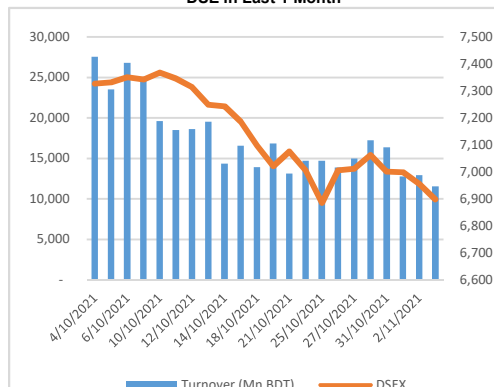


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
BDLAMPS	205	187	9.96	249,475
GEMINISEA	223	205	8.74	191,134
PHARMAID	616	573	7.49	23,397
KTL	36	33	7.49	9,546,819
DACCADYE	25	24	7.23	1,723,783
Loser				
ALIF	21	23	(7.05)	11,947,767
SPCL	99	106	(6.45)	385,998
SHEPHERD	33	35	(6.25)	1,408,930
MHSM	26	28	(6.16)	4,364,386
FAREASTFIN	7	7	(5.48)	84,784

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	163	1,492	9,134,195
ORIONPHARM	98	544	5,368,073
IFIC	18	494	27,036,442
BATBC	606	441	714,157
DELTALIFE	203	352	1,707,269
LHBL	80	335	4,304,088
KTL	36	334	9,546,819
SAIFPOWER	43	326	7,439,140
ALIF	21	259	11,947,767
BXPHARMA	225	218	969,317

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,509,624	-0.90%
Total Volume (In Mn BDT)	11,544	-10.86%
DSEX	6,898	-0.81%
DSES	1,461	-0.48%
DS-30	2,586	-0.77%
Market P/E	18.9	

World Markets

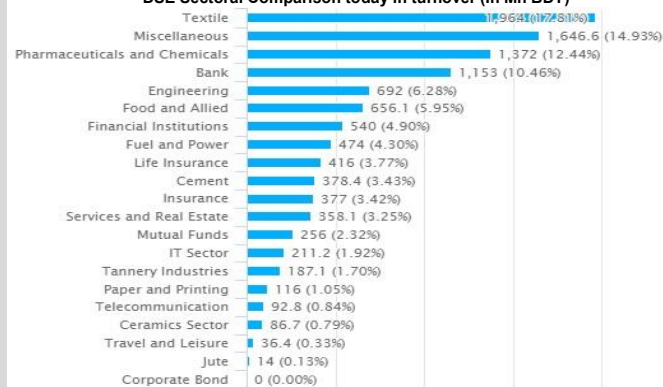
Indices	% Change	Currency	Rates
NASDAQ	0.03%	USD	85.84
HANG SENG	-0.30%	GBP	116.95
BSE-SENSEX	-0.43%	EUR	99.50

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.81% with 10.86% decline in total turnover. BEXIMCO, ORIONPHARM, IFIC, BATBC, DELTALIFE stocks dominated today's market turnover. However, BDLAMPS was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 246 issues declined out of 375 total issues traded.

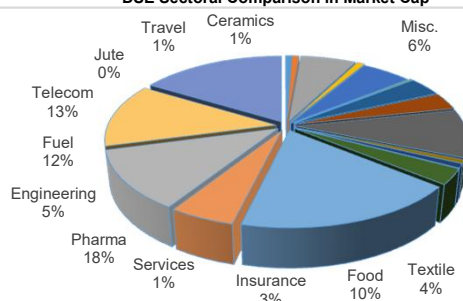
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	955
Ceramics	87
Misc.	84
Tannery	53
Financial	47
Paper	46
Textile	43
Cement	39
Food	33
Services	31
IT	30
Insurance	23
Pharma	22
Engineering	19
Fuel	14
Telecom	13
Bank	11
Jute	-38
Average	18.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AMANFEED

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. Date of AGM: 20.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.11.2021.

