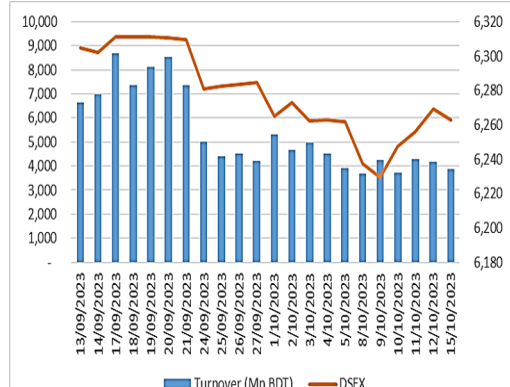


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
		Top	Gainer	
NORTHRNINS	52	48	8.26	436,601
AMBEEPHA	917	853	7.49	59,089
LIBRAINFU	1,121	1,056	6.24	26,421
UNIONINS	73	69	5.80	1,659,570
NAVANAPHAR	91	87	3.78	667,011

	Top	Loser	
MIRACLEIND	38	40	(4.98)
FUWANGFOOD	31	33	(4.28)
LEGACYFOOT	81	84	(4.17)
SINOBANGLA	63	65	(3.68)
PREMIERCEM	54	56	(3.42)

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainer (Turnover based)

FUWANGFOOD	31	224	7,141,202
Deshbandhu	38	174	4,710,435
KBPPWBIL	29	86	2,961,977
REPUBLIC	54	108	1,967,968
SIMTEX	25	44	1,805,159
UNIONINS	73	119	1,659,570
LHBL	72	107	1,485,040
PROVATIINS	60	84	1,372,878
BDCOM	36	49	1,351,654
MIRACLEIND	39	51	1,314,249
SEAPEARL	210	325	1,550,073

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	7,769,235	-0.03%
Total Volume (In Mn BDT)	3,874	-7.39%
DSEX	6,263	-0.10%
DSES	1,357	-0.10%
DS-30	2,139	-0.12%
Market P/E	18.7	

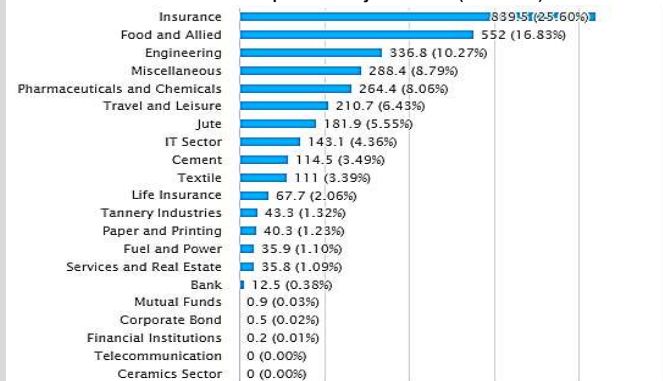
World Markets	Indices	% Change
NASDAQ	13,407	-1.23%
HANG SENG	17,813	-2.33%
BSE-SENSEX	66,283	-0.19%

Exchange Rates	Currency	Rates
USD		110.30
GBP		133.72
EUR		115.95

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.10% with 7.39% declined in total turnover. FUWANGFOOD, DESHBANDHU, KBPPWBIL, REPUBLIC, SIMTEX stocks dominated today's market turnover. However, NORTHRNINS was today's best performer having the highest growth of 8.26% from YCP. DSEX reflected a bearish mode through the day resulting in 92 issues declined out of 292 total issues traded.

