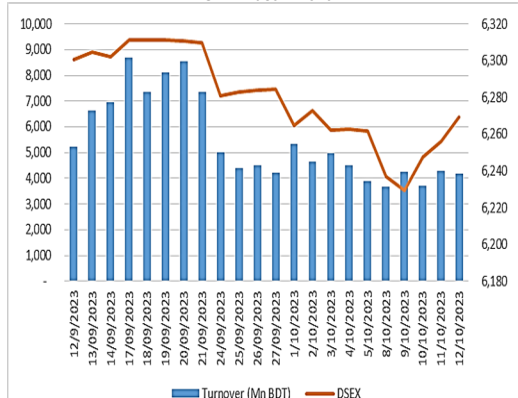


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
UNIONINS	69	63	9.87	2,275,198
PARAMOUNT	68	62	9.72	978,836
NFML	15	14	9.63	1,515,243
NTC	487	448	8.73	25,812
NORTHRINS	48	45	7.08	1,140

Top Loser				
MIRACLEIND	40	42	(4.96)	2,079,035
BDCOM	37	38	(3.17)	1,266,599
APEXTANRY	101	103	(2.33)	42,026
SEAPPEARL	206	210	(2.19)	834,871
MEGHNACEM	61	62	(2.09)	6,773

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainer (Turnover based)

FUWANGFOOD	33	276	8,195,692
DESHBANDHU	36	147	3,877,914
REPUBLIC	55	139	2,559,556
UNIONINS	69	152	2,275,198
YPL	26	61	2,260,764
CENTRALPHL	12	28	2,238,510
OIMEX	22	49	2,230,881
OAL	10	22	2,151,573
KBPWBIL	28	58	2,085,820
MIRACLEIND	40	87	2,079,035
SEAPPEARL	210	325	1,550,073

## Market Statistics

Market Cap (In Mn BDT)	7,771,858
Total Volume (In Mn BDT)	4,183
DSEX	6,269
DSES	1,358
DS-30	2,142
Market P/E	19.5

Today	% Change
7,771,858	0.13%
4,183	-2.81%
6,269	0.21%
1,358	0.09%
2,142	0.01%
19.5	

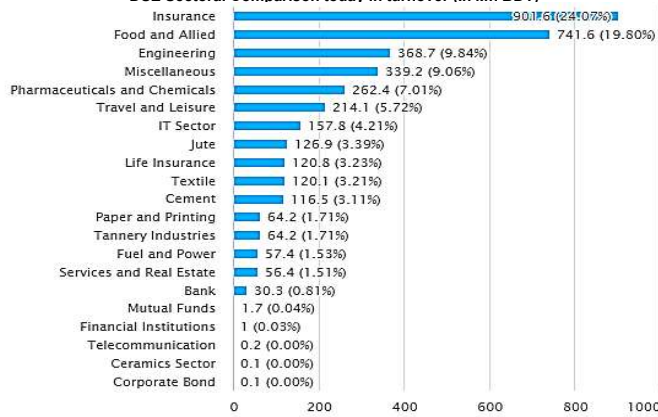
World Markets	Indices	% Change
NASDAQ	13,660	0.71%
HANG SENG	18,238	1.93%
BSE-SENSEX	66,435	0.05%

Exchange Rates	Currency	Rates
USD		110.04
GBP		135.32
EUR		116.84

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 2.81% declined in total turnover. FUWANGFOOD, DESHBANDHU, REPUBLIC, UNIONINS, YPL stocks dominated today's market turnover. However, UNIONINS was today's best performer having the highest growth of 9.87% from YCP. DSEX reflected a bullish mode through the day resulting in 112 issues advanced out of 308 total issues traded.

