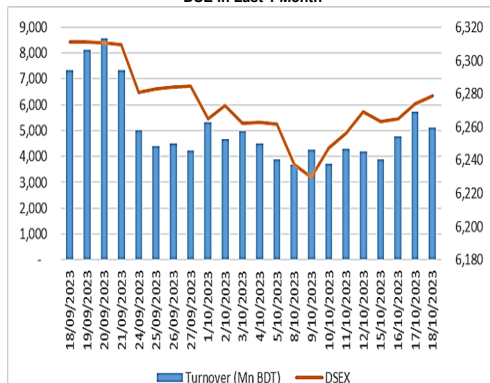


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CAPITECGBF	12	11	10.00	500,000
QGBALLPEN	127	116	9.74	201,911
KAY&QUE	228	209	8.74	72,695
CRYSTALINS	103	95	8.10	600,214
SONALIANSH	698	650	7.47	267,498
Top Loser				
EMERALDOIL	115	122	(5.97)	944,956
SHYAMPSUG	141	149	(5.38)	57,962
IMAMBUTTON	158	165	(4.66)	59,890
NFML	15	16	(4.46)	754,506
KPPL	11	11	(3.60)	1,349,886

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Turnover based)

FUWANGFOOD	31	228	7,063,310
KBPPWBIL	35	144	4,252,719
Deshbandhu	41	87	3,658,044
BEACHHATCH	49	140	3,450,300
BDCOM	37	36	2,745,589
YPL	25	91	2,440,681
EASTERNINS	71	26	2,332,137
UNIONINS	74	21	2,012,879
KPPL	11	51	1,956,792
SEAPEARL	212	81	1,705,347
SEAPEARL	210	325	1,550,073

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
7,818,632
5,122
6,279
1,362
2,139
18.55

% Change

0.54%
-10.49%
0.08%
0.01%
0.05%

World Markets

Indices
NASDAQ
HANG SENG
BSE-SENSEX

% Change

-0.25%
-0.23%
-0.83%

Exchange Rates

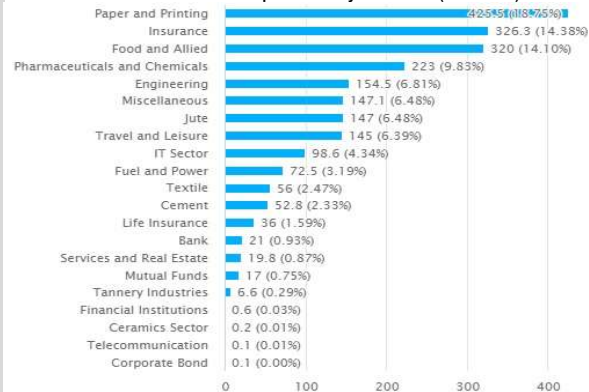
Currency
USD
GBP
EUR

Rates
110.13
134.26
116.32

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.08% with 10.49% declined in total turnover. FUWANGFOOD, KBPPWBIL, DESHBANDHU, BDCOM, YPL stocks dominated today's market turnover. However, CAPITECGBF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 85 issues advanced out of 301 total issues traded.

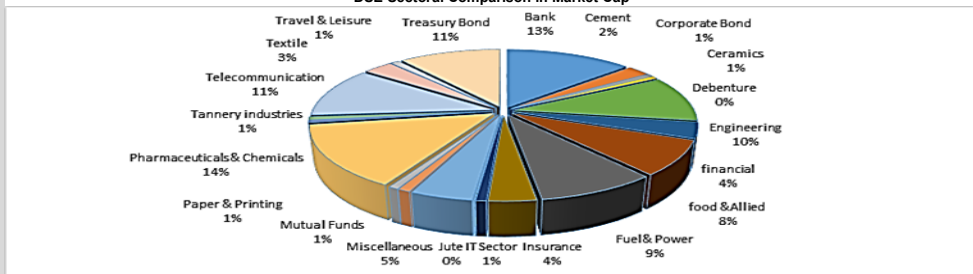
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Engineering	59
financial	38
food & Allied	45
Fuel & Power	17
Insurance	19
IT Sector	27
Jute	397
Miscellaneous	22
Mutual Funds	19
Paper & Printing	33
Pharmaceuticals & Chemicals	33
Services & Real Estate	31
Tannery industries	20
Telecommunication	14
Textile	30
Travel & Leisure	17
Average	18.55

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK
Sale declaration of a Sponsor
Mr. M. A. Quasem, one of the Sponsors of the company, has expressed his intention to sell 1,40,000 shares out of his holding of 50,40,000 shares of the Company at prevailing market price (In the Public/Block Market) through Dhaka Stock Exchange Limited (DSE) within October 31, 2023.

