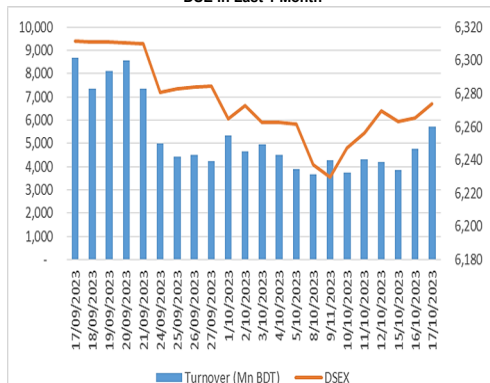


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
KOHINOOR	501	461	8.75	310,448
KBPPWBIL	34	32	7.84	4,252,719
KPPL	11	10	7.77	2,332,137
APEXFOOT	312	292	7.03	1,482,016
LIBRAINFU	1,266	1,191	6.24	3,937

Top Loser				
AMBEEPHA	884	930	(4.92)	31,831
RENWICKJA	764	802	(4.66)	3,137
MIRACLEIND	39	41	(4.60)	1,526,157
GEMINISEA	805	843	(4.54)	343,540
BENGALWTL	24	25	(3.59)	951,344

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Turnover based)

FUWANGFOOD	32	228	7,063,310
KBPPWBIL	34	144	4,252,719
ADVENT	24	87	3,658,044
DESHBANDHU	40	140	3,450,300
CENTRALPHL	13	36	2,745,589
BDCOM	38	91	2,440,681
KPPL	11	26	2,332,137
OAL	10	21	2,012,879
YPL	26	51	1,956,792
BEACHHATCH	48	81	1,705,347
SEAPEARL	210	325	1,550,073

Market Statistics

Market Cap (In Mn BDT)

Total Volume (In Mn BDT)

DSEX

DSES

DS-30

Market P/E

Today

% Change

World Markets

Indices

% Change

Currency

USD

GBP

EUR

Rates

110.01

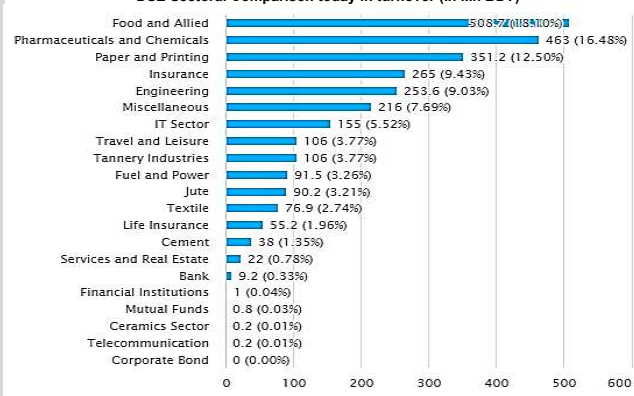
133.80

116.07

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.14% with 20.19% growth in total turnover. FUWANGFOOD, KBPPWBIL, ADVENT, DESHBANDHU, CENTRALPHL stocks dominated today's market turnover. However, CAPITECGBF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 78 issues advanced out of 316 total issues traded.

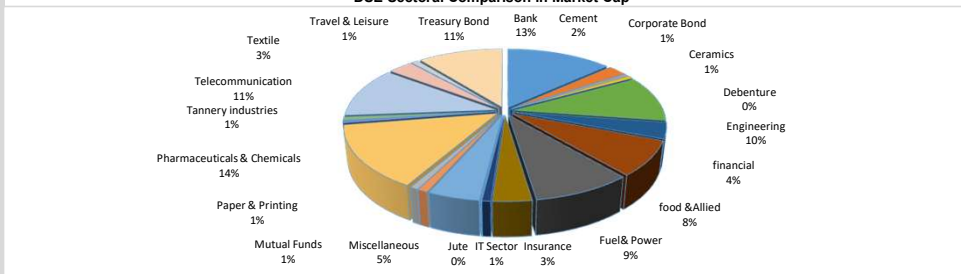
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Engineering	59
financial	38
food & Allied	45
Fuel & Power	17
Insurance	19
IT Sector	27
Jute	378
Miscellaneous	22
Mutual Funds	19
Paper & Printing	31
Pharmaceuticals & Chemicals	32
Services & Real Estate	31
Tannery industries	19
Telecommunication	14
Textile	30
Travel & Leisure	17
Average	18.48

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK

Sale declaration of a Sponsor

Mr. M. A. Quasem, one of the Sponsors of the company, has expressed his intention to sell 1,40,000 shares out of his holding of 50,40,000 shares of the Company at prevailing market price (In the Public/Block Market) through Dhaka Stock Exchange Limited (DSE) within October 31, 2023.

