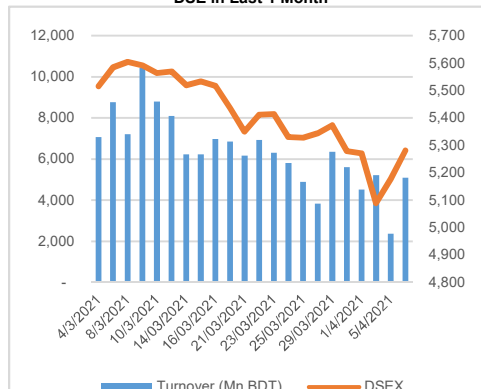


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ISLAMIINS	40	36	10.00	542,767
NORTHRNINS	34	31	10.00	318,005
BNICL	87	79	9.95	407,625
FEDERALINS	20	18	9.94	842,091
CONTININS	39	35	9.94	837,045

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
MERCANBAN	12	13	(12.03)	3,812,041
BIFC	4	4	(4.76)	12,115
ACIFORMULA	111	114	(2.89)	8,660
ICBIBANK	4	4	(2.78)	165,312
SEBL1STMF	12	12	(2.44)	551

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	74	443	5,992,893
ROBI	47	381	8,299,365
ASIAPACINS	63	322	5,266,031
LANKABAFIN	27	211	8,048,206
BXPBARMA	183	160	874,142
PARAMOUNT	115	159	1,377,777
PROVATIINS	98	157	1,621,290
SUMITPOWER	43	148	3,484,820
LHBL	49	110	2,275,501
DGIC	32	88	2,933,790

Market Statistics	
Market Cap (In Mn BDT)	4,610,575
Total Volume (In Mn BDT)	5,085
DSEX	5,281
DSES	1,205
DS-30	1,988
Market P/E	13.7

Today	% Change
5,085	114.89%
5,281	2.01%
1,205	1.85%
1,988	2.24%
13.7	

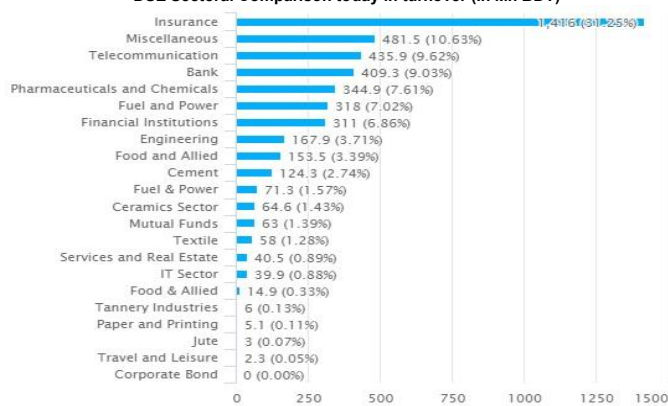
World Markets	
Indices	% Change
NASDAQ	13,706
HANG SENG	28,939
BSE-SENSEX	49,130

Exchange Rates	
Currency	Rates
USD	84.24
GBP	116.63
EUR	99.38

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.01% with 114.89% growth in total turnover. BEXIMCO, ROBI, ASIAPACINS, LANKABAFIN, BXPBARMA stocks dominated today's market turnover. However, NORTHRNINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 240 issues advanced out of 348 total issues traded.

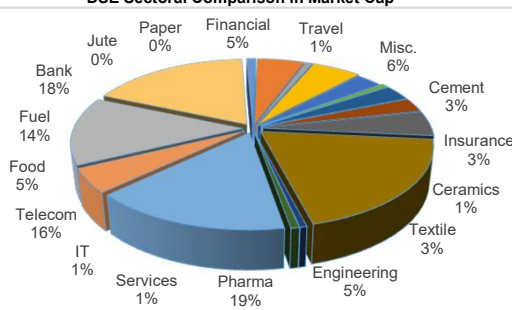
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	67
Financial	51
Travel	50
Misc.	49
Cement	38
Ceramics	28
Textile	26
Insurance	19
Engineering	19
Pharma	18
Services	16
IT	15
Telecom	13
Food	12
Fuel	11
Bank	7
Tannery	-14
Jute	-42
Average	13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

INDEXAGRO

Trading of New Security

Trading of the shares of Index Agro Industries Limited will commence at DSE from April 07, 2021 under 'N' category. DSE Trading Code for Index Agro Industries Limited is "INDEXAGRO" and DSE Company Code is 99643.

SUMITPOWER

Expiry of PPA of Summit Narayanganj Power Plant Unit 1

The company has informed that Power Purchase Agreement (PPA) of Summit Narayanganj Power Plant Unit 1 of Summit Power Limited has expired on 31 March 2021. The Company has informed that they have already applied for extension of the project for another 5 (five) years' term.

ACMELAB

Buy Confirmation of a Sponsor Director

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has further reported that she has completed her buying of 69,500 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 01.04.2021.

Other News Today

Export earnings grow over 12% in March - Source: The Business Standard

Bangladesh's export earnings have registered more than 12% growth to \$3.07 billion in March, compared to the corresponding month of the previous fiscal year. However, export earnings for the July-March period of the current fiscal fell slightly by 0.12 percent to \$28.93 billion against \$28.93 billion in the same period of the previous fiscal, according to Export Promotion Bureau (EPB) data. The export earnings in the single month missed the target by 10.79% to \$3.44 billion set as strategic export target for March 2021 by the government. Apparel sector, the lifeline of export earnings has experienced 2.55% negative growth in nine months the fiscal year 2021-22 while agriculture, leather Footwear, engineering products, pharmaceuticals, jute and jute goods export earnings showed positive growth. Talking with The Business Standard BKMEA director Fazlee Shamim Ehsan said, woven export sector is still struggling, while knitwear is performing slightly better.

Export earnings grow over 12% in March - Source: The Business Standard

Equity indices of the stock exchanges have reported gains amid soaring DSE turnover in the early hour of the trading session on Tuesday. In the first hour, DSEX, the key index of the Dhaka Stock Exchange (DSE) rose by 1 % or 51.83 points to 5,229 till 11:00 am. However, turnover, a major indicator of the market, on the Dhaka Stock Exchange (DSE) trading floor surged by 98% to Tk197.56 crore during the session. Beximco Limited led the turnover chart at DSE, followed by Robi and Asia Pacific Insurance. Out of the 304 issues traded during the same time frame, DSE had 198 gainers against 25 losers, while prices of 81 scrips remained unchanged. Meanwhile, the benchmark index CASPI at the Chittagong Stock Exchange (CSE) jumped by 122 points to 15,087.

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