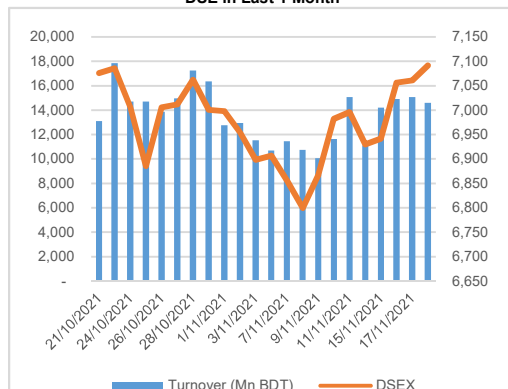


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ACMEPL	18	16	10.00	15,173
SKICL	28	26	9.77	4,771
FIRSTSBANK	15	14	9.63	57,601,065
STANDBANKL	11	10	9.62	24,133,541
ONEBANKLTD	16	15	9.52	53,333,018

Top Loser				
ACI	297	336	(11.44)	449,000
ARAMITCEM	38	42	(9.95)	168,609
MONOSPOOL	139	154	(9.63)	21,557
MITHUNKIT	12	13	(9.38)	406,261
ARGONDENI	19	21	(9.27)	690,269

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	176	1,279	7,324,002
IFIC	21	904	42,116,213
ONEBANKLTD	16	859	53,333,018
FIRSTSBANK	15	840	57,601,065
NRBCBANK	36	594	16,018,115
DELTALIFE	216	558	2,497,681
PREMIERBAN	18	540	31,044,885
MERCANBANK	20	489	24,390,412
DUTCHBANGL	95	461	4,927,817
GENEXIL	167	435	2,520,122

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,602,191	-0.15%
Total Volume (In Mn BDT)	17,863	22.26%
DSEX	7,086	-0.09%
DSES	1,475	-0.34%
DS-30	2,684	-0.41%
Market P/E	18.3	

## World Markets

Indices	% Change
NASDAQ	0.40%
HANG SENG	-1.07%
BSE-SENSEX	-0.62%

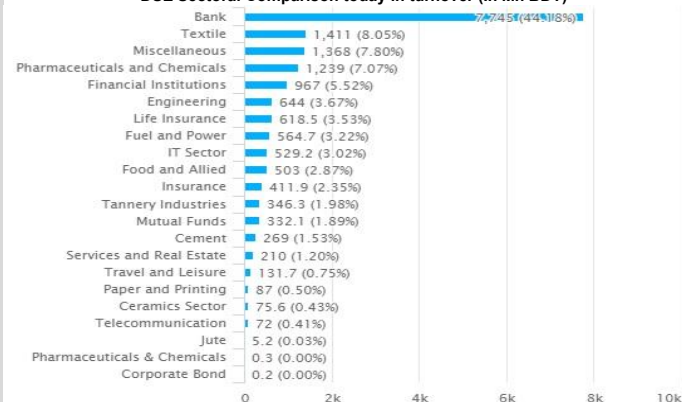
## Exchange Rates

Currency	Rates
USD	85.67
GBP	115.18
EUR	96.67

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.09% with 22.26% growth in total turnover. BEXIMCO, IFIC, ONEBANKLTD, FIRSTSBANK, NRBCBANK stocks dominated today's market turnover. However, ACMEPL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 227 issues declined out of 359 total issues traded.

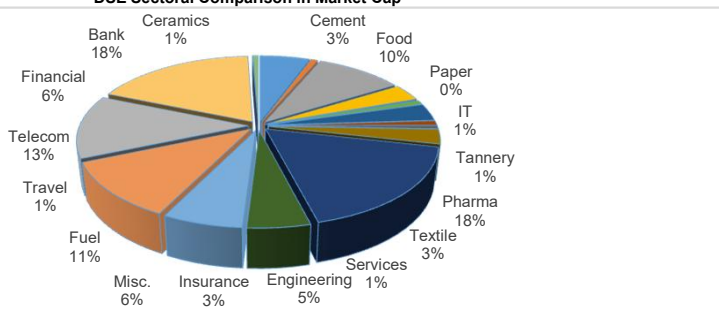
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	195
Ceramics	96
Food	68
Cement	60
Paper	50
Tannery	50
Textile	42
IT	37
Services	22
Insurance	22
Pharma	18
Engineering	16
Misc.	15
Fuel	14
Telecom	13
Bank	13
Jute	0
Travel	0
Average	18.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DOMINAGE

#### Dividend Declaration

The Board of Directors has recommended 5% cash (other than Sponsors/Directors) and 5% Stock dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 08.12.2021. The Company has also reported EPS of Tk. 1.17, NAV per share of Tk. 17.04.

