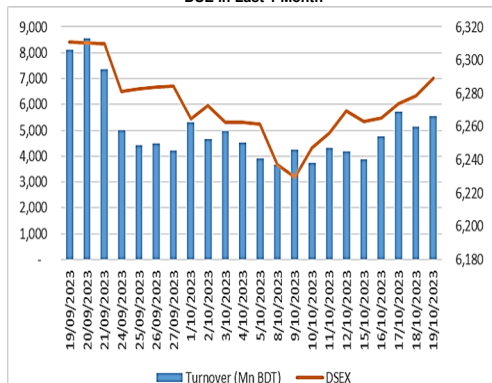


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CAPITECBGF	13	12	9.92	138,020
STANDARINS	50	45	9.91	904,889
UNITEDINS	59	54	9.85	1,690,589
EMERALDOIL	126	115	9.83	1,209,265
ASIAPACINS	59	54	8.27	757,788

Top Loser				
APEXFOOT	283	312	(9.35)	345,717
IMAMBUTTON	145	158	(8.06)	134,330
CENTRALPHL	12	13	(4.72)	1,718,992
CAPMIBLMF	10	11	(4.72)	186,449
INTECH	24	25	(4.33)	164,583

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Turnover based)

ARGONDENIM	19	94	4,866,756
FUWANGFOOD	31	129	4,174,871
CNATEX	10	38	3,752,564
KBPPWBIL	35	123	3,533,173
LHBL	70	168	2,402,924
BEACHHATCH	51	120	2,368,168
DESHBANDHU	42	81	1,951,283
EASTERNINS	75	139	1,870,768
CENTRALPHL	12	21	1,718,992
UNIONINS	74	126	1,690,589
SEAPEARL	210	325	1,550,073

Market Statistics

Market Cap (In Mn BDT)	Today	% Change
Total Volume (In Mn BDT)	5,549	8.34%
DSEX	6,289	0.17%
DSES	1,364	0.09%
DS-30	2,140	0.06%
Market P/E	18.75	

World Markets

Indices	% Change
NASDAQ	13,314 -1.62%
HANG SENG	17,296 -2.46%
BSE-SENSEX	65,632 -0.37%

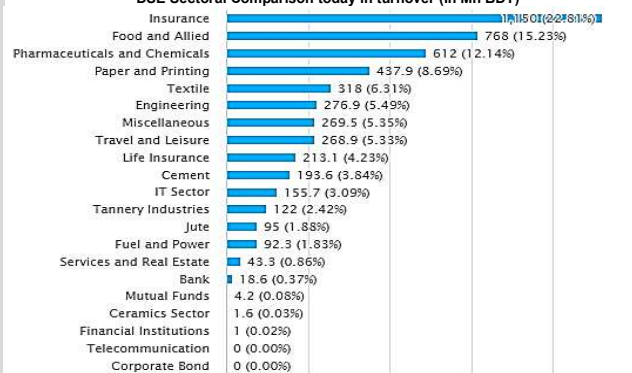
Exchange Rates

Currency	Rates
USD	110.43
GBP	133.57
EUR	116.39

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 8.34% growth in total turnover. ARGONDENIM, FUWANGFOOD, CNATEX, KBPPWBIL, LHBL stocks dominated today's market turnover. However, CAPITECBGF was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bullish mode through the day resulting in 75 issues advanced out of 307 total issues traded.

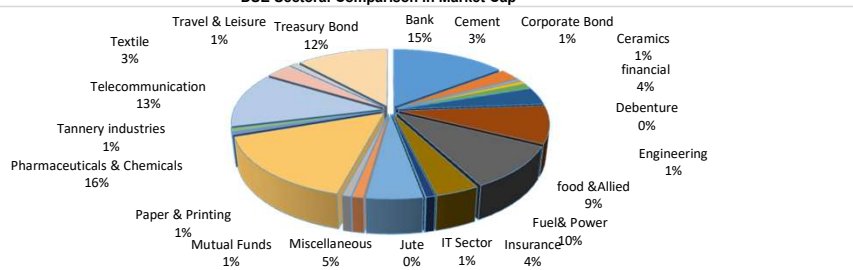
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Engineering	9
financial	38
food & Allied	45
Fuel & Power	17
Insurance	20
IT Sector	27
Jute	404
Miscellaneous	22
Mutual Funds	19
Paper & Printing	33
Pharmaceuticals & Chemicals	31
Services & Real Estate	31
Tannery industries	19
Telecommunication	14
Textile	30
Travel & Leisure	17
Average	18.75

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CNATEX

Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from October 22, 2023 as the Company has reported disbursement of 0.40% Cash Dividend for the year ended June 30, 2022.

