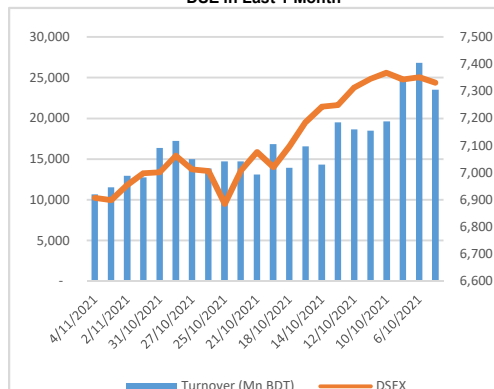


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AAMRANET	47	43	9.28	524,471
NRBCBANK	37	34	7.35	17,548,499
SALVOCHEM	50	47	6.14	853,625
SPCERAMICS	34	32	5.63	1,169,766
ALIF	22	21	5.21	12,941,923
Loser				
QUASEMIND	52	56	(6.83)	468,972
PRIMETEX	26	28	(6.79)	1,966,912
ZAHEENSPIN	9	10	(6.25)	759,536
FIRSTFIN	7	8	(5.33)	248,100
MONOSPOOL	165	174	(5.05)	10,991

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	171	993	5,900,805
NRBCBANK	37	632	17,548,499
BATBC	616	507	842,178
LHBL	81	407	5,001,006
ORIONPHARM	96	400	4,174,644
IFIC	18	372	20,348,835
ALIF	22	281	12,941,923
SAIFPOWER	44	269	6,243,793
DELTALIFE	199	246	1,230,604
BXPBARMA	229	235	1,035,139

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,515,581	0.11%
Total Volume (In Mn BDT)	10,684	-7.45%
DSEX	6,907	0.12%
DSES	1,462	0.07%
DS-30	2,601	0.60%
Market P/E	19.0	

World Markets

Indices	% Change	Currency	Rates
NASDAQ	15,812	USD	85.65
HANG SENG	25,225	GBP	116.68
BSE-SENSEX	59,772	EUR	98.89

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.12% with 7.45% decline in total turnover. BEXIMCO, NRBCBANK, BATBC, LHBL, ORIONPHARMA stocks dominated today's market turnover. However, AAMRANET was today's best performer having the highest growth of 9.28% from YCP. DSEX reflected a bullish mode through the day resulting in 131 issues advanced out of 375 total issues traded.

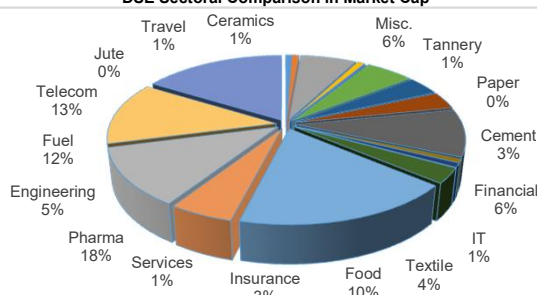
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	946
Ceramics	88
Misc.	86
Tannery	52
Paper	47
Financial	47
Textile	40
Cement	39
Food	34
Services	31
IT	30
Insurance	23
Pharma	22
Engineering	19
Fuel	14
Telecom	13
Bank	11
Jute	-38
Average	19.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STANCERAM

Dividend Declaration

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2021. Date of AGM: 29.12.2021, Time: 10:30 AM, Venue: Digital Platform Record Date: 24.11.2021. The Company has also reported EPS of Tk. 0.24, NAV per share of Tk. 9.72.

AMANFEED

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. Date of AGM: 20.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.11.2021.

SALAMCRST

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 15.01.2022, Time: 10:30 AM, Venue: Chittagong Club, Chittagong. Record date: 25.11.2021. The Company has also reported Consolidated EPS of Tk. 0.88, Consolidated NAV per share of Tk. 18.89.

Other News Today

Deposit interest rates rise as spread squeezes - Source: The Financial Express

Depositors are to gain as the interest-rate spread narrowed slightly as banks increased deposit rates after nearly two years by keeping lending rates unchanged, bankers say. Adjustments are taking place well within the government-set 9-6-per cent bracket in banking operations, determined amid lending rates climbing high and thus making funds costlier while the deposit rates dropping into negative domain if calculated against inflation. The weighted average spread between the lending and deposit rates offered by the scheduled banks came down to 3.16 per cent in September 2021 from 3.19 per cent a month ago, according to the central bank's latest statistics. The weighted average interest rate on deposits rose to 4.08 per cent in September from 4.04 per cent in the previous month while such rate on lending remained unchanged at 7.24 per cent. And the weighted average interest rate on deposits returned into positive territory in September following implementation of rationalisation of interest on term deposits by the banks in line with Bangladesh Bank (BB) instructions. The weighted average interest rate on deposits rose to 5.30 per cent in January 2019 from 5.25 per cent a month before, the BB data showed. Earlier on August 08, all the scheduled banks were instructed to fix interest rates on term deposits with maturity of three months and above at rates not less than the rate of inflation published three months before. Only individuals and holders of two recognized funds-provident fund and gratuity fund are eligible to receive such interest rate on their deposits, according to the central bankers. The banks are now offering interest rate on such fixed deposits at 5.60 per cent as per the BB directives, according to senior bankers. The interest rates on corporate deposits have also witnessed an upward trend following the BB instructions on rationalisation of interest rate on term deposits, according to the senior bankers. On the other hand, minimum interest rate on lending is now fixed at 8.0 per cent instead of 7.30 per cent earlier following the mopping up of excess liquidity from the market by the central bank, they explained. Earlier on August 09 last, the central bank resumed the mopping up of excess liquidity through BB Bills from the money market after more than three years of suspension, aiming to ensure proper liquidity management in the banking system. Some banks are now offering lending rate at minimum at 8.00 per cent instead of 9.0 per cent, set by the central bank earlier, to their 'good paymasters', according to the bankers. "The upward trend in lending rates may continue in the coming months as the demand for fresh credits has increased gradually following the reopening of the overall economic activities," a senior executive of a leading private commercial bank (PCB) told the FE Wednesday while explaining the latest situation on interest rates. Talking to the FE, Syed Mahbubur Rahman, former chairman of the Association of Bankers, Bangladesh, said the overall cost of funds may increase gradually in the near future which ultimately is expected to narrow the spread. The average spread with state-owned commercial banks (SoCBs) was 2.34 per cent in September, 3.30 per cent with private commercial banks (PCBs), 5.02 per cent with foreign commercial banks (FCBs) and 1.42 per cent with specialised banks (SBs). In April 2020, the spread dropped significantly to 2.92 per cent from 4.07 per cent in March following the implementation of the government-mandated single-diait interest rate in the banking sector.

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