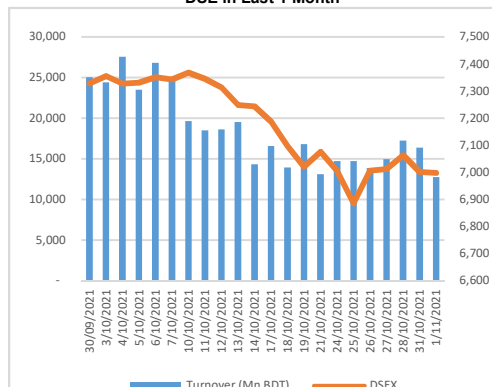


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
MHSM	27	25	9.72	5,280,436
AL-HAJTEX	64	59	8.45	304,171
HFL	36	34	8.04	4,021,219
LEGACYFOO	62	58	7.59	183,651
SHEPHERD	36	33	7.55	4,429,151

Top Loser				
MIDASFIN	19	20	(8.37)	963,765
FAREASTLIF	55	58	(6.18)	392,647
AFCAGRO	32	34	(5.97)	1,494,341
MEGHANAPET	21	22	(5.48)	8,239
LRBDL	45	47	(5.32)	824,831

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	163	1,282	7,856,029
FORTUNE	117	599	5,209,379
IFIC	19	584	30,627,509
ORIONPHARM	109	490	4,438,429
DELTALIFE	215	471	2,226,274
SAIFPOWER	45	462	10,271,360
MALEKSPIN	38	360	9,559,522
BXPHERMA	225	347	1,577,028
GENEXIL	136	331	2,462,667
ALIF	22	327	15,502,652

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,590,879	-0.08%
Total Volume (In Mn BDT)	12,754	-22.09%
DSEX	6,998	-0.04%
DSES	1,474	0.27%
DS-30	2,626	0.19%
Market P/E	19.2	

World Markets

Indices	% Change
NASDAQ	-0.06%
HANG SENG	-0.07%
BSE-SENSEX	-0.36%

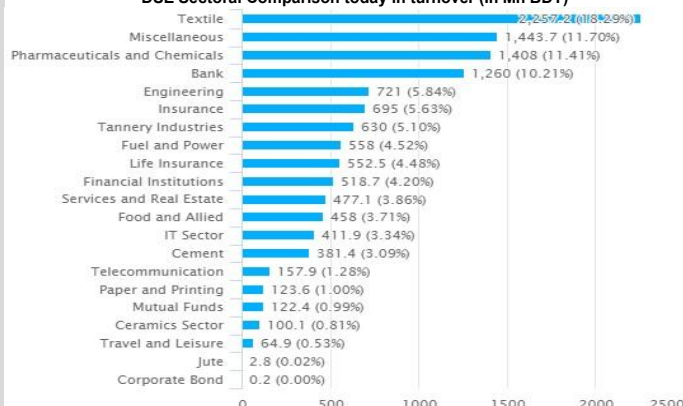
Exchange Rates

Currency	Rates
USD	84.84
GBP	117.97
EUR	101.27

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.04% with 61.41% decline in total turnover. BEXIMCO, FORTUNE, IFIC, ORIONPHAR, DELTALIFE stocks dominated today's market turnover. However, MHSM was today's best performer having the highest growth of 9.72% from YCP. DSEX reflected a bearish mode through the day resulting in 205 issues declined out of 376 total issues traded.

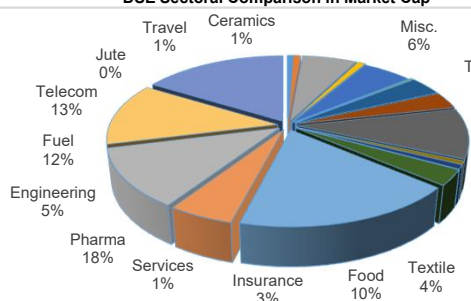
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	976
Ceramics	90
Misc.	84
Tannery	47
Financial	46
Paper	45
Textile	43
Cement	39
Food	35
Services	31
IT	30
Insurance	24
Pharma	22
Engineering	19
Fuel	14
Telecom	13
Bank	11
Jute	-36
Average	19.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KFL

Trading of New Security

Trading of the shares of Krishibid Feed Limited will commence from November 03, 2021 under SME Platform of DSE. DSE Trading Code for Krishibid Feed Limited is "KFL" and DSE Company Code is 69004.

ACFL

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.11.2021.

AMANFEED

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for general shareholders excluding the Sponsors & Directors for the year ended on June 30, 2021. Date of AGM: 20.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 21.11.2021.

Other News Today

Bond market can address Bangladesh's banking sector shortcomings in long-term financing - Source: The Financial Express

Bangladesh can no longer bank only on budgetary money or banking capital for financing long-term projects, especially the ones of development of infrastructure, an investment conference concluded on Sunday. The participants called for making a vibrant bond market to help take the country's infrastructure development to the next level after a massive public sector financing for implementing mega-projects in recent times. At the webinar on the 6th day of 'Bangladesh Trade and Investment Summit 2021', businessmen, investors and present and former officials observed that Bangladesh would need multiple windows for funding development projects with the participation of the private players. Salman Fazlur Rahman, Private Industry and Investment Adviser to the Prime Minister, observed that the financing market does not function "as a perfect market" because Taka is not fully convertible under a controlled exchange rate regime. "I don't think we will get Take convertible very soon, (but) ultimately we will have to (make it convertible), if we want to become a middle income country," he told the webinar on 'Bridging the infrastructure financing gap through credit solutions in Bangladesh', jointly organised by the Ministry of Commerce and Dhaka Chamber of Commerce and Industry (DCCI). Mr Salman Rahman pointed out 'fundamental distortion' in the country's banking system while financing long-term projects. "We are using short-term deposits for long-term projects," he said addressing as chief guest. The business-leader-turned-politician mentioned that the central bank has a difference of opinion with securities' regulator over the banks' exposure to the capital market, which, he added, involves equity market, not a bond market. Mr Salman Rahman expressed his conviction that a properly traded bond market can address the banking sectors defects and also remove differences between the Bangladesh Bank and Bangladesh Securities and Exchange Commission. DCCI President Rizwan Rahman, in his opening remarks, said the country's infrastructure development is heavily dependent on the public sector financing, which hovers around 4.0 per cent of GDP, compared to 5010 per cent rates maintained by the neighbouring economies. "Participation of the private investment is essential to accelerate infrastructural development," he said. Special Guest Md. Nojibur Rahman, a former principal secretary to the prime minister and Chairman of Capital Market Stabilisation Fund, observed that there is an infrastructure development boom in Bangladesh. "We need capital and we need long-term finance. Domestic financing is not enough for that," he added. He also mentioned that partnership with foreign entities such as Guarantco is now 'making life easy'. "Political will of the government for the private sector is very positive," he said. Guarantco, which finances projects in low-income countries, has funded a project styled Technaf Solartech in Bangladesh worth US\$13.5 million for generating 20-megawatt electricity with a dual currency financing solution, said its Asia Managing Director Nishant Kumar. He added that they have also provided a 100 per cent bond guarantee of US\$25 million (Tk 2.1 billion) guarantee for a 7-year onshore bond to Pran Agro Ltd. Yukiko Omura, Chair of Guarantco, said Guarantco, a solution provider under PIDG, is in Bangladesh to assist to develop the local capital market and provide credit solutions to finance infrastructure projects that help boost economic growth. "We work across the project life cycle through deploying grants, equity, long term debt and guaranty even in local currency," said Andrew Bainbridge, Chair of PIDG.

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