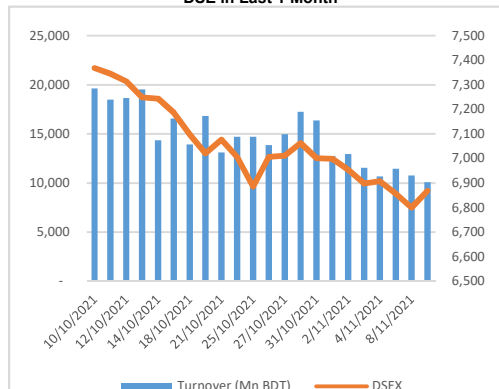


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
NHFIL	60	54	9.93	1,423,058
SKICL	13	12	9.92	234
AFCAGRO	31	28	9.68	1,481,095
GOLDENSON	21	20	8.21	6,648,700
LOVELLO	41	38	7.65	3,496,199
Loser				
AZIZPIPES	89	96	(7.88)	129,484
ALIF	20	21	(4.81)	11,348,931
FAREASTFIN	7	7	(4.35)	119,812
AAMRANET	48	50	(4.02)	531,899
GEMINISEA	221	230	(3.91)	123,974

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	174	976	5,617,005
ORIONPHARM	102	597	6,009,802
LHBL	83	592	7,346,189
BXPPhARMA	223	378	1,693,021
SQURPHARMA	213	373	1,757,363
GENEXIL	146	308	2,124,502
IFIC	18	289	15,902,974
NRBCBANK	39	258	6,644,087
DELTALIFE	205	230	1,115,067
ALIF	20	228	11,348,931

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,491,541	0.69%
Total Volume (In Mn BDT)	10,078	-6.27%
DSEX	6,868	1.01%
DSES	1,455	1.21%
DS-30	2,616	1.25%
Market P/E	19.1	

World Markets

Indices	% Change
NASDAQ	15,982 (0.06%)
HANG SENG	24,813 (0.20%)
BSE-SENSEX	60,433 (-0.19%)

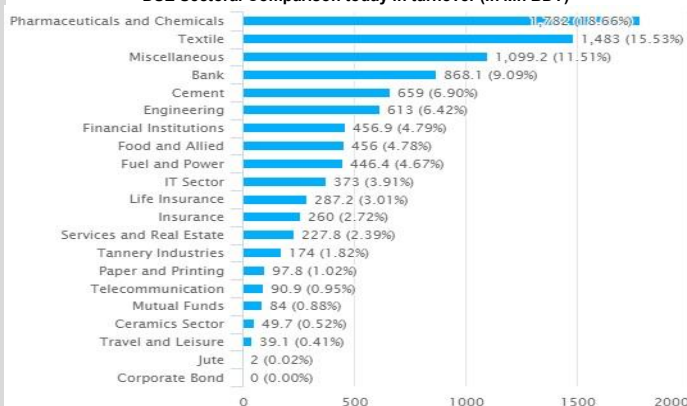
Exchange Rates

Currency	Rates
USD	85.68
GBP	116.41
EUR	99.30

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.01% with 6.27% decline in total turnover. BEXIMCO, ORIONPHARM, LHBL, BXPPhARMA, SQURPHARMA stocks dominated today's market turnover. However, NHFIL was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode through the day resulting in 223 issues advanced out of 376 total issues traded.

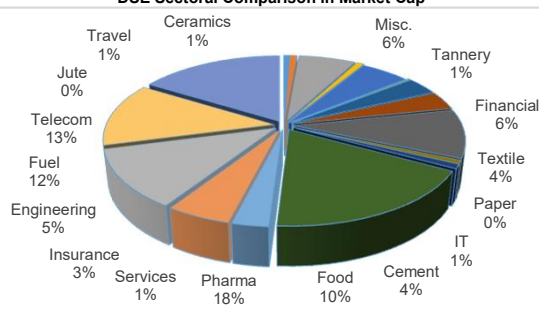
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	949
Ceramics	87
Misc.	86
Tannery	50
Financial	46
Paper	45
Cement	40
Textile	39
Food	34
Services	31
IT	31
Pharma	22
Insurance	22
Engineering	19
Fuel	14
Telecom	13
Bank	11
Jute	-36
Average	19.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ORIONPHARM

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2021. The Company has reported Consolidated EPS of Tk. 4.01, Consolidated NAV per share (Including Revaluation Surplus) of Tk. 79.76, Consolidated NAV per share (Excluding Revaluation Surplus) of Tk. 71.79 and Consolidated NOCFPS of Tk. 11.07 for the year ended on June 30, 2021.

ORIONINFU

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 19.12.2021, Time: 4:00 PM, Venue: Digital Platform. Record Date: 29.11.2021. The Company has also reported EPS of Tk. 1.37, NAV per share of Tk. 13.10 and NOCFPS of Tk. 1.40 for the year ended on June 30, 2021.

BANGAS

Dividend Declaration

The Board of Directors has recommended 4% cash for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 28.11.2021. The Company has also reported EPS of Tk. 0.23, NAV per share of Tk. 21.02 and NOCFPS of Tk. (1.50) for the year ended on June 30, 2021.

Other News Today

Stocks rebound after two days slump - Source: The Financial Express

The market bounced back on Tuesday, snapping a two-day big fall, as bargain hunters put fresh bets on lucrative stocks. However, turnover dropped to a fresh six months low to Tk 10.07 billion as many investors remained on the sidelines. Following the previous two days' sharp decline, the market started on a positive note which continued till the closure amid modest volatility in the first hour of trading. DSEX, the benchmark index of the Dhaka Stock Exchange (DSE), soared 68.44 points or 1.0 per cent to settle at 6,868, after losing 107 points in the past two consecutive days. Two other indices also closed higher with the DS30 index, comprising blue chips, jumped 32.34 points to finish at 2,616 and the DSE Shariah Index rose 17.37 points to close at 1,454. Turnover, a crucial indicator of the market, dropped to a fresh six months low and amounted to Tk 10.07 billion on the country's premier bourse, in a further decline by 6.32 per cent over the previous day's tally of Tk 10.75 billion. It was the lowest single-day transaction since April 29 this year, when turnover was recorded at Tk 9.40 billion. Market operators said stocks rebounded as bargain hunters went on late hours buying spree on major sector stocks which saw sharp correction in the recent market fall. Gainers took a strong lead over the losers, as out of 376 issues traded, 223 ended higher and 99 lower while 54 remained unchanged on the DSE trading floor. A total number of 157,384 trades were executed in the day's trading session with a trading volume of 217.89 million shares and mutual fund units. The market capitalisation of the DSE also rose to Tk 5,491 billion on Tuesday, up from the previous day's mark of Tk 5,454 billion. Beximco - the flagship company of Beximco Group- topped the turnover chart with shares worth Tk 976 million changing hands, followed by Orion Pharma (Tk 596 million), LafargeHolcim (Tk 592 million), Beximco Pharma (Tk 378 million) and Square Pharma (Tk 373 million). National Housing Finance & Investment was the day's best performer, posting a gain of 9.92 per cent while Aziz Pipes was the worst loser, losing 7.88 per cent following the news of its factory shut down. The Chittagong Stock Exchange also bounced back with its All Shares Price Index (CASPI)—rising 229 points to close at 20,097 while the Selective Categories Index – CSCX – advancing 139 points to close at 12,075. Of the issues traded, 155 advanced, 85 declined and 26 issues remained unchanged on the CSE. The port city bourse traded 8.06 million shares and mutual fund units with turnover value of Tk 237 million.

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