CAPMIBLMF

Sale declaration of a Corporate Sponsor

Islami Bank Bangladesh Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 4,95,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

Bangladesh's exports register record 60.37pc growth in Oct'21 - Source: The Financial Express

Bangladesh booked the highest-ever single-month export growth of 60.37 per cent, year on year, in October with overall US\$4.72-billion income as apparel shipments rebounded from pandemic recession. Sources in business circles say as readymade garment (RMG) industry kept its wheels rolling, under special arrangements, even amid the coronavirus onslaught, the clothing exporters were happy to make substantial shipments with supply chains restored and a demand surge in the reopening western world. The country had received \$2.94 billion in total from merchandise shipments in October last year, according to the provisional data released Tuesday by the Export Promotion Bureau (EPB). This past October earnings also overshoot the target set for the month by 36.47 per cent. In October '21, out of the \$4.72 billion, the country fetched \$3.56 billion from RMG exports. Besides, the overall merchandise exports during the first four months of the current fiscal year, 2021-22, also marked a growth of 22.62 per cent to \$15.74 billion. The July-October earning in 2020-21 fiscal year-which fell into full flash of the pandemic -- was US\$12.84 billion. The overall export earnings also surpassed the set target by 13.33 per cent, according to EPB data. Out of the total \$15.74 billion worth of export income during the July-October period, the RMG sector fetched \$12.62 billion, recording a 20.78-per cent growth compared to the corresponding period of last fiscal. The country earned \$10.45 billion from apparel exports in the corresponding period of FY'21. The sector's earnings also exceeded the set target by 12.41 per cent. A breakdown of the clothing-sector performance shows that knitwear subsector of RMG earned \$7.21 billion from exports, registering a growth of 24.27 per cent. Earnings from export of woven garments amounted to \$5.41 billion in the last four months, up by 16.41 per cent. Home-textile exports also recorded 16.52 per cent growth to \$ 412.78 million during the first four months of the current fiscal year. Asked about the turnaround, Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA) executive president Mohammad Hatem attributed country's export growth to RMG performance. "The country has witnessed a significant rise in work orders since last July, which continues to date and will continue in the coming months," he says on an upbeat note about prospect of the main export of Bangladesh that sees a trade upturn particularly for certain setbacks in competing countries. And the robust bounceback is specially spurred by increased global demand fuelled by improving Covid situation in the western countries. Prices of raw materials, especially of yarn, also went up significantly following high prices of cotton and other logistic costs like container charges, he explained, adding that raw materials' price hike also pushed the price of locally made apparel items. "But the price of apparel did not increase in line with the hike in raw-material prices," he said, claiming that yarn prices rose by 80 per cent compared to last year's. There is no sign of yarn prices going down until June next due to cotton-price hike, he said, adding that garment-export growth might continue in the coming months, notwithstanding. Talking to the FE, Bangladesh Garment Manufacturers and Exporters Association (BGMEA) vice-president Md Shahidullah Azim explained that covid-led factory shutdowns in Vietnam, closure in India, crisis in Myanmar and the latest electricity crisis in China alongside buyers' previous move to explore China alternative due to its wage hike pushed foreign buyers here into Bangladesh. Cotton traders, textile and garment manufacturers recently called upon local exporters to be cautious about price negotiations taking the high global cotton prices into consideration. They also suggested enhancing their negotiations with buyers for getting fair prices of locally made products instead of 'unhealthy' price-cut practice among exporters, as huge work orders are coming to Bangladesh. Meanwhile, jute sector that demonstrated positive growth throughout the last fiscal recorded a 24.11-per cent fall in July-October period with earnings of \$ 332.98 million, down from \$438.78 million. Earnings from agricultural produce that included vegetables, fruits and dry foods witnessed a growth of about 29.34 per cent. The sector's earnings stood at \$464.11 million during the July-October period of FY'22. Earnings from pharmaceutical exports stood at \$73.88 million, marking 31.60 per cent growth. Bangladesh fetched \$364.9 million from leather-and leather-goods exports during the same period, registering a 28.85 per cent growth. Export earnings from frozen and live fishes increased 17.46 per cent to \$225.23 million in the first four months of FY '22. According to the data, plastic products witnessed a growth of

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