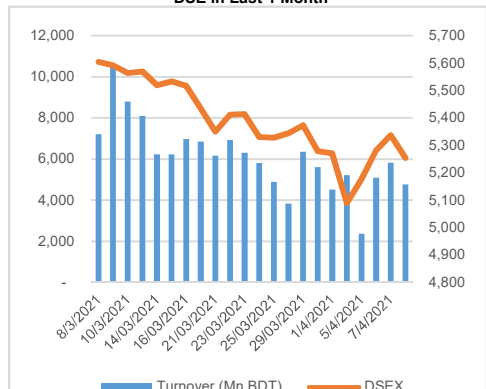


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
PROVATIINS	118	107	9.97	1,359,805
PURABIGEN	31	29	8.68	5,120,908
BNICL	99	92	7.93	660,820
AGRANINS	41	38	7.39	3,852,822
LIBRAINFU	677	632	7.17	17,031

Top Loser				
AFCAGRO	15	17	(10.00)	45,653
CENTRALPHL	11	12	(10.00)	118,670
MLDYEING	45	50	(10.00)	5,510
QUEENSOUT	22	24	(10.00)	101,681
NAHEEACP	42	47	(9.98)	8,822

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	73	385	5,256,729
ROBI	46	300	6,491,765
ASIAPACINS	63	201	3,134,269
PROVATIINS	118	160	1,359,805
PURABIGEN	31	158	5,120,908
AGRANINS	41	157	3,852,822
SONARBAINS	56	116	2,076,352
LANKABAFIN	27	112	4,104,424
DGIC	35	104	2,984,093
BXPBARMA	178	100	558,398

Market Statistics	
Market Cap (In Mn BDT)	4,592,400
Total Volume (In Mn BDT)	4,759
DSEX	5,255
DSES	1,198
DS-30	1,990
Market P/E	14.0

Today	% Change
Indices	-1.27%
NASDAQ	-18.31%
HANG SENG	-1.55%
BSE-SENSEX	-1.36%
	-1.03%

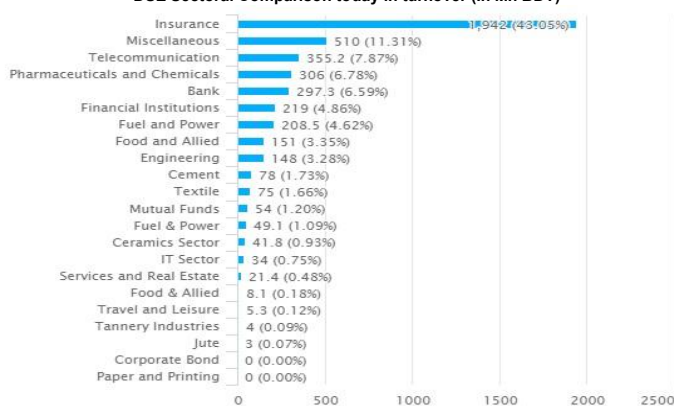
World Markets	
Indices	% Change
USD	-0.07%
GBP	1.15%
EUR	0.75%

Exchange Rates	
Currency	Rates
USD	84.98
GBP	116.75
EUR	100.94

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.55% with 18.31% decline in total turnover. BEXIMCO, ROBI, ASIAPACINS, PROVATIINS, PURABIGEN stocks dominated today's market turnover. However, PROVATIINS was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 265 issues declined out of 347 total issues traded.

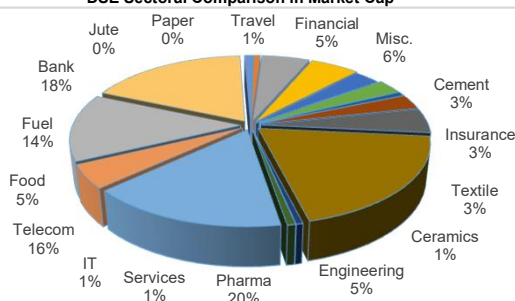
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	65
Travel	55
Financial	52
Misc.	50
Cement	46
Textile	28
Ceramics	28
Insurance	20
Engineering	19
Pharma	18
Services	15
IT	15
Telecom	13
Food	12
Fuel	11
Bank	8
Tannery	-14
Jute	-42
Average	14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

LANKABAFIN

Decision to issue 3rd Non-Convertible Zero Coupon Bond

The Company has informed that Board of Directors has decided to issue 3rd Non-Convertible Zero Coupon Bond up to BDT 3.00 billion (face value) to meet its ongoing financing requirements subject to the consent/approval of Bangladesh Bank and Bangladesh Securities & Exchange Commission.

