans for cost savings - Source: The Business Standard
The Bangladesh Bank has given its consent to proceed with Chinese loan offers in its own currency, the yuan, as a cost-saving alternative to dollar-denominated financing. The decision follows the finance ministry's request for the central bank's assessment of the pros and cons of Chinese loans in yuan versus the traditional US dollar, according to sources of the finance ministry. In August this year, the Export-Import (Exim) Bank of China proposed to finance Preferential Buyer's Credit-funded projects in its own currency. The proposal emerged in response to the volatile exchange rate of the US dollar, which had depleted the foreign exchange reserves of many countries. The Chinese government typically extends two types of loans: Preferential Buyer's Credit (PBC) in US dollars and Government Concessional Loan (GCL) in its own currency. In light of the scarcity and high costs associated with the dollar in the global market, China's Exim Bank recommended that Bangladesh consider taking PBC loans in yuan. A senior official at the central bank pointed out that the US Federal Reserve has been raising interest rates to combat inflation. He said if Bangladesh takes loans from China in dollars, the interest rate would be nearly 6%. In contrast, yuan-denominated loans would cost only 2.5%, offering a significant interest rate advantage, he added. One Chinese Yuan equals USD 0.14 on 25 October 2023 rate. In other words, \$1 is equal to 7.30 Chinese Yuan. Also, the Bangladesh Bank clarified that Chinese loans do not impact the country's foreign exchange reserves as these are typically used to purchase goods from China, and the import payments are made directly by the lending bank to the supplier's bank in China. The central bank official explained that opting to repay in yuan instead of dollars could result in an exchange gain, further enhancing the financial benefits of this decision.

Govt to buy LNG from Excelerate under 15-year pact - Source: The Daily Star
Bangladesh will purchase liquefied natural gas (LNG) from Excelerate Gas Marketing Ltd Partnership, a subsidiary of Excelerate Energy, under a 15-year contract from 2026. The cabinet committee on purchase approved the draft sales and purchase agreement with the US giant, which has a floating storage and regasification unit (FSRU) in Moheshkhali. Besides, the committee approved the expansion of the capacity of the FSRU. The unit is now able to re-gasify 500 million cubic feet gas per day (mmcf) and it will supply 600 mmcf after the expansion. Excelerate will deliver around 0.85 million tonnes of LNG per year in 2026 and 2027 and it will go up to 1 million tonnes annually from 2028 to 2040. The purchase committee gave its nod to the pricing formula, which will be based on 13.35 percent of the Brent crude oil price on the day plus \$0.30 per million British thermal unit. Brent crude price was around \$88 per barrel yesterday, meaning per MMBtu of LNG will cost \$12 as per contract. In the same meeting, the government approved a proposal seeking to buy a shipment of 33.60 lakh MMBtu LNG with a cost of Tk 762.36 crore from the international spot market. The price will be \$17.55 per unit. Vitol Asia Pte Ltd of Singapore will supply the fuel. Currently, Bangladesh is importing 1.8-2.5 million tonnes of LNG from Qatar and 1-1.5 million tonnes of LNG from Oman under long-term contracts.