### FUWANGCER

#### Dividend Declaration

The Board of Directors has recommended 2% cash dividend for all the shareholders other than Sponsors/Directors for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 12.12.2021. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 11.70.

### WATACHEM

#### Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021. Time: 10:15 AM, Venue: Digital Platform Record Date: 08.12.2021. The Company has also reported EPS of Tk. 6.14, NAV per share of Tk. 60.22

## Other News Today

### Bangladesh's RMG production cost to increase 5pc due to diesel price-hike: BGMEA: The Financial Express

The latest diesel-price hike would raise the readymade garment items' production cost by 5.0 per cent, thereby posing a headwind against the turnaround Bangladesh's main export industry is making with western markets rebounding. Bangladesh Garment Manufacturers and Exporters Association (BGMEA) made the observations Saturday and urged the government to reconsider the raise in the fuel price that casts multiple impacts on the industry and transportation. "Recently, the price of diesel has been enhanced by 23 per cent. In line with that transportation and cost of electricity production through generator will also go up while related raw materials and other services' cost have increased. All these factors will push up our production cost by 4.0 to 5.0 per cent," BGMEA president Faruque Hassan said. During the last two years, due to the Covid-19 pandemic, fresh employment has hardly been created in the industry, he said, adding that ease of doing business and stable policy are needed to generate employment and attract investment. Mr Hassan, while addressing a press conference at a city hotel, urged the government to review the raise in diesel prices. Though apparel-export-earning growth during recent months is good, he said, the industry has been passing through a challenging time. The RMG factories have yet to overcome the losses incurred during the invasive pandemic, he cited as an example of the downside. To add up to the cost of production and shipment processing, yarn price has gone up by 60 per cent in a year while container charges jumped 350 to 500 per cent, coupled with a 40-per cent rise in dyes and chemicals, 13-per cent electricity cost, and 7.5-per cent wage hike. Besides, another blowback is coming from the largest export destination, the European Union, with another wave of significant rise in Covid infection rate, the BGMEA president apprised the press. As a result, many European countries are announcing lockdown measures to curb the fourth wave of Covid. Citing data, he said their (EU countries) retail sales are still 15-per cent lower compared to pre-pandemic level. "Undoubtedly, this is a big concern for us." The apparel apex body is worried that if the normal activities are hampered over there again due to the rising infections, it might put the recovery of local apparel sector at a risk. These odds aside, local exporters are getting more work orders while prices of apparel also increased in recent months. "And such opportunity does not come all the time," Mr Hassan said. The backward-and forward-linkage industries also turned around in conjunction with the RMG sector's higher export earnings, he noted. Reports say western stores had been emptied for supply-chain disruptions during the pandemic that had upended normal life and business, and now, with the reopening of economies, retailers are replenishing their stocks and increasing collection for winter and Christmas carnivals. The BGMEA president requested the government to review the diesel price taking all these matters into consideration. Though apparel items' prices increased, buyers are not offering as much as in line with the raw-material-price hike, he observed. He also called on BGMEA-member factories to be cautious during product price fixation and not to negotiate prices below their regular production cost. Global apparel buyers should offer fair price considering the price of raw materials, including cotton and yarn, and freight charges, the BGMEA chief said, with a clarion call: "We need buyers' support most in such a crisis moment, and the whole supply chain will sustain if suppliers survive." At the conference, the BGMEA president briefed about his recent tour of the United Kingdom, Belgium and Scotland and the meetings and measures they took there to brand both the 'made-in-Bangladesh'

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