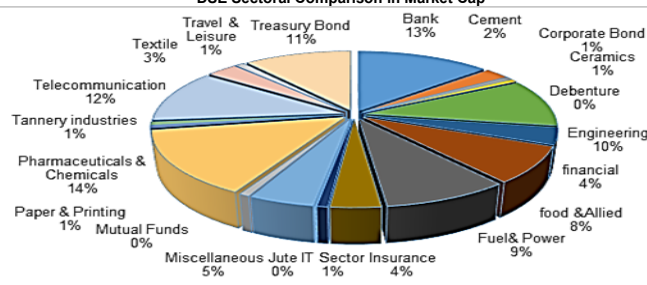
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Engineering	55
financial	38
food & Allied	45
Fuel & Power	19
Insurance	20
IT Sector	27
Jute	352
Miscellaneous	22
Mutual Funds	19
Paper & Printing	31
Pharmaceuticals & Chemicals	33
Services & Real Estate	31
Tannery industries	19
Telecommunication	14
Textile	30
Travel & Leisure	17
Average	18.67

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK

Sale declaration of a Sponsor

Mr. Nisar Kader, one of the Sponsors of the company, has expressed his intention to sell 1,50,000 shares out of his holding of 19,48,202 shares of the Company at prevailing market price (In the Public/Block Market) through Dhaka Stock Exchange Limited (DSE) within October 31, 2023. financial statements and actuarial valuation reports up to December 31, 2022 and other relevant information up to the date of rating declaration.

BSRMLTD

Dividend Declaration

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:30 AM. Venue: Digital Platform. Record Date: 08.11.2023. outlook based on the audited financial statements as on June 30, 2022 and relevant qualitative information till October 10, 2023.

DOREENPWR

Dividend Declaration

The Board of Directors has recommended 11% Cash dividend for shareholders excluding the Sponsors/Directors for the year ended June 30, 2023. The Sponsors/Directors who shall not be entitled to recommended cash Dividend, holds 120.64 million shares out of total 181.12 million Shares. The amount of Cash Dividend to be payable to the General Shareholders is Tk. 66.53 million. Date of AGM: 07.12.2023, Time: 11:00 AM, Venue: Digital Platform, Record Date: 09.11.2023.

BSRMSTEEL

Dividend Declaration

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 10:00 AM. Venue: Digital Platform. Record Date: 08.11.2023. The Company has also reported EPS of Tk. 7.92, NAV per share of Tk. 73.32 and NOCFPS of Tk. 29.15 for the year ended June 30, 2023.

Other News Today

\$400m ADB budget support likely by Dec - Source: The Financial Express

The depleting foreign-exchange reserve in Bangladesh may get a bit of relief by this December as the Asian Development Bank is likely to confirm \$400-million budget support, officials said on Saturday. "The Manila-based lender has assured us of providing policy-based credit. We're continuing discussion and hopeful of getting confirmation by the end of this year," said a senior official of the Economic Relations Division (ERD). "The budget support will give a cushion against our foreign exchange reserve, which is now under pressure," he told. The central bank data showed the forex reserve came down to \$21.06 billion (as per BPM6 method) at the end of September from that of \$36.47 billion a year ago. Meanwhile, remittance and export earnings of the country are also dwindling compared to month-on-month imports, predicting a further pressure on the forex reserve in the coming months. The ERD official said the ADB earlier confirmed \$400 million worth of budget support to Bangladesh in June, the last month of fiscal year (FY) 2022-23. The ADB has now come forward with its budget support credit under the 'Promoting Climate-resilient Development Programme (Sub-programme 01)', he added. "The ADB has already shared its terms and conditions with the Finance Division, which is working on the lending proposal. After finalisation, we'll go for negotiations to get confirmation of the credit." "Following the negotiations," the official said, "we will sign the loan deal by December of this FY2024." In another development, Dhaka is working with the International Monetary Fund (IMF) to get the second tranche of its committed \$4.5-billion financial support to the government. The IMF approved the \$4.5 billion loan to Bangladesh in January 2023 with some strings attached. In February, the lender released \$476.27 million as the first tranche of the loan and the country is expected to receive the second tranche by November. However, the government has failed to comply with conditions like maintaining a minimum net foreign-exchange reserve of \$24.46 billion until June 2023. This stipulation has created uncertainty about getting the second tranche from the IMF, officials said. Meanwhile, Dhaka is also trying to mobilise some budget support credit from other development partners, including the World Bank, the Asian Infrastructure Investment Bank and Japan, ERD officials said. In FY2023, the government received budget support from all the above four major development partners.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.