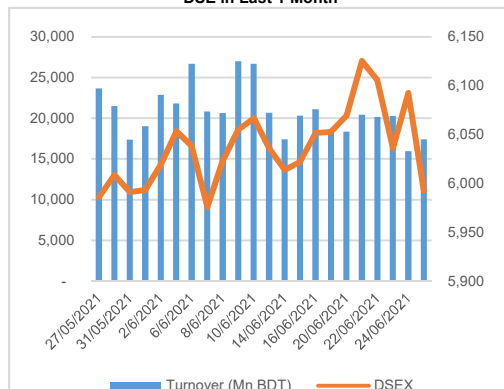


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
MATINSPINN	53	48	9.83	4,658,036
SONARGAON	27	25	9.76	1,325,855
OAL	11	10	9.71	8,247,137
ARGONDENI	28	26	9.69	11,661,099
ZAHEENSPIN	9	8	9.64	5,842,906

Top Loser				
REPUBLIC	56	64	(12.07)	907,630
SEAPPEARL	42	47	(9.87)	1,479,502
PIONEERINS	154	171	(9.61)	1,136,694
SONARBAINS	85	93	(9.32)	1,140,260
AGRANINS	56	61	(8.81)	625,130

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	89	1,030	11,531,505
DUTCHBANGL	95	389	4,126,566
MALEKSPIN	35	384	10,938,787
KTL	33	378	11,444,805
MAKSONSPIN	20	359	17,546,847
ARGONDENIM	28	323	11,661,099
QUEENSOUTH	35	317	9,202,198
DSSL	19	298	15,503,443
MATINSPINN	53	243	4,658,036
LANKABAFIN	35	242	6,993,561

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	5,042,524	-1.25%
Total Volume (In Mn BDT)	17,402	8.90%
DSEX	5,993	-1.64%
DSES	1,287	-1.11%
DS-30	2,169	-1.40%
Market P/E	14.1	

## World Markets

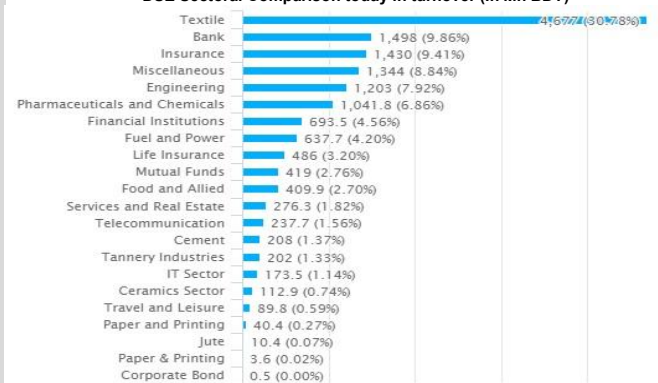
Indices	% Change	Currency	Rates
NASDAQ	14,360	USD	84.82
HANG SENG	29,288	GBP	117.80
BSE-SENSEX	52,925	EUR	101.24

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.64% with 8.90% growth in total turnover. BEXIMCO, DUTCHBANGL, MALEKSPIN, KTL, MAKSONSPIN stocks dominated today's market turnover. However, MONOSPOL was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bearish mode through the day resulting in 54 issues advanced out of 372 total issues traded.

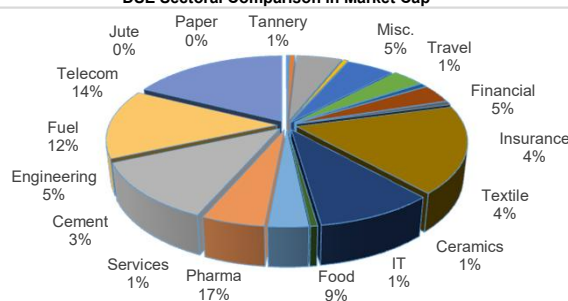
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	93
Tannery	86
Misc.	58
Travel	47
Financial	42
Textile	38
Ceramics	26
Insurance	25
IT	20
Pharma	20
Food	20
Services	20
Cement	14
Engineering	13
Fuel	12
Telecom	11
Bank	8
Jute	-35
Average	14.1

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### POPULARLIF

#### Dividend Declaration

The Board of Directors has recommended 40% cash dividend for the year ended on December 31, 2020. Date of AGM: 24.08.2021, Time: 12:00 noon, Venue: Digital Platform. Record Date: 26.07.2021.

### PHOENIXFIN

#### Dividend Declaration

The Board of Directors has recommended 6% cash and 6% stock dividend for the year ended on December 31, 2020. Date of AGM: 30.09.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 29.07.2021.

### PIONEERINS

#### Dividend Declaration

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on December 31, 2020. Date of AGM: 25.08.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.07.2021.

### SHASHADNIM

#### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "AA3" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2020, Bank liability position as on May 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Other News Today

### Stocks tumble at opening on lockdown worries - Source: The Financial Express

Stocks tumbled at the opening on Sunday as panic gripped investors fearing further fall of share prices as the government announced a fresh strict lockdown to curb the spread of deadly coronavirus. Due to the deteriorating virus situation, the countrywide "complete lockdown" now will be enforced from July 1 (Thursday), not from Monday (June 28) due to June closing. The market opened on a steep fall and the DSEX, the prime index of the Dhaka Stock Exchange (DSE), eroded by 63 points or 1.03 per cent to stand at 6,029 points within the first 30 minutes of trading at 10:30 am. Market analysts said the number of Covid-19 cases continued to rise alarmingly every day in the country and the situation is deteriorating fast which took a heavy toll on the market at the opening. Share trading will be continued as usual at any situation, including lockdown, if banking activities remain operational, the securities regulator said. Two other indices also saw sharp decline till then with the DS30 index, comprising blue chips, lost 20 points to reach at 2179 points and the Shariah Index (DSES) plunged 10 points to stand at 1,292 points till then. Turnover, another important indicator of the market, stood at Tk 2.62 billion within the first 30 minutes of trading when the report was filed at 10:30 am. Of the issues traded till then, 290 declined, 40 advanced and 16 issues remained unchanged on the DSE trading floor till then. Beximco was the most traded stock till then with shares worth Tk 214 million changing hands, followed by Malek Spinning Mills, DBBL, Queen South Textile, and Popular Life Insurance. The port city bourse – the Chittagong Stock Exchange – (CSE) also fell sharply at opening with CSE All Share Price Index- CASPI-losing 98 points to stand at 17558, also at 10:30 am. Of the issues traded till then 91 declined, 24 gained and 13 remained unchanged with Tk 44 million in turnover.

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