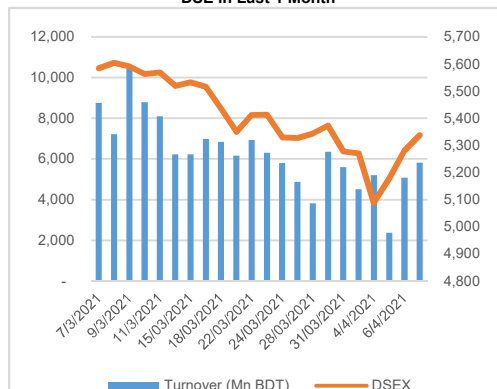


| Top Gainer and Loser | | | | |
|----------------------|-------|-----|----------|-----------|
| Company | CLOSE | YCP | % Change | VOLUME |
| Top Gainer | | | | |
| INDEXAGRO | 75 | 50 | 50.00 | 19,732 |
| NORTHRNINS | 38 | 34 | 9.97 | 1,309,156 |
| RUPALIINS | 34 | 31 | 9.97 | 2,329,060 |
| SONARBAINS | 54 | 49 | 9.86 | 1,403,947 |
| ISLAMIINS | 44 | 40 | 9.85 | 992,430 |
| Loser | | | | |
| RELIANCINS | 51 | 54 | (4.29) | 59,577 |
| NATLIFEINS | 231 | 240 | (3.75) | 271 |
| JUTESPINN | 95 | 99 | (3.74) | 226 |
| DACCADYE | 8 | 8 | (3.70) | 76,840 |
| TUNGHAI | 3 | 3 | (3.57) | 19,522 |

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

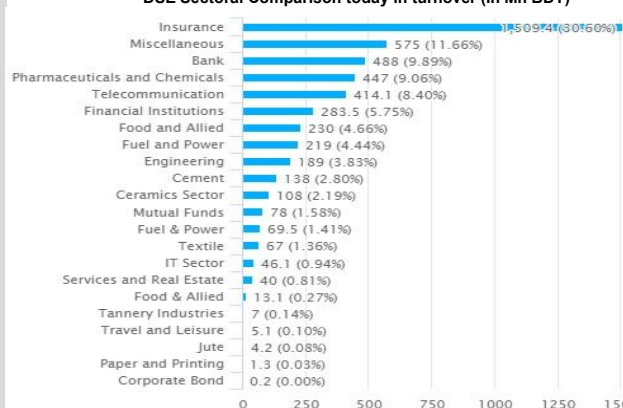
| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|------------|
| BEXIMCO | 75 | 508 | 6,724,590 |
| ROBI | 48 | 368 | 7,633,066 |
| ASIAPACINS | 64 | 229 | 3,557,915 |
| LANKABAFIN | 28 | 167 | 5,937,826 |
| BXPHARMA | 182 | 159 | 869,398 |
| PARAMOUNT | 115 | 139 | 1,204,480 |
| PROVATIINS | 107 | 135 | 1,281,694 |
| LHBL | 50 | 119 | 2,379,639 |
| IFIC | 11 | 111 | 10,561,079 |
| BATBC | 533 | 110 | 206,009 |

| Market Statistics | Today | % Change | World Markets | Exchange Rates |
|--------------------------|-----------|----------|---------------|----------------|
| Market Cap (In Mn BDT) | 4,651,266 | 0.88% | Indices | Currency |
| Total Volume (In Mn BDT) | 5,825 | 14.57% | NASDAQ | USD |
| DSEX | 5,337 | 1.06% | HANG SENG | GBP |
| DSES | 1,214 | 0.79% | BSE-SENSEX | EUR |
| DS-30 | 2,011 | 1.15% | | |
| Market P/E | 14.1 | | | |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.06% with 14.57% growth in total turnover. BEXIMCO, ROBI, ASIAPACINS, LANKABAFIN, BXPHARMA stocks dominated today's market turnover. However, INDEXAGRO was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bullish mode through the day resulting in 199 issues advanced out of 347 total issues traded.

