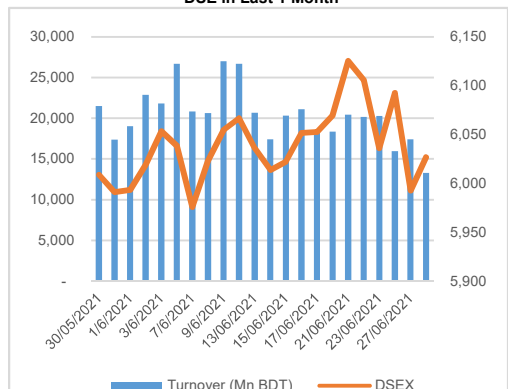


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
SONALIPAPR	217	197	9.98	409,138
DELTALIFE	129	117	9.97	10,580,392
RUPALILIFE	81	73	9.95	799,692
PROGRESLIF	128	116	9.88	337,794
OAL	12	11	9.73	4,401,092

Top Loser				
SAFKOSPINN	25	27	(8.89)	890,031
QUEENSOUT	32	35	(8.57)	12,670,406
MALEKSPIN	32	35	(7.80)	12,620,967
DUTCHBANG	89	95	(6.93)	3,632,568
PRIMETEX	22	24	(6.33)	727,559

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
DELTALIFE	129	1,366	10,580,392
BEXIMCO	88	486	5,429,273
QUEENSOUT	32	418	12,670,406
MALEKSPIN	32	415	12,620,967
DUTCHBANG	89	331	3,632,568
ANWARGALV	199	290	1,486,395
RINGSHINE	11	189	17,194,063
GBBPOWER	32	176	5,673,643
ALIF	12	167	13,791,093
DSSL	19	163	8,631,394

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,063,090	0.41%
Total Volume (In Mn BDT)	13,285	-23.66%
DSEX	6,027	0.57%
DSES	1,295	0.57%
DS-30	2,177	0.37%
Market P/E	14.2	

World Markets

Indices	% Change
NASDAQ	14,360 -0.06%
HANG SENG	29,268 -0.07%
BSE-SENSEX	52,736 -0.36%

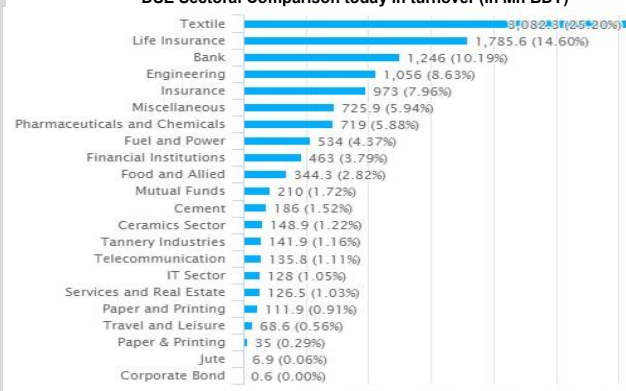
Exchange Rates

Currency	Rates
USD	84.84
GBP	117.97
EUR	101.27

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.57% with 23.66% decline in total turnover. DELTALIFE, BEXIMCO, QUEENSOUTH, MALEKSPIN, DUTCHBANG stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 231 issues advanced out of 372 total issues traded.

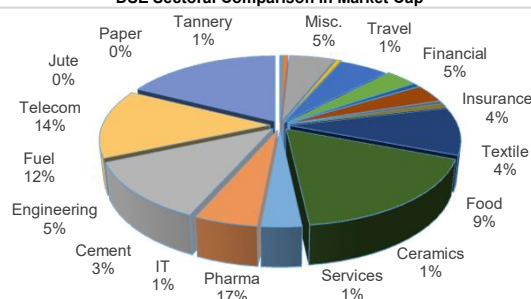
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	94
Tannery	86
Misc.	58
Travel	47
Financial	42
Textile	37
Ceramics	27
Insurance	24
Services	22
IT	21
Food	20
Pharma	20
Cement	14
Engineering	13
Fuel	12
Telecom	11
Bank	8
Jute	-36
Average	14.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

POPULARLIF

Dividend Declaration

The Board of Directors has recommended 40% cash dividend for the year ended on December 31, 2020. Date of AGM: 24.08.2021, Time: 12:00 noon, Venue: Digital Platform. Record Date: 26.07.2021.

PHOENIXFIN

Dividend Declaration

The Board of Directors has recommended 6% cash and 6% stock dividend for the year ended on December 31, 2020. Date of AGM: 30.09.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 29.07.2021.

PIONEERINS

Dividend Declaration

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on December 31, 2020. Date of AGM: 25.08.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.07.2021.

BEACHHATCH

Decision to Start Production Activities

The Company has informed that the Board of Directors has decided to start production activities of the company from the date 28.06.2021 of white fish (Telapia, Koi, Pangsh and Pabda) using Intensive Culture Method. Initially, the production capacity will be around 10ST per Year, using 15 Nos. concrete tanks, each with water holding capacity of 55,000 litres. The production process will constitute hatchery unit, nursery unit, pre-growout, growout, harvesting and sale. The production capacity will be gradually increased organically, using existing, un-utilized structures.

Other News Today

Whitening black money: Yet another chance in the offing - Source: The Financial Express

The government would offer the undisclosed money holders yet another opportunity to legalise their income in the next fiscal year (FY2021-22), but with harder terms than that of the existing ones. The holders of such money may have to pay tax at normal rate, ranging from 5.0 per cent to 25 per cent, plus a penal tax of 5.0 per cent, officials having knowledge about the development told the FE. The change is expected to be incorporated in the Finance Bill-2021 to be placed in parliament tomorrow (Tuesday), when the bill is scheduled to be passed by the lawmakers. The existing blanket opportunity to whiten the black money by paying a flat tax rate of 10 per cent expires on the following day (Wednesday). However, the areas of investing the black money would remain unchanged. The areas are share market, real-estate, land, cash, bank deposits, savings instruments, debenture and others. Officials said the option for penal taxes has been incorporated to ensure justice to the regular taxpayers. Officials of the Ministry of Finance said the opportunity would continue for another year as the government has received an impressive response during the outgoing FY. The government would entertain the disclosures of black money without raising any question about the sources of income, they said. Even, they added, no law enforcing or other government agencies will be able to raise any question about the source of the tainted money. For investment in the stock market, there might be one-year lock-in period like that of the existing provision. However, a penal tax would be applicable if any investor withdraws the money within this lock-in period. Amending the proposed provision in the finance bill, the government might also increase the limit of payment of salary through banking channel from Tk 15,000 to Tk 20,000 in FY 2021-22. In the proposed budget, the finance minister made it mandatory to pay salary through the banking channel or mobile financial services (MFS) if the monthly salary of an employee exceeds Tk 15,000.

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