WALTONHIL
Appointment of Chairman and Managing Director
The Company has informed that Mr. S M Shamsul Alam has been appointed as the Chairman and Mr. S M Mahbul Alam has been appointed as the Managing Director of the company.

OIMEX
Utilization of the proceeds of raised paid-up capital
Refer to their earlier news disseminated by DSE on 05.10.2023 regarding raising paid-up capital of the company, the company has further informed that the said share money deposit BDT 60,000,000.00 had been collected for the payment of bank liability of Islami Bank Bangladesh Limited, Elephant Road Branch, Dhaka and the fund has already been fully utilized.

MIDASFIN
Dividend Declaration and Board decision to open Islamic Financing Wing
The Board of Directors has recommended 1.5% Cash Dividend for the year ended December 31, 2022. Date of AGM: 22.11.2023, Time: 10:30 AM, Venue: Digital Platform. Record Date: 07.11.2023. The Company has also reported Consolidated EPS of Tk. 0.06, Consolidated NAV per share of Tk. 11.60 and Consolidated NOCFPS of Tk. (3.85) for the year ended December 31, 2022.

Other News Today

FDI shrinks 7.0pc to \$3.2b in FY23 - Source: The Financial Express

Foreign direct investment (FDI) contracted by over 7.0 per cent to US\$3.2 billion in FY2023, according to central bank data released on Tuesday, as the local forex market volatility shows no sign of subsiding anytime soon. Economists, as usual, renewed their call about the country's pressing need for foreign exchange buildup, while the ground reality was that equity investment plummeted notably during the period under review – dispatching another bad news for the country's already strained economy. Disinvestment, which is asset sales or liquidation, saw an uptick in FY23, which economists attributed to potential fund withdrawals. According to Bangladesh Bank's Tuesday report, equity investment plummeted by 40.91 per cent, while intra-company loans fell by 40.14 per cent. In contrast, reinvestment by existing foreign-owned companies experienced a surge of nearly 16 per cent during the fiscal year under review. The highest FDI inflows originated from the UK, totalling US\$622 million in gross inflow, closely followed by the Republic of Korea at \$603 million. Other major contributors include the Netherlands (\$512 million), Hong Kong (\$371 million), the United States of America (\$347.2 million), Singapore (\$330.62 million) and China People's Republic (\$232 million) during the fiscal year 2022-23. FDI in Bangladesh primarily focuses on three areas: economic zones (EZ), export processing zones (EPZ) and non-export processing zones (non-EPZ). In FY2023, non-EPZ areas attracted the highest net FDI inflows, around \$2.8 billion, while EPZs received \$406 million. The EZ areas garnered nearly \$4.2 million. Commenting on the poor FDI inflow, Dr Khandker Golam Moazzem, research director at the country's oldest private think tank Centre for Policy Dialogue (CPD), said this is very unfortunate for Bangladesh, which attracted much fewer FDIs in the past fiscal year. He said this happened at a time when Bangladesh needed adequate foreign exchanges to stabilise its forex market volatility and help stabilise the balance of payment deficits. Dr Moazzem said the foreign investors remained unwilling to invest in the country as many macroeconomic indicators are unstable and unfavourable. The CPD economist said disinvestment has increased, indicating that many are liquidating or selling their assets. The volume of disinvestment stood at \$1.2 billion during FY 2023. Seeking anonymity, a senior BB official said the remarkable drop in net FDI inflow was observed mainly because of two factors - a drop in intra-company loans and equity. He said that reinvestment has surged as profit repatriation from Bangladesh is not straightforward. When contacted, the chairman of the local think-tank Policy Exchange of Bangladesh Dr M Masrur Reaz said the net FDI inflow dropped significantly mainly because of three major economic challenges the country is now facing. "The existing volatility in local currency in the form of continued depreciation of Bangladeshi Taka against the greenback has basically been hurting confidence of the overseas investors in making fresh investment or expansion of their business here," he says. Tight-fisted import is giving a signal that the decision to put in more money under such a controlled business climate will not be sustainable for the investors. "So, they defer their investment." On the other hand, the escalating cost of business in this higher-inflation regime is the third factor that is discouraging foreign investors, he adds.