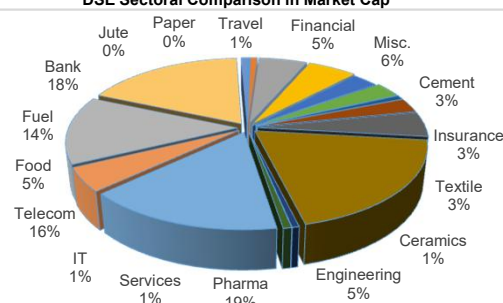
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-------------|-----------|
| Paper | 62 |
| Travel | 58 |
| Financial | 53 |
| Misc. | 51 |
| Cement | 40 |
| Textile | 32 |
| Ceramics | 30 |
| Insurance | 20 |
| Engineering | 20 |
| Pharma | 18 |
| Services | 16 |
| IT | 15 |
| Telecom | 13 |
| Food | 12 |
| Fuel | 11 |
| Bank | 8 |
| Tannery | -14 |
| Jute | -42 |
| Average | 14.1 |

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

LANKABAFIN

Decision to issue 3rd Non-Convertible Zero Coupon Bond

The Company has informed that Board of Directors has decided to issue 3rd Non-Convertible Zero Coupon Bond up to BDT 3.00 billion (face value) to meet its ongoing financing requirements subject to the consent/approval of Bangladesh Bank and Bangladesh Securities & Exchange Commission.

MHSMIL

Decision to run 50% shut down of existing rotor unit

The Company has informed that the Board of Directors of the Company has decided to run the 50% shut down of existing rotor unit into production from April 06, 2021 due to expansion of 36000 spindles ring spinning unit. The installed total capacity of the rotor unit is 16,000 Kg/Day.

ACMELAB

Buy Confirmation of a Sponsor Director

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has further reported that she has completed her buying of 69,500 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 01.04.2021.

Other News Today

Green Bond' to be launched in capital market soon - Source: The Financial Express

Bangladesh Securities and Exchange Commission (BSEC) Chairman Prof Shibli Rubayat-ul Islam said that 'Green Bond' would be launched in the capital market for ensuring sustainable development of the country. The BSEC chairman gave the information while addressing virtually the inaugural session of a two-day conference titled "International Conference on Sustainable Finance and Investment 2021". The Bangladesh Institute of Capital Market (BICM) organised the conference marking the birth centenary celebration of Father of the Nation Bangabandhu Sheikh Mujibur Rahman and the Golden Jubilee of country's independence, reports BSS. Chaired by executive president of BICM Dr Mahmuda Akhter, former Bangladesh Bank Governor Dr Atiur Rahman, Global Green Growth Institute Director General Frank Rijsberman, acting Dean of Dhaka University business studies faculty Dr Muhammad Abdul Moyeen and Financial Institutions Division additional secretary Mafiz Uddin Ahmed spoke, among others, at the conference. The BSEC Chairman said that Bangladesh is now doing better in all the economic indices while the country would have to move forward in double pace since Bangladesh could not attain desired development in the first 30 years of independence. Shibli also stressed the need for working on the recommendations and strategies that would come from such kind of conferences. Former central bank Governor Dr Atiur Rahman said that the banks usually manage short-term financing for which the capital market is the source of long-term financing. "For this, the market regulator will have to ensure good disclosures to ensure efficiency of the market," he said. Urging the regulators to work in unison, Dr Atiur also underscored the need for giving due emphasis on financial reporting and corporate good governance to ensure a sustainable economy. The renowned economist also said the source of long-term financing like insurance and pension funds are still weak for which there is a need to give due emphasis on these. Global Green Growth Institute Director General Frank Rijsberman welcomed the move for bringing 'Green Bond' in the capital market of Bangladesh. He said there is a need to give due emphasis on the researches of green projects in order to strengthen green financing in the country. Sustainable and Investment specialists from Bangladesh and abroad as well as experts, researchers, professionals, market stakeholders and the high officials of different regulators are taking part in this two-day conference.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.