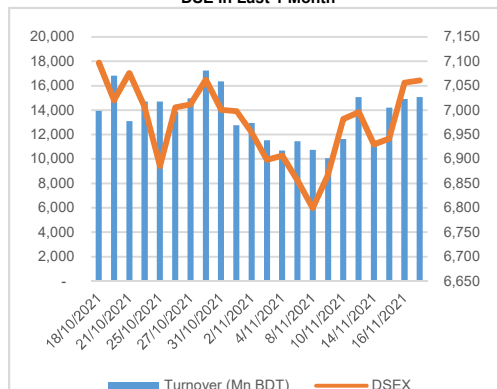


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EIL	36	32	9.91	995,688
SKICL	23	21	9.91	1,008
INDEXAGRO	121	110	9.80	346,146
ACMEPL	15	13	9.77	2,065
JANATAINS	46	42	9.69	524,409

Loser				
IFILISLMF1	6	7	(5.97)	386,863
GENNEXT	5	6	(5.36)	1,947,214
AGNISYSL	21	22	(5.09)	906,353
ANLIMAYARN	37	39	(4.83)	96,583
BRACBANK	58	60	(4.33)	6,381,650

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
IFIC	21	1,204	57,775,952
BEXIMCO	174	1,159	6,617,642
DELTALIFE	222	657	3,053,289
ORIONPHARM	107	621	5,770,594
NRBCBANK	38	572	15,214,570
FORTUNE	111	543	4,991,464
GENEXIL	177	462	2,647,573
BRACBANK	58	368	6,381,650
MERCANBANK	19	274	14,568,161
KTL	38	270	7,162,949

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	5,591,249	-0.03%
Total Volume (In Mn BDT)	15,070	1.02%
DSEX	7,061	0.06%
DSES	1,484	-0.05%
DS-30	2,683	-0.30%
Market P/E	18.5	

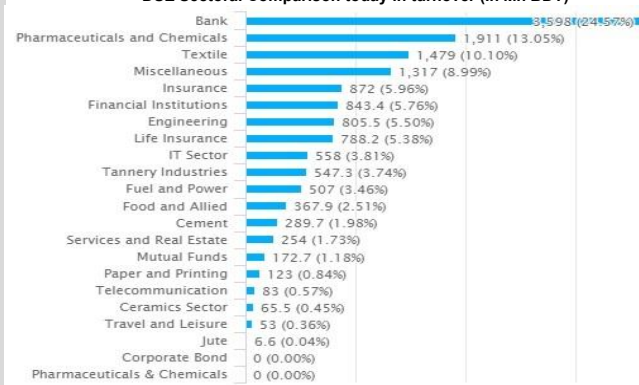
World Markets	Indices	% Change
NASDAQ	15,974	0.76%
HANG SENG	25,650	-0.25%
BSE-SENSEX	60,008	-0.52%

Exchange Rates	Currency	Rates
USD	85.80	
GBP	115.25	
EUR	97.10	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06% with 1.02% growth in total turnover. IFIC, BEXIMCO, DELTALIFE, ORIONPHARM, NRBCBANK stocks dominated today's market turnover. However, EIL was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bullish mode through the day resulting in 152 issues advanced out of 366 total issues traded.

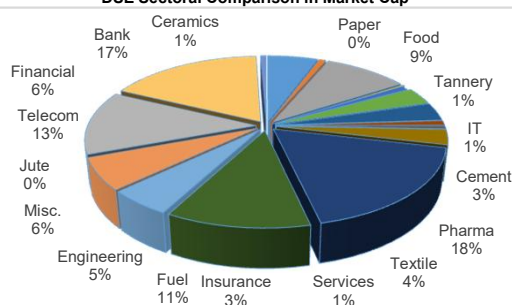
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	195
Ceramics	96
Food	65
Paper	52
Tannery	51
Cement	50
Textile	37
IT	28
Services	25
Insurance	23
Pharma	18
Fuel	17
Engineering	15
Misc.	15
Telecom	13
Bank	12
Travel	0
Jute	0
Average	18.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BSRMSTEEL

Buy Declaration of a Corporate Director

H. Akberali & Co. Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 7,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

SONALIANSH

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 22.12.2021, Time: 11:30 AM, Venue: 193, Fakirapool, Dhaka- 1000. Record Date: 07.12.2021. The Company has also reported EPS of Tk. 1.13, NAV per share of Tk. 225.65.