MERCANBANK

Buy Declaration of a Sponsor Director

Mr. A.S.M. Feroz Alam, one of the Sponsor Directors of the Company, has expressed his intention to buy 2,10,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange Limited within October 31, 2023.

ARGONDENIM

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2023. Date of AGM: 10.12.2023, Time: 03:00 PM, Venue: Digital Platform. Link of online registration:

<https://argondenim.bdvirtualagm.com>. Record Date: 14.11.2023. The Company has also reported EPS of Tk. 0.68, NAV per share of Tk. 24.13 and NOCFPS of Tk. 2.65 for the year ended June 30, 2023.

BDLAMPS

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2023. Date of AGM: 14.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 12.11.2023. The Company has also reported EPS of Tk. 1.10, NAV per share of Tk. 82.91 and NOCFPS of Tk. (21.59) for the year ended June 30, 2023.

Other News Today

Regulator frees independent directors of fear, pressure so they can perform - Source: The Financial Express

Independent directors appointed or nominated by the regulator have been relieved from the responsibility of furnishing and signing documents on behalf of companies to get bank loans or any other mortgage. The independent directors, who are appointed under any special circumstances, will enjoy indemnity from any criminal and civil lawsuits involving other directors of the companies unless it is proved that they have been part of the misconducts subject to trial. The Bangladesh Securities and Exchange Commission (BSEC) on Wednesday issued a directive securing the protection of independent directors. It said the role and responsibilities of independent directors needed to be outlined so they could work for good governance, sustainability, and overall welfare of the companies they were appointed to. BSEC spokesperson Mohammad Rezaul Karim said independent directors worked voluntarily to establish good governance in companies that had been non-functional forcing the regulator to restructure the boards. The directive was issued to make sure independent directors will work "without fear and pressure", he added. The regulator said the Securities and Exchange Ordinance, 1969 would be applicable for an independent director nominated or appointed by the commission under special circumstances. "No suit prosecution or other legal proceedings shall lie against the (commission) or an officer or authority subordinate to it or specially appointed for the purpose of this ordinance for anything which is in good faith done or intended to be done," reads the ordinance. Md. Sharif Hossain, of the accounting & information systems department of Dhaka University, said an independent director would not be able to provide voluntary service unless he was relieved from the responsibilities that might put him in an awkward position. Referring to a case that might have led to the BSEC directive, he said a listed company's shareholder directors had filed a lawsuit against independent directors over a disagreement tied to company decisions. Sources familiar with the issue said independent directors of Bangladesh Industrial Financial Corporation (BIFC) had faced a lawsuit over the company affairs. The BIFC's company secretary, however, refused to make any comment on the matter. The securities regulator restructured boards of some 28 non-performing companies listed under 'Z' category by appointing independent directors; the aim is to bring those back to production. In some companies, for example Familytex (BD), independent directors failed to play their due role due to non-cooperation of shareholder directors. The Wednesday's directive also exempted independent directors from furnishing any guarantee for the purpose of loan or any other liabilities or obligations. The directors will not be obliged to sign any document relating to loan, mortgage or other liabilities unless he holds a position where it is compulsory to give signature by virtue of their designation. According to the BSEC directive, the independent directors shall not be reported to the Credit Information Bureau (CIB) of the Bangladesh Bank as obligor in connection with loan or any other liabilities or obligations with any bank/financial institution. But they shall be reported to the CIB for his personal loan and debt obligations. The responsibilities of the independent directors appointed by the BSEC include laying out plans for resumption of the companies' operations, extending support to the companies so they can hold annual general meetings, and submitting financial statements timely.

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