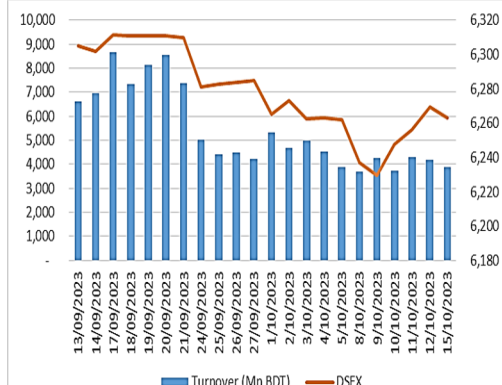


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
		Top	Gainer	
KBPPWBIL	32	29	10.00	4,099,389
Deshbandhu	41	37	9.36	4,026,696
FINEFOODS	134	123	8.79	1,140,293
MIRACLEIND	41	38	8.12	1,482,016
OIMEX	23	22	6.48	2,379,349

	Top	Loser	
CRYSTALINS	97	104	(7.01)
UNIONINS	69	73	(5.34)
NAVANAPHAR	86	91	(4.85)
PARAMOUNT	65	68	(4.28)
REPUBLIC	52	54	(3.70)

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainer (Turnover based)

FUWANGFOOD	33	208	6,371,714
KBPPWBIL	32	127	4,099,389
Deshbandhu	41	163	4,026,696
UNIONINS	69	236	3,282,475
EASTERNINS	66	167	2,514,062
OIMEX	23	54	2,379,349
CITYGENINS	51	114	2,225,310
CENTRALPHL	13	25	1,997,283
REPUBLIC	52	88	1,665,470
YPL	26	40	1,529,067
SEAPPEARL	210	325	1,550,073

## Market Statistics

Market Cap (In Mn BDT)	7,768,979
Total Volume (In Mn BDT)	4,761
DSEX	6,265
DSES	1,359
DS-30	2,136
Market P/E	18.71

Today	% Change
7,768,979	-0.003%
4,761	22.90%
6,265	0.03%
1,359	0.13%
2,136	-0.11%
18.71	

## World Markets

Indices	% Change
NASDAQ	13,407
HANG SENG	17,640
BSE-SENSEX	66,167

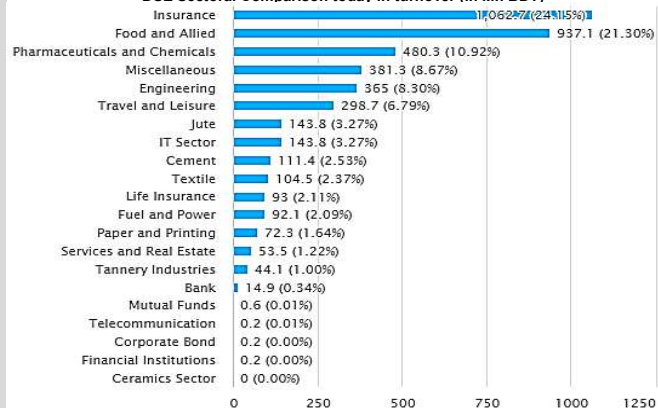
## Exchange Rates

Currency	Rates
USD	110.25
GBP	134.02
EUR	116.15

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 22.90% declined in total turnover. FUWANGFOOD, KBPPWBIL, Deshbandhu, UNIONINS, EASTERNINS stocks dominated today's market turnover. However, KBPPWBIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 66 issues advanced out of 319 total issues traded.

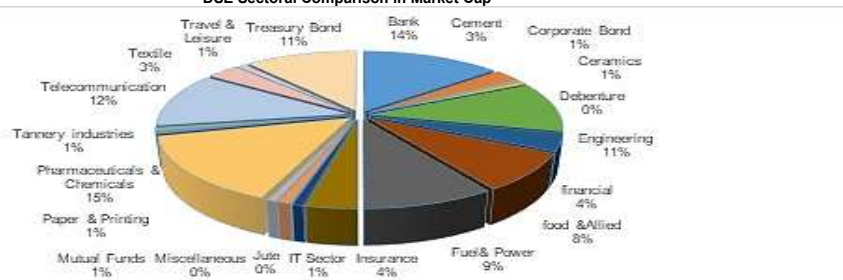
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Corporate Bond	0
Debtenture	0
Engineering	56
financial	38
food & Allied	45
Fuel & Power	17
Insurance	20
IT Sector	27
Jute	363
Miscellaneous	22
Mutual Funds	19
Paper & Printing	31
Pharmaceuticals & Chemicals	32
Services & Real Estate	31
Tannery industries	19
Travel & Leisure	17
Average	18.71

