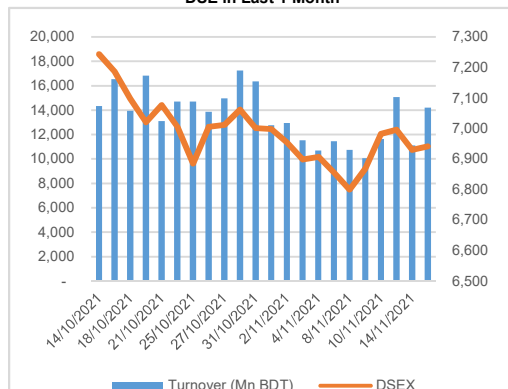


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ACMEPL	12	11	10.00	485
SQUARETEXT	55	50	10.00	2,685,002
BRACBANK	57	51	9.92	15,837,054
SKICL	19	18	9.66	678
SALVOCHEM	60	55	9.22	2,060,592
Loser				
NFML	21	23	(9.91)	1,549,667
SAIHAMCOT	17	19	(9.52)	2,343,219
BDTHAI	21	23	(9.40)	3,872,498
FUWANGFOO	15	16	(9.38)	1,325,126
STANCERAM	163	179	(8.73)	75,536

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	177	1,943	10,909,920
BRACBANK	57	871	15,837,054
IFIC	20	825	42,544,762
ORIONPHARM	97	529	5,660,946
GENEXIL	161	461	2,847,947
MERCANBANK	18	344	19,341,448
SQURPHARMA	223	334	1,507,970
NRBCBANK	38	329	8,577,167
KTL	40	309	7,840,334
ALIF	17	297	16,923,859

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,531,565	0.19%
Total Volume (In Mn BDT)	14,213	27.89%
DSEX	6,941	0.16%
DSES	1,465	0.00%
DS-30	2,660	0.13%
Market P/E	19.1	

World Markets

Indices	% Change	Currency	Rates
NASDAQ	15,861	USD	85.70
HANG SENG	25,391	GBP	114.99
BSE-SENSEX	60,719	EUR	98.14

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16% with 27.89% growth in total turnover. BEXIMCO, BRACBANK, IFIC, ORIONPHARM, GENEXIL stocks dominated today's market turnover. However, SQUARETEXT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 115 issues advanced out of 373 total issues traded.

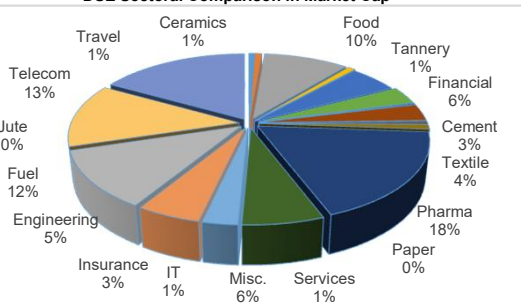
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	995
Ceramics	81
Food	66
Tannery	51
Financial	50
Textile	47
Paper	41
Cement	40
Services	30
IT	28
Pharma	27
Misc.	27
Insurance	21
Engineering	18
Fuel	17
Telecom	13
Bank	12
Jute	-36
Average	19.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SAMATALETH

Dividend Declaration

The Board of Directors has recommended 0.50% cash dividend only for General Shareholders (excepting Sponsors, Directors and Placement holders) for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 10:30 AM, Venue: digital platform. Record Date: 05.12.2021. The Company has reported EPS of Tk. 0.10, NAV per share of Tk. 14.39

FUWANGFOOD

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 29.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 02.12.2021. The Company has also reported EPS of Tk. 0.05, NAV per share of Tk. 11.85

LRGLOBMF1

Sale declaration of a Corporate Sponsor

IDLC Finance Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 1,66,204 units out of its total holding of 6,84,671 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

FIRSTFIN

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on December 31, 2020. Date of AGM: 30.12.2021, Time: 3:00 PM, Venue: Digital Platform. Record date: 06.12.2021. The Company has reported EPS of Tk. (4.31), NAV per share of Tk. 4.23

Other News Today

Stocks bounce back after single-day break: The Financial Express

Stocks bounced back in the gaining streak on Monday, after a single-day break, thanks to the increased participation of investors. The market opened on a positive note and the key index rose 62 points in the mid-day. But most of the gains eroded in the late hours of trading. Finally, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 11.29 points or 0.16 per cent to settle at 6,941, after losing over 65 points in the previous day. Two other indices also edged higher with the DSE 30 Index, comprising blue chips, gaining 3.55 points to finish at 2,659 and the DSE Shariah Index (DSES) advancing 0.07 point to close at 1,465. Turnover, a crucial indicator of the market, also rose to Tk 14.21, which was 27 per cent higher than the previous day's tally of Tk 11.11 billion. Top positive index contributors were BRAC Bank, British American Tobacco, Square Pharma, ICB, and Dutch-Bangla Bank, jointly contributing 30 points rise of DSEX, according to amarstock.com. Losers, however, took a strong lead over the gainers, as out of 373 issues traded, 227 declined, 115 advanced and 31 remained unchanged on the DSE trading floor. Beximco, which lost 1.83 per cent, was the most traded stock with shares worth Tk 1.94 billion changing hands, followed by BRAC Bank (Tk 871 million), IFIC Bank (Tk 824 million), Orion Pharma (Tk 529 million) and Genex Infosys (460 million). The newly listed Acme Pesticides, which made its shares trading debut on Sunday, was the day's top gainer, rising 10 per cent while National Feed Mills was the worst lower, losing 9.91 per cent. The Chittagong Stock Exchange (CSE) also edged higher with the CSE All Share Price Index – CASPI – rising 29 points to settle at 20,323 and the Selective Categories Index – CSCX, gaining 19 points to close at 12,215. Of the issues traded, 164 declined, 104 advanced and 14 remained unchanged on the CSE. The port city's bourse traded 13.04 million shares and mutual fund units with a turnover value of Tk 457 million.

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