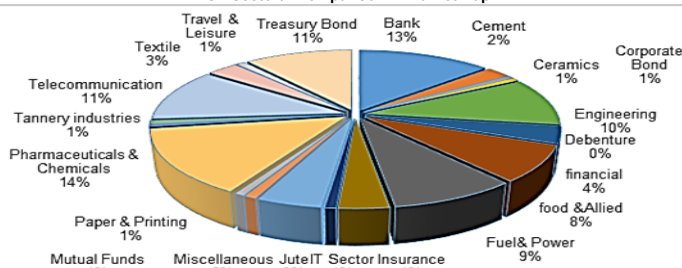
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	7
Cement	20
Ceramics	78
Engineering	56
Financial	38
Food & Allied	45
Fuel & Power	19
Insurance	19
IT Sector	28
Jute	333
Miscellaneous	22
Mutual Funds	19
Paper & Printing	30
Pharmaceuticals & Chemicals	33
Services & Real Estate	31
Tannery industries	19
Telecommunication	14
Textile	30
Travel & Leisure	17
Average	19.48

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SANDHANINS

#### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has assigned the Surveillance rating of the Company as "AA2" in the long term along with Stable outlook based on audited financial statements and actuarial valuation reports up to December 31, 2022 and other relevant information up to the date of rating declaration.

### METROSPIN

#### Credit Rating Result

Alpha Credit Rating Limited (Alpha Rating) has assigned the Surveillance rating of the Company as "BBB+" in the long term and "ST-3" in the short term along with Stable outlook based on the audited financial statements as on June 30, 2022 and relevant qualitative information till October 10, 2023.

### APEXTANRY

#### Dividend Declaration

The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2023. Date of AGM: 11.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 07.11.2023.

### SQURPHARMA

#### Board Meeting schedule under LR 19(1)

s per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 22, 2023 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2023.

## Other News Today

### RMG exports to EU grow by 11.47% in July-September - Source: The Business Standard

During July-September of FY2023-24 RMG export to the European Union reached \$5.51 billion, with 11.47% growth compared to the same period of the previous fiscal year, according to the Export Promotion Bureau (EPB). Export to Spain, France, Netherlands and Italy showed 23.26%, 8.67%, 18.97% and 23.22% growth respectively. On the other hand, exports to Germany, the largest export market in the EU, declined by 4.41% with an amount of \$1.45 billion compared to July-September of FY2022-23. According to the latest statistics of the EPB, RMG exports to the US stood at \$ 2.07 billion in the first three months of FY2023-24 with 2.77 % year-on-year growth. At the same time, exports to the UK and Canada reached \$1.45 billion and \$352.86 million, with 21.35 % and 5.44% growth respectively. During July-September, of FY2023-24, the apparel export to non-traditional markets grew by 24.93% to \$2.24 billion from \$1.80 billion in the corresponding period of previous year. Among the major non-traditional markets, exports to Japan, Australia and South Korea increased by 39.44%, 54.11% and 37.01% respectively. However, the apparel export to India declined by 7.69%.

### Forex reserve \$7b short of IMF target - Source: The Business Standard

The Bangladesh Bank is \$7 billion short of the \$25.3 billion net reserve target set by the International Monetary Fund (IMF) for September – a performance criteria that must be met to get the second tranche of the \$4.7 billion loan package. As the central bank is far behind the target, the IMF may revise the condition for maintaining reserves, according to central bank sources. In a meeting with the Bangladesh Bank last week, a visiting IMF mission presented a macroeconomic performance review that noted that the country's net reserves were slightly below \$18 billion at the end of September. The Bangladesh Bank does not publish its net reserves, but only reports them to the IMF as required by its loan agreement. The net reserve is still enough to cover more than three months of imports, which is more than what the global standard requires. The gross reserve, which the central bank publishes on a weekly basis, stood at \$21 billion on 4 October. However, it is unclear whether the IMF will release the second loan instalment on time, given that the Bangladesh Bank missed the reserve target. Crisis-hit Sri Lanka has already experienced a delay in the release of the second tranche of an IMF bailout after failing to meet several loan conditions. The South Asian island nation hoped to receive the second \$330 million tranche of its \$2.9 billion four-year IMF bailout in September, seven months after the agreement had been reached.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com  
Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.