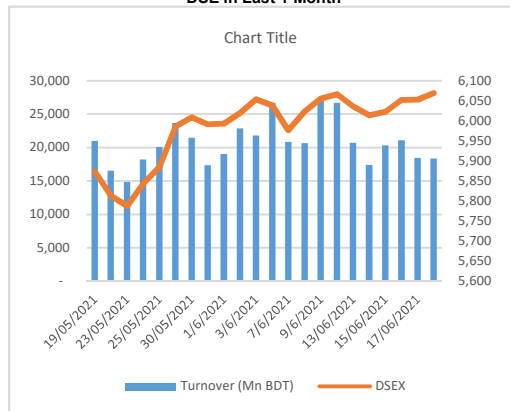


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AIL	40	36	9.92	4,479,274
INTRACO	22	20	9.90	8,104,103
PRIMETEX	20	18	9.78	929,363
MAKSONSPIN	19	18	9.71	30,457,063
METROSPIN	18	17	9.64	6,588,202
Loser				
SEAPEARL	53	59	(9.90)	14,463
INDEXAGRO	115	125	(8.25)	717,904
SONALIPAPR	223	238	(6.47)	53,737
DACCADYE	16	17	(5.75)	797,841
UNITEDINS	67	71	(5.74)	248,148

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	95	1,119	11,722,755
MALEKSPIN	26	638	24,660,586
NFML	41	607	14,508,969
MAKSONSPIN	19	574	30,457,063
FORTUNE	48	505	10,227,413
BBSCABLES	68	404	5,831,135
NRBCBANK	35	382	10,654,122
ORIONPHARM	61	368	6,075,804
SKTRIMS	46	338	7,745,475
NPOLYMAR	62	307	4,852,665

Market Statistics

Market Cap (In Mn BDT)	5,130,872	% Change	0.62%
Total Volume (In Mn BDT)	20,435	% Change	11.35%
DSEX	6,125	% Change	0.92%
DSES	1,306	% Change	0.69%
DS-30	2,221	% Change	0.62%
Market P/E	14.5		

Today

Indices	% Change
NASDAQ	-0.93%
HANG SENG	-1.08%
BSE-SENSEX	0.44%

World Markets

Currency	Rates
USD	84.76
GBP	117.54
EUR	100.84

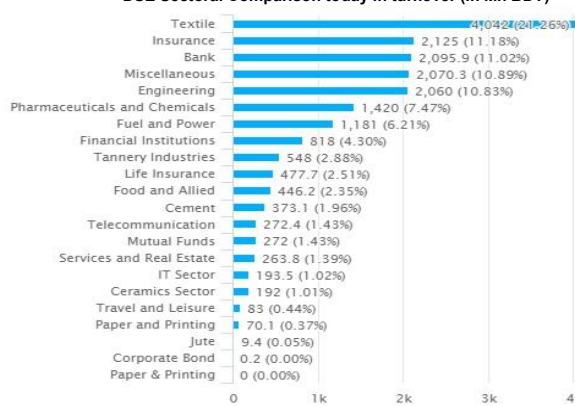
Exchange Rates

USD	84.76
GBP	117.54
EUR	100.84

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.71% with 0.92% growth in total turnover. BEXIMCO, MALEKSPIN, NFML, MAKSONSPIN, FORTUNE stocks dominated today's market turnover. However, TAMIJTEX was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 224 issues advanced out of 372 total issues traded.

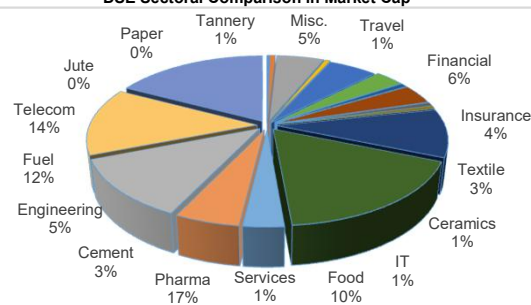
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	97
Tannery	88
Misc.	60
Travel	51
Financial	44
Textile	35
Ceramics	28
Insurance	27
IT	21
Services	21
Food	20
Pharma	20
Cement	15
Engineering	14
Fuel	12
Telecom	11
Bank	8
Jute	-37
Average	14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STANDARINS

Buy Declaration of a Sponsor Director

Ms. Husna Ara Begum, one of the Sponsor Directors of the Company, has expressed her intention to buy 12,08,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

DACCADYE

Dividend Declaration for 2018, 2019 & 2020

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2020 and also recommended No dividend for the year ended on June 30, 2019 and 2018. Date of AGMs: 30.07.2021, Time: 12:00 noon, 11:00 AM and 10:00 AM respectively, Venue: Digital Platform. Record Date: 12.07.2021 for the year of 2018, 2019 and 2020.

BRACBANK

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "AA1" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as of December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

DSEX exceeds 6,100-mark at opening - Source: The Financial Express

The stock market opened sharply higher on Thursday with the key index of the major bourse crossing the 6,100-mark thanks to increased investor participation. The market jumped at the opening and the prime index of the Dhaka Stock Exchange (DSE) soared 50.04 points or 0.82 per cent to reach 6,105 points within the first 40 minutes of trading when the report was filed at 10:40 am. Market experts said budgetary measures, lower returns on the money market, limited scope of investment in other instruments, and regulatory reforms continued to cheer investors to park their funds on stocks. The last minute rush to take the advantage of whitening black money through investment in the capital market by the end of this month might also have a contribution to push up the turnover, said a leading broker. The new budget proposed to cut the corporate tax rate for the listed firms by 2.5 percentage points to 22.5 per cent for the upcoming fiscal year which added impetus to the ongoing market rally, he said. However, the ongoing facility to invest undisclosed money in the capital market would not be allowed in the next fiscal year. The expiration of a special facility to whiten the black money this month might bring some fresh funds in the market over the next few weeks, he added. Two other indices also opened higher with the DS30 index, comprising blue chips, rose 12.46 points to reach 2,215 and the Shariah Index (DSES) gained 7.18 points to stand at 1,303 points. Turnover, another important indicator of the market, stood at Tk 5.52 billion within the first 40 minutes of trading at 10:40 am. Of the issues traded till then, 247 advanced, 81 declined, and 23 remained unchanged on the DSE trading floor till then. Beximco was the most traded stock till filing of this report with shares worth Tk 524 million changing hands, followed by National Polymer, Islamic Insurance, Sandhani Life Insurance, and BD Finance. The port city bourse – the Chittagong Stock Exchange – (CSE) also opened higher with CSE All Share Price Index- CASPI- rising 48 points to stand at 17,563, also at 10:40 am. Of the issues traded till then 87 advanced, 42 declined and 48 remained unchanged with Tk 86 million in turnover.

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