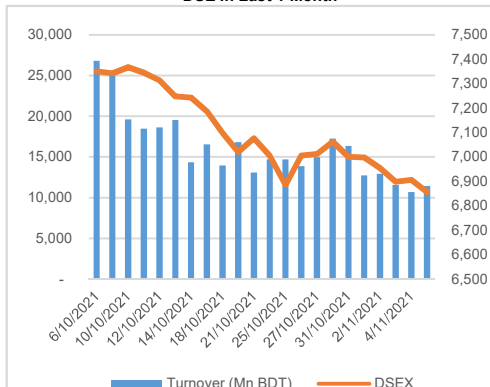


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
<b>Top Gainer</b>				
SKICL	11	10	10.00	410
NRBCBANK	40	37	9.32	21,446,177
DELTALIFE	208	199	4.21	1,258,797
BATBC	639	616	3.60	500,989
GENEXIL	139	135	3.34	1,423,373
<b>Loser</b>				
TUNGHA	6	6	(8.06)	204,975
STYLECRAFT	117	127	(7.87)	140,022
BDTHAI	24	26	(7.58)	2,439,522
PHARMAID	578	625	(7.43)	90,203
CENTRALPHL	15	16	(7.05)	1,875,496

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	174	2,227	12,869,918
NRBCBANK	40	835	21,446,177
ALIF	23	441	19,408,498
FORTUNE	106	359	3,356,661
ORIONPHARM	92	347	3,704,160
IFIC	18	339	18,412,740
BATBC	639	316	500,989
MALEKSPIN	36	306	8,355,438
LHBL	77	267	3,370,106
DELTALIFE	208	257	1,258,797

## Market Statistics

Today	5,494,290	-0.39%
Market Cap (In Mn BDT)	11,456	7.22%
Total Volume (In Mn BDT)	6,856	-0.74%
DSEX	1,444	-1.22%
DS-30	2,599	-0.09%
Market P/E	18.8	

## % Change

## World Markets

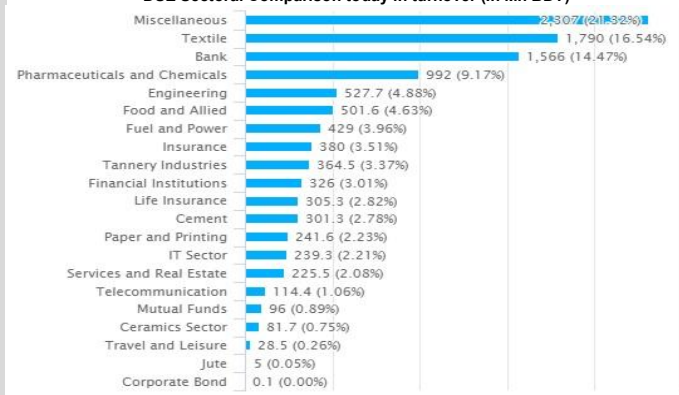
Indices	% Change	Currency	Rates
NASDAQ	0.20%	USD	85.77
HANG SENG	-1.41%	GBP	115.78
BSE-SENSEX	0.49%	EUR	99.08

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.74% with 7.22% growth in total turnover. BEXIMCO, NRBCBANK, ALIF, FORTUNE, ORIONPHARMA stocks dominated today's market turnover. However, SKICL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 303 issues declined out of 377 total issues traded.

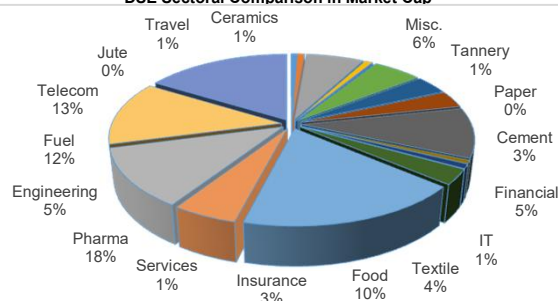
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	934
Ceramics	87
Misc.	86
Tannery	51
Paper	46
Financial	46
Textile	39
Cement	38
Food	35
Services	30
IT	30
Insurance	23
Pharma	22
Engineering	19
Fuel	14
Telecom	13
Bank	11
Jute	-37
Average	18.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BDTHAI

#### Dividend Declaration

The Board of Directors has recommended 2% cash dividend for general shareholders other than sponsors and promoters for the year ended on June 30, 2021. Date of AGM: 27.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2021. The Company has also reported EPS of Tk. 1.25, NAV per share of Tk. 28.11 and NOCFPS of Tk. (0.14) for the year ended on June 30, 2021.

