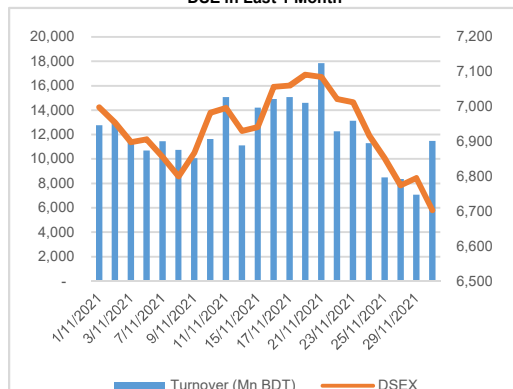


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ORIONINFU	91	83	9.94	1,511,346
SKICL	54	49	9.94	74,745
ACMEPL	34	31	9.71	1,951,222
NATLIFEINS	206	193	6.78	7,632
ONEBANKLTD	20	19	6.35	94,006,000
Loser				
ARAMITCEM	34	37	(9.89)	81,553
HRTEX	55	61	(8.73)	57,292
NRBCBANK	29	31	(6.47)	7,665,103
SONARBAINS	69	73	(6.41)	279,805
SHURWID	15	16	(5.03)	737,835

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ONEBANKLTD	20	1,899	94,006,000
BEXIMCO	152	986	6,367,831
BXPPhARMA	193	492	2,507,023
IFIC	19	392	20,612,088
PTL	95	391	3,984,389
SQURPHARMA	212	385	1,812,325
ORIONPHARM	104	368	3,534,084
BATBC	620	344	554,312
GENEXIL	157	327	2,034,492
FORTUNE	93	282	3,067,397

Market Statistics	
Market Cap (In Mn BDT)	5,364,947
Total Volume (In Mn BDT)	11,469
DSEX	6,703
DSES	1,406
DS-30	2,516
Market P/E	17.1

Today	% Change
Indices	-1.24%
NASDAQ	61.95%
HANG SENG	-1.36%
BSE-SENSEX	-1.77%
	-1.99%

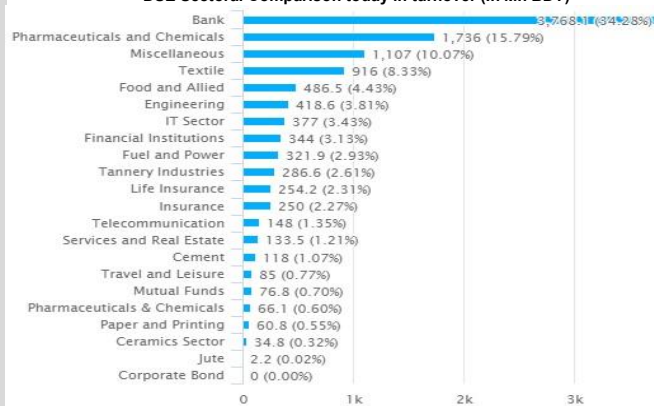
World Markets	
Indices	% Change
USD	1.88%
GBP	-1.58%
EUR	-0.34%

Exchange Rates	
Currency	Rates
USD	85.78
GBP	114.54
EUR	97.46

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.36% with 61.95% decline in total turnover. ONEBANKLTD, BEXIMCO, BXPPhARMA, IFIC, PTL stocks dominated today's market turnover. However, ORIONINFU was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bearish mode throughout the day resulting in 266 issues declined out of 371 total issues traded.

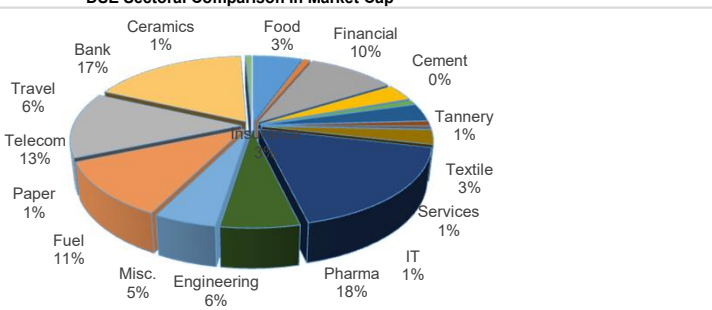
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	306
Ceramics	104
Financial	96
Food	65
Cement	57
Tannery	41
Textile	37
IT	26
Services	22
Insurance	21
Pharma	17
Engineering	14
Misc.	14
Fuel	13
Telecom	13
Bank	12
Jute	0
Paper	0
Average	17.1

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### RENATA

Buy declaration of a Corporate Director

Sajida Foundation, one of the Corporate Directors of the company, has expressed its intention to buy 75,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

### PTL

Decision for investing in BMRE expansion and new project

The Company has informed that the Board of Directors has decided to invest for an amount of around USD 85.45 million for capital machineries, civil construction & other auxiliaries work for enhancing its production capacity which will generate extra around USD 07 Million/monthly revenue and the post import facilities will be settle down through foreign currency term loan facilities.

### BDSERVICE

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 7:30 PM, Venue: InterContinental, Dhaka. Record date: 19.12.2021. The Company has also reported EPS of Tk. (18.47), NAV per share of Tk. (25.24) and NOCFPS of Tk. (9.60) for the year ended on June 30, 2021 as against Tk. (4.73), Tk. (6.76) and Tk. 0.98 respectively for the same period of the previous year.

## Other News Today

### Stocks tumble further after single-day break - Source: The Financial Express

Stocks witnessed yet another massive fall on Tuesday, after a single-day break, due to a confidence crisis among investors. DSEX, the prime index of the Dhaka Stock Exchange (DSE), plunged 92.25 points or 1.35 per cent to settle at 6,703, which is the lowest in nearly four months since August 12 this year. DSEX eroded more than 664 points or 9.01 per cent since reaching its recent peak at 7,367 points on October 10 this year. Turnover, a crucial indicator of the market, however, jumped to Tk 11.46 billion, which was 62 per cent higher than the previous day's seven-month lowest turnover of Tk 7.08 billion. Market analysts said stocks failed to maintain the previous day's rising trend as investors dumped their holdings from major sectors stocks due to a confidence crisis. Most of the investors opted for selling shares amid growing tension over a new coronavirus variant, according to a stockbroker. Two other indices also ended sharply lower with the DSE 30 Index, comprising blue chips, losing 51.10 points to finish at 2,516 and the DSE Shariah Index (DSES) plunged 25.32 points to close at 1,405. The top negative index contributors were Grameenphone, Beximco, Walton, Square Pharma, Beximco Pharma, BATBC, and Robi. These seven stocks jointly contributed to the nearly 60 point fall of DSEX, according to amarstock.com. More than 71 per cent of traded issues lost their price, as out of 371 issues traded, 266 declined, 65 advanced and 40 remained unchanged on the DSE trading floor. ONE Bank was the most traded stock with shares worth Tk 1.90 billion changing hands, followed by Beximco (Tk 985 million), Beximco Pharma (Tk 491 million), IFIC Bank (Tk 391 million), and Paramount Textile (390 million). Orion Infusion was the highest gainer, gaining 9.93 per cent while Aramit Cement was the day's worst loser, losing 9.89 per cent. The Chittagong Stock Exchange (CSE) also ended sharply lower with the CSE All Share Price Index - CASPI - plunging 262 points to settle at 19,614 and the Selective Categories Index - CSCX, shedding 159 points to close at 11,790. Of the issues traded, 188 declined, 63 advanced and 27 remained unchanged on the CSE. The port city's bourse traded 16.09 million shares and mutual fund units with a turnover value of Tk 502 million.

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