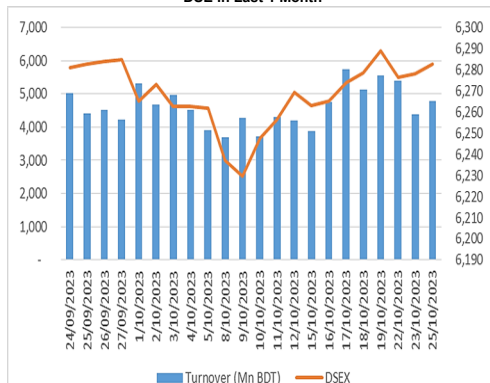


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CAPITECGBF	18	16	10.00	359,240
ARAMIT	344	316	8.73	150,750
KAY&QUE	234	218	7.67	113,100
EMERALDOIL	138	129	7.21	1,811,853
TOSRIFA	30	28	7.14	2,549,459

Top Loser				
AIL	77	85	(9.23)	1,004,381
Deshbandhu	37	41	(8.89)	4,266,192
CRYSTALINS	92	96	(4.57)	371,544
PROVATIINS	60	63	(4.32)	1,488,033
REPUBLIC	48	50	(4.17)	711,040

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Turnover based)

FUWANGFOOD	31	154	5,053,942
Deshbandhu	37	162	4,266,192
CNATEX	10	28	2,696,459
TOSRIFA	30	77	2,549,459
MIRACLEIND	40	79	1,957,417
KBPPWBIL	31	61	1,950,564
EMERALDOIL	138	243	1,811,853
SQURPHARMA	210	371	1,763,952
PRIMEBANK	22	32	1,528,871
PROVATIINS	60	91	1,488,033
SEAPEARL	210	325	1,550,073

Market Statistics

Market Cap (In Mn BDT)

Total Volume (In Mn BDT)

DSEX

DSES

DS-30

Market P/E

Today

% Change

World Markets

Indices

% Change

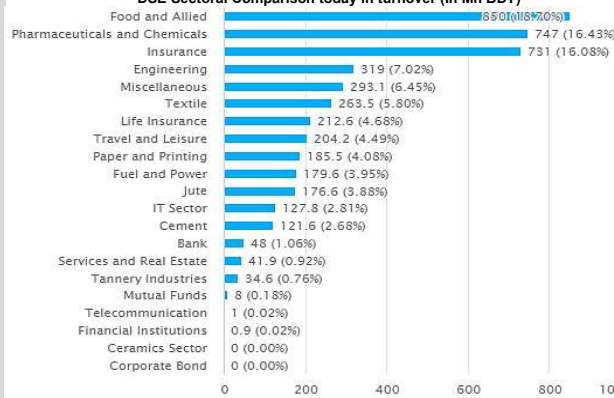
Exchange Rates

Currency

Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 9.14% growth in total turnover. FUWANGFOOD, Deshbandhu, CNATEX, TOSRIFA, MIRACLEIND stocks dominated today's market turnover. However, CAPITECGBF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 71 issues advanced out of 318 total issues traded.

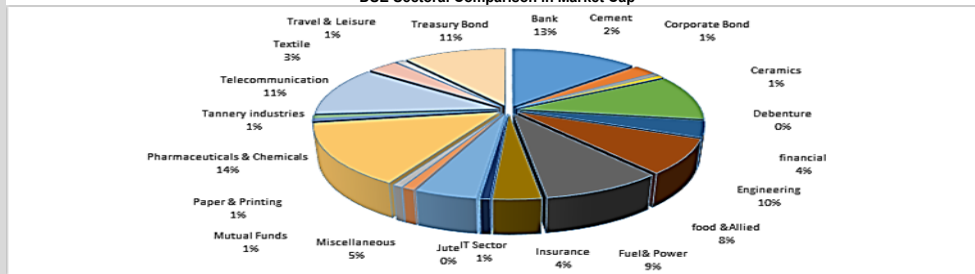
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	16
Ceramics	79
Engineering	0
financial	0
food & Allied	43
Fuel & Power	38
Insurance	45
IT Sector	17
Jute	20
Miscellaneous	27
Mutual Funds	424
Paper & Printing	23
Pharmaceuticals & Chemicals	19
Services & Real Estate	33
Tannery industries	32
Telecommunication	31
Textile	18
Travel & Leisure	17
Average	19.32

