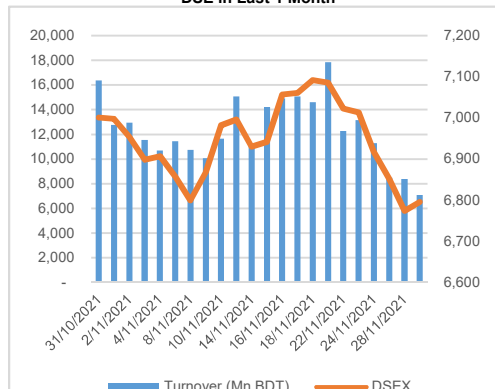


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ACMEPL	31	28	9.96	926,303
SKICL	49	45	9.80	42,907
ACTIVEFINE	24	22	9.68	3,162,010
AFCAGRO	32	30	8.75	4,393,814
DESHBANDH	21	20	8.72	834,224
Loser				
DSHGARME	149	157	(4.98)	24,820
EMERALDOIL	34	36	(3.92)	171,120
BEACHHATC	26	27	(3.75)	1,282,886
SHURWID	16	17	(3.64)	749,780
ARAMITCEM	37	39	(3.61)	2,279

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	159	834	5,200,809
GENEXIL	165	590	3,564,698
BXPHERMA	200	361	1,778,562
BRACBANK	55	323	5,939,840
DELTALIFE	207	239	1,145,653
PTL	99	227	2,274,210
IFIC	19	213	11,431,485
FIRSTSBANK	14	178	12,759,125
FORTUNE	94	153	1,610,904
AFCAGRO	32	142	4,393,814

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	5,432,183	0.26%
Total Volume (In Mn BDT)	7,082	-15.40%
DSEX	6,796	0.32%
DSES	1,431	0.11%
DS-30	2,567	-0.34%
Market P/E	17.3	

World Markets	Indices	% Change
NASDAQ	15,492	-2.23%
HANG SENG	23,852	-0.95%
BSE-SENSEX	57,261	0.27%

Exchange Rates	Currency	Rates
USD	85.75	
GBP	114.37	
EUR	96.77	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.32% with 15.40% decline in total turnover. BEXIMCO, GENEXIL, BXPHERMA, BRACBANK, BRACBANK stocks dominated today's market turnover. However, ACMEPL was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode through the day resulting in 238 issues advanced out of 372 total issues traded.

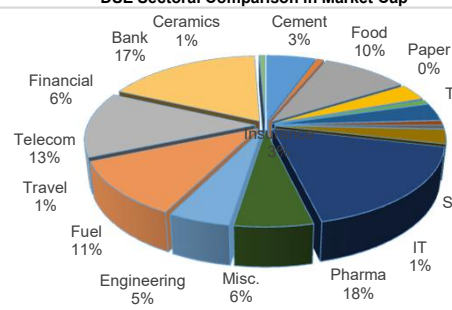
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	97
Ceramics	94
Food	66
Cement	58
Paper	50
Tannery	42
Textile	34
IT	26
Services	22
Insurance	21
Pharma	17
Misc.	14
Engineering	13
Fuel	13
Telecom	13
Bank	12
Jute	0
Travel	0
Average	17.3

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NLTUBES

#### Dividend Declaration

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 3:00 PM, Venue: Digital Platform. Record date: 09.12.2021. The Company has reported EPS of Tk. 0.06, NAV per share of Tk. 153.12.

### FUWANGCER

#### Dividend Declaration

The Board of Directors has recommended 2% cash dividend for all the shareholders other than Sponsors/Directors for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 12.12.2021. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 11.70.

### BEACONPHAR

#### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2021. Date of AGM: 29.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 20.12.2021. The Company has also reported EPS of Tk. 3.74, NAV per share of Tk. 23.18

## Other News Today

### Stocks break six-day losing streak - Source: The Financial Express

Stocks ended marginally higher on Monday, spanning a six-day losing streak, with turnover dipping below Tk 8.0 billion-mark after eight months. Following the past six days' losing streak, the key index of the prime bourse soared 71 points within the first two hours of trading. But the rest of the session wiped out most of the early gains. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up 21.61 points or 0.31 per cent to settle at 6,796, after losing 318 points in the past six trading days. Turnover, a crucial indicator of the market, dropped below Tk 8.0 billion-mark after eight months to Tk 7.08 billion, in a further decline by 15.4 per cent over the previous day's tally of Tk 8.37 billion. It was the lowest single-day turnover since April 19 this year, when turnover totaled recorded Tk 6.97 billion. Market analysts said bargain hunters showed their buying appetite on sector-specific issues which saw price erosion in the past few trading sessions. Supported by institutional investors, including the state-run Investment Corporation of Bangladesh, the market saw an upward trend although trading activities remained very low, according to a stockbroker. The top positive index contributors were ICB, BRAC Bank, IFIC Bank, LafargeHolcim, and United Power, according to data from amarstock.com, a stock market data analyst. The DSE Shariah Index (DSES) also advanced 1.55 points to close at 1430. However, the DSE 30 Index, comprising blue chips, shed 8.78 points to finish at 2,567. Gainers took a strong lead over the losers, as out of 372 issues traded, 238 advanced, 89 declined and 45 issues remained unchanged on the DSE trading floor. Beximco, which lost 2.76 per cent, was the most traded stock with shares worth Tk 833 million changing hands, followed by Genex Infosys (Tk 589 million), Beximco Pharma (Tk 361 million), BRAC Bank (Tk 322 million), and Delta Life Insurance (Tk 239 million). The newly listed ACME Pesticides topped the gainer's list, gaining 9.96 per cent while Desh Garment was the day's worst loser, losing 4.97 per cent. The Chittagong Stock Exchange (CSE) also ended higher with the CSE All Share Price Index - CASPI -gaining 39 points to settle at 19,877 and the Selective Categories Index - CSCX, advancing 22 points to close at 11,949. Of the issues traded, 150 advanced, 111 declined and 24 remained unchanged on the CSE. The port city's bourse traded 12.87 million shares and mutual fund units with a turnover value of Tk 367 million.

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