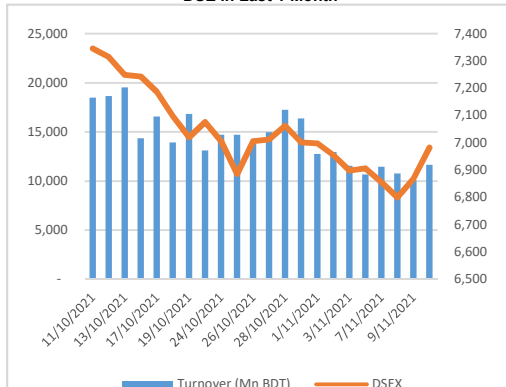


| Top Gainer and Loser | | | | |
|----------------------|-------|-----|----------|------------|
| Company | CLOSE | YCP | % Change | VOLUME |
| Top Gainer | | | | |
| SKICL | 15 | 13 | 9.77 | 1,220 |
| ISLAMICFIN | 27 | 25 | 9.72 | 2,731,253 |
| ADVENT | 29 | 27 | 9.70 | 2,448,298 |
| DOMINAGE | 31 | 28 | 9.68 | 959,462 |
| ALIF | 22 | 20 | 9.60 | 10,750,746 |
| Loser | | | | |
| DREENPWR | 69 | 75 | (7.62) | 514,689 |
| HFL | 36 | 37 | (2.94) | 4,086,314 |
| EASTERNINS | 117 | 121 | (2.90) | 401,065 |
| ECABLES | 125 | 128 | (2.73) | 15,779 |
| FORTUNE | 103 | 106 | (2.65) | 1,851,294 |

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| Instrument | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|------------|
| INSTRUMENT | | | |
| BEXIMCO | 179 | 1,453 | 8,195,497 |
| ORIONPHARM | 107 | 612 | 5,798,325 |
| LHBL | 85 | 466 | 5,503,822 |
| BXPHERMA | 227 | 317 | 1,386,762 |
| IFIC | 19 | 264 | 14,296,284 |
| KTL | 40 | 254 | 6,522,509 |
| ALIF | 22 | 229 | 10,750,746 |
| DELTALIFE | 208 | 218 | 1,052,930 |
| NRBCBANK | 38 | 217 | 5,617,550 |
| SAIFPOWER | 44 | 201 | 4,573,246 |

Market Statistics

| | Today | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT) | 5,560,143 | 1.25% |
| Total Volume (In Mn BDT) | 11,638 | 15.48% |
| DSEX | 6,982 | 1.66% |
| DSES | 1,479 | 1.66% |
| DS-30 | 2,661 | 1.71% |
| Market P/E | 19.2 | |

World Markets

| Indices | % Change |
|------------|----------|
| NASDAQ | -0.60% |
| HANG SENG | 0.74% |
| BSE-SENSEX | -0.13% |

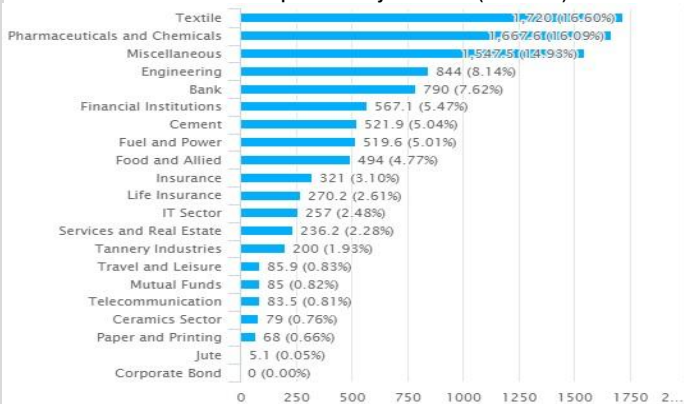
Exchange Rates

| Currency | Rates |
|----------|--------|
| USD | 85.66 |
| GBP | 115.95 |
| EUR | 99.18 |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.66% with 15.48% growth in total turnover. BEXIMCO, ORIONPHARM, LHBL, BXPHERMA, IFIC stocks dominated today's market turnover. However, ADNTL was today's best performer having the highest growth of 9.79% from YCP. DSEX reflected a bullish mode throughout the day resulting in 302 issues advanced out of 375 total issues traded.

