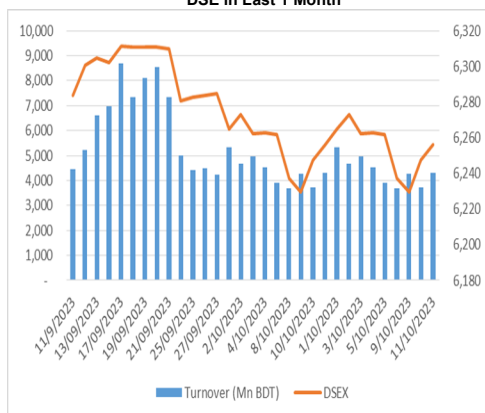


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
FUWANGFOO	33	30	9.93	10,290,866
Deshbandhu	37	34	9.85	5,049,568
MIRACLEIND	42	39	9.59	1,958,342
BDCOM	38	35	7.98	2,371,309
SONALIANSH	586	545	7.49	143,118

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
LIBRAINFU	1,065	1,117	(4.70)	31,637
APEXTANRY	103	108	(4.62)	41,781
CRYSTALINS	104	108	(3.81)	337,422
STANDARINS	44	46	(3.50)	275,743
MEGHNAPE	34	35	(3.39)	63,807

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
FUWANGFOO	33	331	10,290,866
Deshbandhu	37	176	5,049,568
MIRACLEIND	42	79	1,958,342
BDCOM	38	87	2,371,309
SONALIANSH	586	81	143,118
OIMEX	21	26	1,255,998
YPL	27	52	1,998,161
INTECH	26	4	170,077
MEGHNAPE	62	2	33,692
INTRACO	36	39	1,129,453

## Market Statistics

Market Cap (In Mn BDT)  
 Total Volume (In Mn BDT)  
 DSEX  
 DSES  
 DS-30  
 Market P/E

Today  
 7,762,153  
 4,304  
 6,256  
 1,357  
 2,141  
 17.3

## % Change

0.05%  
 15.57%  
 0.14%  
 0.29%  
 0.22%

## World Markets

Indices  
 15,314  
 17,893  
 66,473

## Exchange Rates

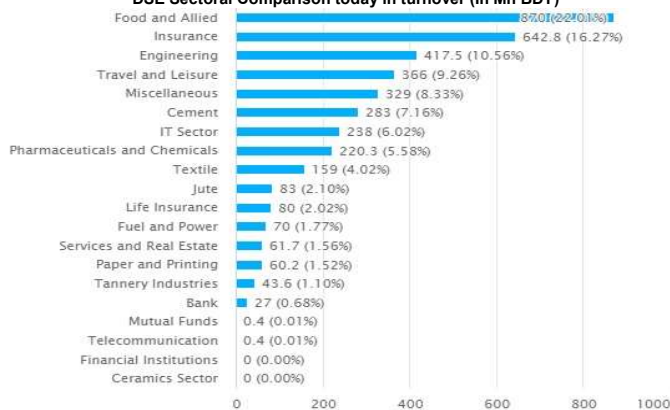
Currency  
 USD  
 GBP  
 EUR

Rates  
 110.06  
 135.20  
 116.69

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.14% with 0.05% growth in total turnover. FUWANGFOOD, DESHBANDHU, MIRACLEIND, BDCOM, SONALIANSH stocks dominated today's market turnover. However, FUWANGFOOD was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode through the day resulting in 79 issues advanced out of 281 total issues traded.

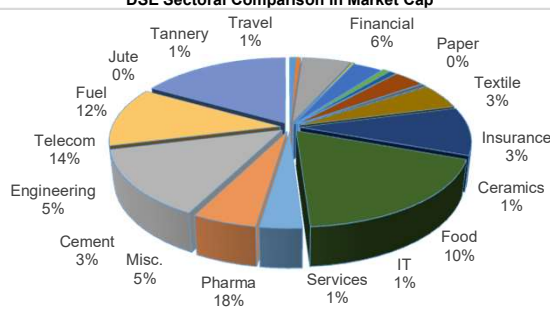
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	19
Travel	17
Financial	38
Paper	30
Textile	30
Ceramics	78
IT	27
Insurance	19
Services	31
Misc.	22
Food	45
Pharma	33
Cement	20
Engineering	53
Telecom	14
Fuel	18
Bank	8
Jute	333
Average	17.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### PRAGATILIF

Sale and Buy Confirmations of a Sponsor and Sponsor and/or Director

The company has informed that Mr. A.K.M. Rafiqul Islam, one of the sponsors of the Company, has completed his sale of 1,95,906 shares whereas Mr. A S M Mohiuddin Monem, a Sponsor Director of the company, Mr. Md. Shafiqur Rahman, a Sponsor Director of the company and Mr. Salim Rahman, a sponsor of the company have completed their buying of 50,000 shares, 20,000 shares and 1,25,906 shares respectively at prevailing market price through Dhaka Stock Exchange Limited as per declaration disseminated by DSE on 04.10.2023.

### MONNOAGML

Dividend Declaration

The Board of Directors has recommended 3% Cash and 32% Stock dividend for the year ended June 30, 2023. Date of AGM: 29.11.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.11.2023.

### APEXTANRY

Dividend Declaration

The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2023. Date of AGM: 11.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record date: 07.11.2023.

### ROBI

Appointment of Chairman and Managing Director

The Company has informed that Mr. Vivek Sood has been appointed as Chairman and Mr. Rajeev Sethi has been appointed as Managing Director of the company.

## Other News Today

### Govt securities become hotcakes on rate rises - Source: The Financial Express

Rate rise now makes government securities lucrative investment instruments and economists think sure-fire windfalls from the secure treasuries may redirect investors from bourses and banks. Banks themselves and individuals, lured by higher gains, have already begun making beeline to put their funds in treasury bills and bonds, officials and bankers said. Such growing participation in the auctions of risk-free government securities comes as a latest blow to the commercial banks which fear huge liquidity tightness in the days ahead as both institutional and individual depositors have already started diverting their funds into the treasury products. Treasury bills and bonds are the risk-free investment instruments through which the government borrows to meet its budget-financing shortfalls. Sources at Bangladesh Bank (BB) said the central bank as part of its inflation-checking move recently raised the policy rate by 75 basis points to reach 7.25 per cent. Because of the leap in returns on investment the rates in the government securities increase to a level which is much higher than that of the deposit rates in the banking system. And this rise of rates, in fact, helps allure banks, institutional and individual investors into the treasury auctions, the sources said.

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