Other News Today

Banks count revaluation losses on government securities: The Financial Express

Bangladesh's commercial banks, particularly the primary dealers (PDs), face revaluation losses on government securities as the yields on the borrowing tools increased significantly. Higher yields on government securities, particularly Bangladesh Government Treasury Bonds (BGTBs), have forced the banks to book revaluation losses on the long-term securities each week after calculation using 'marking-to-market system', according to market operators. Marking-to-market or mark-to-market system is a process of calculation to determine the market value of an asset. The system refers to changes in the value of futures contracts on a weekly basis. It also calls for reporting the value of assets on a market rather than a book-value basis. The value of all government-approved securities will be calculated on the basis of one-year tenure of the held-to-maturity investment while the valuation will be calculated on a weekly basis for the held-for-trading investment. The rising trend of the risk-free securities started in August this calendar year following the mopping up of excess liquidity by the central bank. The cut-off yield, generally known as interest rate, on the BGTBs rose to 7.44 per cent on the day from 6.80 per cent earlier. It was 5.38 per cent on June 23 this calendar year. The government borrowed Tk 11 billion instead of pre-auction target at Tk 20 billion through issuing 10-Year BGTBs to meet its budget deficit partly. "The government borrowed less than the target for the surplus position on its account along with keeping the yield on the long-term bonds at a reasonable level," a senior BB official told the FE. He also said the yield on 10-Year BGTBs would have reached 8.10 per cent if the government had borrowed the full amount of pre-auction target. Like 10-Year BGTBs, the yield on 20-Year BGTBs and 15-Year BGTBs rose to 7.44 per cent and 7.19 per cent respectively on October 10, 2021 from 5.65 per cent and 6.04 per cent respectively on July 28 this calendar year. However, the yield on Five-Year BGTBs and Two-Year BGTBs reached 5.75 per cent and 4.13 per cent respectively this month from 3.88 per cent and 2.33 per cent respectively on June 16, 2021 and August 05 this calendar year. In October 2021, Primary Dealers Bangladesh Limited (PDBL) sent a letter to Bangladesh Bank (BB) Governor Fazle Kabir for a discussion on the latest situation on the country's securities market. A high-level meeting is scheduled to be held today (Wednesday) at the central bank headquarters in Dhaka with Deputy Governor of BB A K M Sajedur Rahman Khan in the chair following the PDBL letter. On the other hand, a six-member delegation, headed by the PDBL chairman Md. Ataur Rahman Prodan, is expected to attend the meeting. "We'll seek policy support from the central bank at the meeting to overcome the prevailing situation," a senior member of the PDBL told the FE on Tuesday. The government had issued the BGTBs worth Tk 784.61 billion since September 01, 2020 until September 30 this calendar year, according to the PDBL member. When contacted, a BB senior official told the FE that the central bank has already increased holding of the government securities under 'held-to-maturity (HTM)' category. Under the existing provisions, the banks are now allowed to meet their statutory liquidity ratio (SLR) with 135 per cent of securities which are treated as HTM instead of the existing 125 per cent earlier. Currently, four treasury bills (T-bills) are being transacted through auctions to adjust government's borrowings from the banking system. The T-bills have 14-day, 91-day, 182-day and 364-day maturity periods. Also, five government bonds with tenures of two, five, 10, 15 and 20 years respectively are traded on the market. The central bank earlier had selected 21 PDs to manage the government-approved

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