MHSMIL

Decision to run 50% shut down of existing rotor unit

The Company has informed that the Board of Directors of the Company has decided to run the 50% shut down of existing rotor unit into production from April 06, 2021 due to expansion of 36000 spindles ring spinning unit. The installed total capacity of the rotor unit is 16,000 Kg/Day.

FUWANGFOOD

Decision to land procurement for factory

The Company has informed that the Board of Directors has taken decision to procurement process and registration of 96 decimal land at Bokran, Monipur Mouja, Gazipur valued at BDT 3.00 crore only has completed at mouja value. The land may play a vital role in upcoming production expansion facilities of the Company.

Other News Today

Stocks snap three-day winning streak on 'floor price' lifting news - Source: The Financial Express

Stocks slumped on Thursday, snapping a three-day winning streak, as risk-averse investors dumped their holdings amid the news that the securities regulator lifted the floor price of 66 companies. The market opened on a sharp fall today, which continued until the end of the session as cautious investors booked quick profit on stocks which floor price withdrew amid ongoing lockdown. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 82.55 points or 1.54 per cent to settle at 5,254, after managing 248 points in the past three days. Market analysts said the withdrawal of floor price restriction for 66 listed companies coupled with deepening worries over the rising coronavirus cases in the country took a heavy toll on the struggling market. The Bangladesh Securities and Exchange Commission (BSEC) on Wednesday lifted the floor price of 66 listed companies set a year ago when the market was in a free-fall caused by the first wave of the Covid-19 pandemic. On March 19 of 2020, the stock market regulator imposed the floor price on all stocks by calculating their average prices from the preceding five days to stop the index from falling amid the pandemic. Of the 110 companies that remained stuck in the floor prices, 66 have been withdrawn. The floor prices slapped on other companies might also be lifted in phases, BSEC officials said. The investors' sentiment remained weak amid ongoing lockdown and rising coronavirus cases while the lifting of floor price restriction for 66 companies triggered the selling spree, said a top broker. Two other DSE indices also ended lower with the DSE30 Index, comprising blue chips, eroded 20.79 points to finish at 1,990 and the DSE Shariah Index (DSES) shed 16.50 points to close at 1,197. Turnover, a crucial indicator of the market, also fell to Tk 4.75 billion, which was 18 per cent lower than the previous day's turnover of Tk 5.82 billion. Losers took a strong lead over the gainers, as out of 346 issues traded, 264 declined, 47 advanced, and 35 issues remained unchanged on the DSE trading floor. Beximco - the flagship company of Beximco Group - was the most-traded stock with shares worth about Tk 385 million changing hands, followed by Robi, Asia Pacific Insurance, Provati Insurance and Purabi General Insurance. The general insurance companies saw the highest gain as eight out of the top 10 gainers were belonging to the insurance sector. Provati Insurance was the day's top gainer, posting a gain of 9.97 per cent while AFC Agro was the worst loser, losing 10 per cent. As many as 106,575 trades were executed in the day's trading session with a trading volume of 140.77 million shares and mutual fund units. The market-cap of DSE also plunged to Tk 4,592 billion on Thursday, down from Tk 4,651 billion in the previous session. The Chittagong Stock Exchange (CSE) also fell sharply with the CSE All Share Price Index - CASPI - losing 203 points to settle at 15,231 and the Selective Categories Index - CSCX shedding 121 points to close at 9,190. Of the issues traded, 156 declined, 41 advanced and 20 remained unchanged on the CSE. The port city's bourse traded 6.89 million shares and mutual fund units with a turnover value of Tk 246 million.

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