### AMANFEED

#### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. Date of AGM: 20.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.11.2021.

### SALAMCRST

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 15.01.2022, Time: 10:30 AM, Venue: Chittagong Club, Chittagong. Record date: 25.11.2021. The Company has also reported Consolidated EPS of Tk. 0.88, Consolidated NAV per share of Tk. 18.89.

## Other News Today

### RMG exports to US grow 26.37pc in Jan-Sept period - Source: The Financial Express

The country's apparel exports to the United States, in terms of both volume and value, continued to rise and maintained a double digit growth during the first nine months of this calendar year. Bangladesh fetched US\$ 5.0 billion from readymade garment (RMG) exports to its single largest destination during the January-September period of 2021, according to OTEXA, an affiliate of the US Department of Commerce. The earnings were 26.37 per cent higher compared to the earnings of \$3.95 billion in the corresponding period of last year. During the nine-month period under review, Bangladesh shipped 1.86 billion square metres of apparel items, up by 33.83 per cent from 1.39 billion square metres in the same period of 2020. Bangladesh's main competitors China and Vietnam also witnessed 25.13 per cent and 15.11 per cent growth respectively. Gradual economic recovery aided by the Covid-19 vaccination coverage, better control over coronavirus infection and a shift of orders from both China and Vietnam have helped achieve the double digit growth, apparel exporters and experts said. They said the US has been very 'conservative' in purchasing apparel items due to the pandemic, but now they have started placing orders to cater for their growing demands while many of them have shifted from Vietnam due to Covid-led factory closure. Bangladesh is now in a better position with its capacity to supply the products through the lead time and suppliers' better negotiation capacity are still a concern, they added. Bangladesh's RMG exports to the USA were \$5.22 billion in 2020, down from \$5.92 billion in 2019, according to the data. The overall apparel imports of USA from across the world during the period under review also increased by 24.57 per cent to US\$ 58.58 billion from \$47.02 billion during the same period of 2020, data showed. During January to September of 2021, the US imported apparels worth \$ 13.74 billion from China and \$ 10.83 billion from Vietnam. Apparel exports from other major sourcing destinations like India, Pakistan and Honduras grew by 33.29 per cent, 62.62 per cent and 56.27 per cent respectively. Cambodia and Indonesia's exports to the US saw 15 per cent and 7.45 per cent growth respectively, according to data. When asked, Fazlee Shamim Ehsan, vice president of Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA), said that along with China, the work orders were shifting from Vietnam to Bangladesh due to Covid-induced factory closure there. The BKMEA leader also said that the latest fuel price hike would severely affect the cost of doing business which has already shot up significantly mainly because of the price hike of raw materials, especially cotton and yarn, and other logistic charges. He requested the government to keep the price at a tolerable level by checking corruption and the system losses, and ensuring uninterrupted power supply, saying that the industry has long been suffering from power supply disruptions. Talking to the FE on Saturday, Bangladesh Garment Manufacturers and Exporters Association (BGMEA) vice president Md Shahidullah Azim also echoed the BKMEA leader. Buyers might not place fresh orders here or follow a go-slow strategy as the latest fuel hike and transportation strike likely to cause container congestion at the Chattogram seaport, he noted. A latest QIMA report said that Bangladesh and India saw manufacturing revival in the third quarter of 2021 mainly because of the western brands' search for alternative sourcing to offset the capacity losses due to lockdowns in Southeast Asia and China's manufacturing slowdown. Buyers have increased their garment sourcing inspection and audit volumes by 49 per cent and 67 per cent in Bangladesh and India during Q3 of 2021 compared to the pre-pandemic period of Q3 in 2019. The demand was particularly strong from among the US-based buyers, it showed.

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