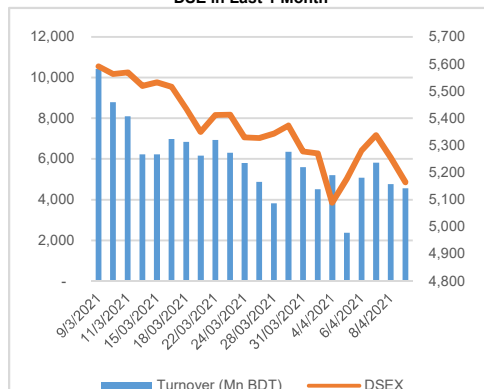


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
EBL	39	37	6.58	1,461,665
HWAWELLTE	36	34	6.27	25
PURABIGEN	33	31	5.11	3,860,209
AGRANINS	43	41	4.42	2,008,137
BDFINANCE	32	31	2.91	4,869,473

Top Loser				
INDEXAGRO	65	72	(9.81)	380,300
RAHIMAFOD	207	227	(8.68)	203,788
GQBALLPEN	114	125	(8.41)	42,700
RAKCEAMIC	29	31	(8.28)	332,839
ZEALBANGLA	101	110	(8.08)	15,782

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	69	454	6,515,447
ROBI	44	237	5,373,484
BDFINANCE	32	155	4,869,473
PURABIGEN	33	128	3,860,209
PREMIERBAN	14	122	9,087,272
ASIAPACINS	61	112	1,793,998
SONARBAINS	56	94	1,669,892
LANKABAFIN	25	88	3,430,055
AGRANINS	43	85	2,008,137
BXPBARMA	174	83	475,226

Market Statistics	
Market Cap (In Mn BDT)	4,510,333
Total Volume (In Mn BDT)	4,566
DSEX	5,165
DSES	1,178
DS-30	1,953
Market P/E	13.5

Today	% Change
Indices	-1.79%
NASDAQ	-4.06%
HANG SENG	-1.71%
BSE-SENSEX	-1.67%
	-1.88%

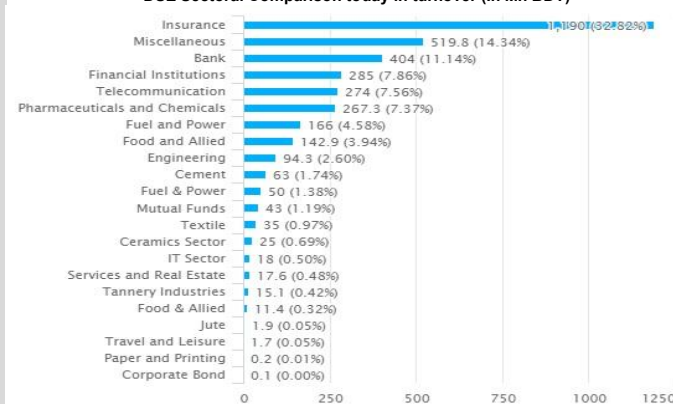
World Markets	
Indices	% Change
USD	0.51%
GBP	-1.07%
EUR	-0.31%

Exchange Rates	
Currency	Rates
USD	84.55
GBP	115.89
EUR	100.62

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.71% with 4.06% decline in total turnover. BEXIMCO, ROBI, BDFINANCE, PURABIGEN, PREMIERBAN stocks dominated today's market turnover. However, MITHUNKNIT was today's best performer having the highest growth of 5.26% from YCP. DSEX reflected a bearish mode through the day resulting in 266 issues declined out of 342 total issues traded.

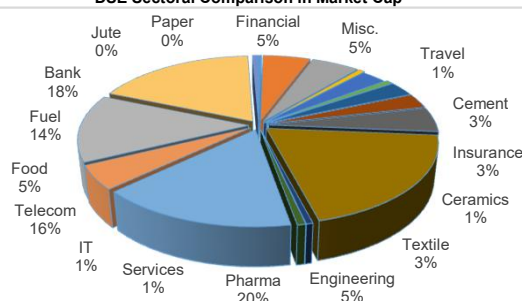
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	65
Financial	50
Misc.	48
Travel	47
Cement	38
Ceramics	27
Textile	24
Insurance	20
Engineering	19
Pharma	17
Services	15
IT	14
Telecom	13
Food	12
Fuel	10
Bank	7
Tannery	-14
Jute	-40
Average	13.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### EASTLAND

#### Dividend Declaration

The Board of Directors has recommended 7% cash and 3% stock dividend for the year ended on December 31, 2020. Date of AGM: 10.06.2021, Time: 3:00 PM, Venue: Digital Platform; Record date: 28.04.2021.

### LINDEBD

#### Dividend Declaration

The Board of Directors has recommended 400% cash dividend for the year ended on December 31, 2020. Date of AGM: 27.05.2021, Time: 11:00 AM, Venue: Digital Platform; Record Date: 29.04.2021.

### ROBI

#### Interim Dividend Declaration

The Board of Directors of the Company has declared 3% interim cash dividend for the year ending on December 31, 2021 based on 3 months financials for the period ended on March 31, 2021 out of the retained earnings in the Audited Financial Statements as at and for year ended on 31 December 2020. Record date for entitlement of interim cash dividend: 02.05.2021.

## Other News Today

### Finance minister wary of external shocks amid Covid-19 - Source: The Financial Express

Finance Minister AHM Mustafa Kamal has identified "external shocks and the possibility of slower global economic recovery" as the main challenges to Bangladesh's economic rebound amid the Covid-19 pandemic. The minister, however, does not see any internal challenge as they have taken at least five measures to weather the economic fallout from the pandemic. "In the event of slower global economic recovery, the government will make every effort to stay on the original growth trajectory," Mr Kamal told the FE in an exclusive interview recently. When asked about the impact of the Covid-19, the minister said that given the pandemic situation, they had recently revised the GDP (gross domestic product) growth target downward to 7.4 per cent from the original 8.2 percent, aligning it with the 8th Five-Year Plan (8th FYP). "We are confident that our economy will fully rebound in FY2021, and we will be able to achieve the revised GDP growth target of 7.4 per cent." Mr Kamal further said the government had taken several measures including 23 stimulus packages involving Tk 1.24 trillion, special incentives for the ready-made garment (RMG) sector, the main driver of the country's exports, and the adequate fund flow for development work. "Revenue generation has been enjoying around 4.0 per cent growth. The domestic resource mobilisation will be in tandem with the inflow of external resources, including budgetary support from multilateral development partners." "In addition, we are in a position to increase our external debt, as we are one of the lowest debtor countries in the world." "Thus, we will have enough fiscal space to match the expenditure target and for that reason I am optimistic about achievement of the targets in the current fiscal too," he added. The finance minister also sounded confident enough on creating more than 11 million jobs and raise the GDP-investment ratio to 36.99 per cent during the 8th FYP period to FY2025 due to the government's several prudent policies and measures. Replying to the governance issue in the financial sector, Mr Kamal said they were working hard to ensure discipline and good governance in the financial sector that would ultimately enhance people's confidence and brighten the country's image abroad. On a query about the fiscal pressure amid big stimulus packages, he said eventually there would not be any extra burden in view of budgetary allocation as that would not require funding from a single year's budget. The government would consider more stimulus packages to help the businesses stem the possible economic fallout from the pandemic, the minister said.

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