WALTONHIL

Appointment of Chairman and Managing Director

The Company has informed that Mr. S M Shamsul Alam has been appointed as the Chairman and Mr. S M Mahbul Alam has been appointed as the Managing Director of the company.

OIMEX

Utilization of the proceeds of raised paid-up capital

Refer to their earlier news disseminated by DSE on 05.10.2023 regarding raising paid-up capital of the company, the company has further informed that the said share money deposit BDT 60,000,000.00 had been collected for the payment of bank liability of Islami Bank Bangladesh Limited, Elephant Road Branch, Dhaka and the fund has already been fully utilized.

MIDASFIN

Dividend Declaration and Board decision to open Islamic Financing Wing

The Board of Directors has recommended 1.5% Cash Dividend for the year ended December 31, 2022. Date of AGM: 22.11.2023, Time: 10:30 AM, Venue: Digital Platform. Record Date: 07.11.2023. The Company has also reported Consolidated EPS of Tk. 0.06, Consolidated NAV per share of Tk. 11.60 and Consolidated NOCFPS of Tk. (3.85) for the year ended December 31, 2022.

Other News Today

IMF delegation holds meeting with BSEC - Source: The Financial Express

The visiting delegation of the International Monetary Fund (IMF) on Monday discussed the security regulator's policy initiatives for the equity and bond market. They also talked about the liquidity situation in the country's capital market at a meeting held at the office of the Bangladesh Securities and Exchange Commission (BSEC). After the meeting, the BSEC spokesperson Mohammad Rezaul Karim said at the meeting they upheld the regulatory initiatives to make the T-bonds tradable through investors' BO (beneficiary owner's) accounts. The BSEC told the IMF team that the gazette notification on the proposed commodity exchange will be published within week and the operations of this exchange are expected to be started within this year. The regulator has also finalised the rules for Real Estate Investment Trust (REIT). Besides, the operations of the Centre Counterparty Bangladesh Limited (CCBL) are set to be started within six months to reduce the clearing and settlement risks of the stock exchanges. Presently, both the stock exchanges conduct the clearing and settlement of daily transactions through their own systems. Asked about the IMF query on the market, the BSEC spokesperson Mr. Karim said the IMF team wanted to know the liquidity situation in the capital market. The BSEC said the macroeconomic worries that emerged after the Ukraine-Russia war affected the liquidity flow in the market. At the meeting, the BSEC expressed optimism regarding a vibrant capital market after the upcoming national election. Another BSEC official said in fact the IMF team wanted to know the developments achieved in the last year. The team also wanted to know about the universal pension scheme and the BSEC officials said this scheme will facilitate the growth of the bond market as it would see investment by scheme. The BSEC participants said tax benefits will enhance investors' participation in bonds. The BSEC commissioners led by its chairman Prof Shibli Rubayat Ul Islam were present at the meeting.

Matin Spinning's profit plunges as cost of goods sold escalates - Source: The Financial Express

Yarn producer Matin Spinning Mills gained 59.41 per cent lower profit to Tk 427 million in FY23, compared to the year before, as raw material prices, fuel cost and finance cost soared. Spinners are unable to increase their product prices since the demand for clothing has gone down in the international market. At the same time, their import cost for cotton has increased as the dollar has become stronger. Higher fuel cost and interest burden against bank loans also added to the cost burden. This is the backdrop to the decline in profit despite higher sales revenue. Matin Spinning Mills' cost of goods sold accounted for 76 percent of sales revenue in FY22, which rose to 90 percent in FY23, according to a stock exchange filing on Monday. Earnings per share (EPS) decreased mainly due to the increase in the cost of goods sold, which occurred due to a significant spike in raw material cost, power and fuel cost, finance cost as well as other costs, said the company in the disclosure. The company declared 40 per cent cash dividend for FY23, reduced from 50 per cent disbursed for the year before. The cash flow and asset value also declined. The net operating cash flow per share (NOCFPS) dropped due to higher payment to suppliers, employees, and lenders though the sales proceeds rose in the year. NAV per share slid due to the shrinking profit margin. Matin Spinning declared net asset value per share (NAVPS) of Tk 60.06 for FY23, down from Tk. 60.63 for FY22. Net operating cash flow per share dipped to Tk4.97 for FY23 from Tk6.17 for FY22. The company secured a profit of Tk16 million in FY21 and Tk1.05 billion in FY22 and disbursed 40 per cent cash dividends for both the years. The stock has been confined to the floor, at Tk77.60, since November last year.

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