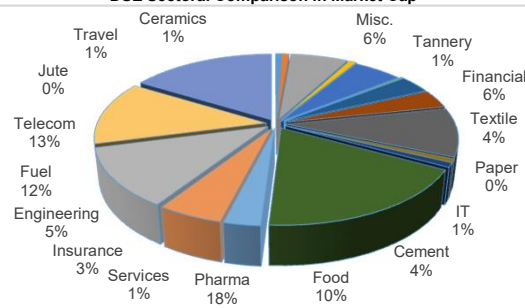
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-------------|-----------|
| Travel | 956 |
| Ceramics | 89 |
| Misc. | 88 |
| Tannery | 50 |
| Financial | 48 |
| Paper | 45 |
| Cement | 41 |
| Textile | 40 |
| Food | 34 |
| Services | 31 |
| IT | 31 |
| Pharma | 22 |
| Insurance | 22 |
| Engineering | 19 |
| Fuel | 14 |
| Telecom | 13 |
| Bank | 11 |
| Jute | -36 |
| Average | 19.2 |

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PHARMAID
Dividend Declaration
The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 07.12.2021. The Company has reported EPS of Tk. 16.11, NAV per share of Tk. 93.26 and NOCFPS of Tk. 10.07 for the year ended on June 30, 2021.

ORIONPHARM
Dividend Declaration
The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2021. The Board has also considered and recommended the proposal for approval of the shareholders regarding Related Party Transaction for the Financial year ended June 30, 2021

ORIONINFU
Dividend Declaration
The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 19.12.2021, Time: 4:00 PM, Venue: Digital Platform. Record Date: 29.11.2021. The Company has also reported EPS of Tk. 1.37, NAV per share of Tk. 13.10 and NOCFPS of Tk. 1.40 for the year ended on June 30, 2021.

AIL
Dividend Declaration
The Board of Directors has recommended 10% Cash dividend for General Shareholders for the year ended on June 30, 2021. The Company also has recommended 5% Cash dividend for General Shareholders for the year ended on June 30, 2020. Date of 29th & 28th AGM: 30.12.2021, Time: 1:00 PM (For Year 2021) and 11.12.2021, 1:00 PM (For Year 2020). Venue: Digital Platform. Record Date for AGM 2020 & 2021: 30.11.2021 (For Year 2021 and 2020). The Company has also reported EPS of Tk. 1.45, NAV per share of Tk. 21.66 and NOCFPS of Tk. 0.014 for the year ended on June 30, 2021 as against Tk. 1.02, Tk. 20.21 and Tk. (0.91) respectively for the same period of the previous year. The Company has also reported EPS of Tk. 1.02, NAV per share of Tk. 20.21 and NOCFPS of Tk. (0.91) for the year ended on June 30, 2020 as against Tk. 2.56, Tk. 19.47 and Tk. 1.60 respectively for the same period of the previous year.

Other News Today

Bourses open sharply higher - Source: The Financial Express

Stocks opened sharply higher on Wednesday as bargain hunters were showing their buying interest on sector-specific lucrative issues. Following the previous day's big gain, DSEX, the prime index of the Dhaka Stock Exchange (DSE), soared 69.75 points to 6,937 within the first hour of trading, when the report was filed at 11:00 am. Two other DSE indices saw an upbeat trend till then. The DS30 index, comprising blue chips, gained 28.80 points to stand at 2,644 and the Shariah Index (DSES) rose 16.58 points to stand at 1,471 points at that time. Turnover, another important indicator of the market, stood at Tk 3.08 billion within the first hour of trading at 11:00 am. Market insiders said the bargain hunters are showing their buying interest on sector-specific large-cap stocks, helping the benchmark index to cross 6,900-mark in the early trading. Of the issues traded till then, 291 advanced, 39 declined and 34 issues remained unchanged on the DSE trading floor. Beximco was the most traded stock till then with shares worth Tk 413 million changing hands, closely followed by Orion Pharma, LafargeHolcim, Beximco Pharma and Alif Manufacturing Company. The Chittagong Stock Exchange saw a sharp rise at the opening with its All Shares Price Index (CASPI)—soaring 131 points to stand at 20,228 while the Selective Categories Index—CSCX rose 79 points to reach 12,154, also at 11:00 am. Of the issues traded till then, 95 advanced, 17 declined and 15 remained unchanged with Tk 66 million in turnover.