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### CAPITECGBF

Trading of New Mutual Fund

Trading of the units of Capitec Grameen Bank Growth Fund will commence at DSE from October 17, 2023 under 'A' category. DSE Trading Code for Capitec Grameen Bank Growth Fund is "CAPITECGBF" and DSE Company Code is 12205.

### DESCO

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the ordinary shareholders except sponsor shareholder for the year ended June 30, 2023. Record Date: 23.11.2023. Date of AGM will be notified later.

### MATINSINN

Dividend Declaration

The Board of Directors has recommended 40% Cash dividend for the year ended June 30, 2023. Date of AGM: 30.11.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 07.11.2023. The Company has reported EPS of Tk. 4.38, NAV per share of Tk. 60.04 and NOCFPS of Tk. 4.97 for the year ended June 30, 2023.

### BSC

Dividend Declaration

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2023. Date of AGM: 16.11.2023, Time: 11:00 AM, Venue: Radisson Blu Hotel, Chattogram Bay View, Chattogram. Record date: 07.11.2023. The Corporation has also reported EPS of Tk. 16.15, NAV per share of Tk. 86.67 and NOCFPS of Tk. 22.62 for the year ended June 30, 2023.

## Other News Today

### Call money hotter amid banks' liquidity stress - Source: The Financial Express

Liquidity stress on the money market builds up again mainly because of policy interventions by the central bank to contain high inflation, stoking borrowing costs, sources said. And this belt-tightening has led to a record rise in interbank call-money rate in borrowing by banks for meeting their short-term needs, according to bankers and officials concerned. The rate was 6.60 per cent on October 1st, 2023 and it continued soaring to reach a record-high 7.48 per cent on October 15, according to Bangladesh Bank (BB) data. Even on October 4, the rate was 6.56 per cent but boiled up sharply the following day after the BB raised policy rate by 75 basis points to 7.25 per cent from 6.5 per cent in a bid to tackle inflationary pressure on the economy and resultant price rises. Weighted average interest rate of the short-term or overnight loan from one bank to another to meet an urgent requirement is called call-money rate. Bangladesh Bank, the country's central bank, in recent inflation-checking measures curtailed the flow of liquidity support to the commercial banks. At the same time, it stopped supplying 'high-powered money' to meet government budget-financing shortfalls. The two-pronged tightening builds up pressure on banks' liquidity situation, BB sources said. The call money-rate has been surging since March 21, 2022, when it was 2.05 per cent. Following the Russia-Ukraine war and the volatility on the foreign-exchange market coupled with mass withdrawal of funds from the banks amid rumors of liquidity shortfall, the demand for the short-term interbank loans kept rising and the rate hit a record high at 7.0 per cent on January 25, 2023. Banks usually choose the emergency loans to fill the asset-liability mismatch, comply with the statutory CRR and SLR requirements and to meet any sudden demand for funds. Seeking anonymity, a BB official says the rate has not increased substantially due to the indiscriminate liquidity support to the banks by the central bank through various instruments in the recent days. The instruments are repo, liquidity-support facility, Islami Bank Liquidity Facility (IBLF) and Mudaraba Liquidity Facility (MLS). As the country goes through a higher inflationary regime, the BB has been curtailing the liquidity support to banks since later last month. "So, the banks are getting 80 per cent of their liquidity requirements," the official says, adding that the recent rise in policy rate also played a major role behind the upward trend in call-money rate. As the country's commercial banks have been facing difficulties in carrying out regular banking operations amid liquidity dearth mainly because of buying too many US dollars from the central bank to settle their overseas transactions due to persisting forex shortfalls, the BB met major share of government bank-borrowing requirement through supplying the print money to lessen pressure on banks, another central banker said, on condition of anonymity.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Molijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com  
Website: www.mtbsecurities.com

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