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MLDYEING

Dividend Declaration

The Board of Directors has recommended 2% Cash Dividend for the year ended June 30, 2023. Date of AGM: 21.12.2023, Time: 10:00 AM, Venue: Digital Platform. Record Date: 16.11.2023. The Company has reported EPS of Tk. 0.19, NAV per share of Tk. 13.34 and NOCFPS of Tk. 0.74 for the year ended June 30, 2023 as against Tk. 0.43, Tk. 15.18 and Tk. 3.70 respectively for the year ended June 30, 2022.

HFL

Dividend Declaration

The Board of Directors has recommended 5% Cash Dividend to General Shareholders other than Sponsors and Directors for the year ended June 30, 2023. Sponsors/Directors hold 46,786,161 shares of the company. General shareholders will get cash dividend of Tk. 22,135,576.00. Date of AGM: 28.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 30.11.2023.

KDSALTD

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2023. Date of AGM: 14.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 20.11.2023. The Company has also reported EPS of Tk. 2.15, NAV per share of Tk. 26.13 and NOCFPS of Tk. (8.97) for the year ended June 30, 2023 as against Tk. 2.33, Tk. 25.58 and Tk. 8.97 respectively for the year ended June 30, 2022.

MERCINS

Credit Rating Result

Alpha Credit Rating Limited (Alpha Rating) has assigned the Surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with Stable outlook based on the audited financial statements as on December 31, 2022 and relevant qualitative information till October 22, 2023.

Other News Today

Grameenphone's profit shrinks despite more revenue in Sep quarter - Source: The Business Standard

The country's largest mobile operator Grameenphone has witnessed a 17.7% year-on-year drop in its profit for the July to September quarter of 2023, even though its revenue grew by 6.32%. According to the company's interim financial statements, its profit stood at Tk747.15 crore, and revenue at Tk4,109 crore in the July-September quarter this year. Its earnings per share (EPS) stood at Tk5.53. The company stated in its financial statement that its profit declined because of a 64% increase in its finance expenses, and 15.3% increase in tax expenses during the quarter, compared to the previous year's September quarter. At the end of the quarter, Grameenphone's finance expenses stood at Tk158 crore, and income tax expenses at Tk774 crore. However, in the first nine months of 2023, despite a staggering 222% growth in finance expenses, the telecom operator managed to post revenue nearly 5% higher, and net profit 3% higher compared to the January to September period of 2022. In this year's January-September period, Grameenphone's revenue stood at Tk11,845 crore, net profit at Tk2,720 crore, and finance expenses at Tk815 crore. At the end of the nine-month period, its EPS was Tk20.15, net asset value per share 42% higher year-on-year at Tk44.87, and net operating cash flow per share 7.85% lower at Tk34.36. Grameenphone's board approved the quarterly financial statements in its meeting held on Monday. The mobile operator will organise an investors' meet to explain its financial performance today through a digital platform. Grameenphone got listed on the stock exchanges in 2009. Its market capitalisation is Tk38,699.59 crore. The company's shares are stuck at floor price of Tk 286.60 each since October 2022. In 2022, it made a profit of Tk3,009.1 crore and paid a 220% cash dividend to its shareholders.

Bangladesh Bank's monetary policy committee to get external experts - Source: The Financial Express

Bangladesh Bank has decided to restructure its monetary policy committee with the inclusion of three external economists. The decision was taken during the 430th meeting of the central bank's board of directors held on Sunday with Governor Abdur Rouf Talukder in the chair, local newspapers said. As per the decision, the central bank's governor, deputy governor of the monetary policy department, chief economist and executive director will be the members of the monetary policy committee. The central bank's board of directors decided to include the head of the Department of Economics of Dhaka University and the director general of Bangladesh Institute of Development Studies in the committee. An eminent economist of the country will also be chosen as a member of the committee. Before the latest decision of the board of directors, the monetary policy committee consisted of internal members of the central bank.

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