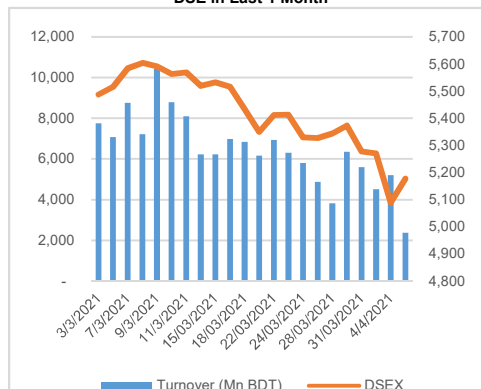


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
APOLOISPAT	6	5	9.80	569,935
KEYACOSME	6	5	9.43	2,097,621
ACIFORMULA	114	106	7.94	3,612
VAMLRBBF	7	6	7.81	108,443
CAPMIBLMF	17	16	7.74	505,232
Loser				
SHAHJABANK	20	22	(10.91)	507,461
RELIANCINS	49	54	(8.57)	58,796
ENVOYTEX	21	23	(5.75)	24
UNITEDINS	39	40	(3.75)	97,921
ICB3RDNRB	5	6	(1.82)	57,285

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	72	329	4,588,363
ROBI	43	180	4,224,281
BXPHERMA	183	98	539,496
LHBL	47	86	1,861,583
ASIAPACINS	58	71	1,228,428
BATBC	527	63	119,061
SQURPHARMA	193	62	320,244
GP	322	60	187,405
BNICL	82	56	733,891
PROVATIINS	95	51	537,561

Market Statistics	
Market Cap (In Mn BDT)	4,509,308
Total Volume (In Mn BDT)	2,366
DSEX	5,177
DSES	1,183
DS-30	1,945
Market P/E	13.8

Today	% Change
Indices	1.71%
NASDAQ	-54.60%
HANG SENG	1.74%
BSE-SENSEX	1.42%
	2.29%

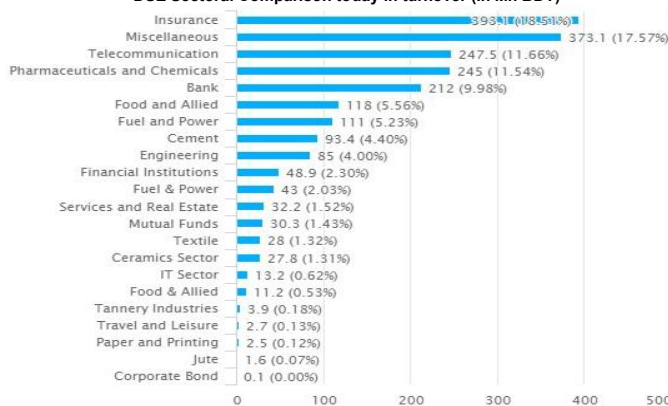
World Markets	
Indices	% Change
USD	0.28%
GBP	1.97%
EUR	-1.80%

Exchange Rates	
Currency	Rates
USD	84.60
GBP	117.26
EUR	99.42

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.74% with 54.60% decline in total turnover. BEXIMCO, ROBI, BXPHERMA, LHBL, ASIAPACINS stocks dominated today's market turnover. However, BNICL was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode through the day resulting in 232 issues declined out of 322 total issues traded.

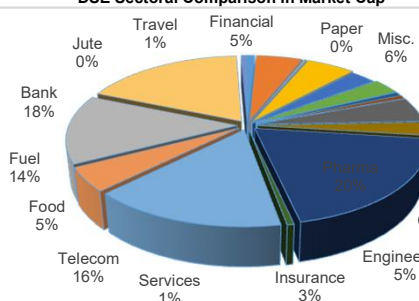
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	246
Financial	71
Paper	67
Misc.	52
Cement	37
Textile	32
Ceramics	25
IT	25
Engineering	19
Insurance	18
Pharma	18
Services	15
Telecom	12
Food	12
Fuel	11
Bank	8
Tannery	-12
Jute	-40
Average	13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

INDEXAGRO

Trading of New Security

Trading of the shares of Index Agro Industries Limited will commence at DSE from April 07, 2021 under 'N' category. DSE Trading Code for Index Agro Industries Limited is "INDEXAGRO" and DSE Company Code is 99643.

SUMITPOWER

Expiry of PPA of Summit Narayanganj Power Plant Unit 1

The company has informed that Power Purchase Agreement (PPA) of Summit Narayanganj Power Plant Unit 1 of Summit Power Limited has expired on 31 March 2021. The Company has informed that they have already applied for extension of the project for another 5 (five) years' term.

IFIC

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 27.05.2021, Time: 11:00 AM, Venue: Digital Platform:

<https://ifibank.bdvirtualagm.com>, Record Date: 25.04.2021.

Other News Today

Margin loan ceiling raised to curb free-fall of share prices - Source: The Financial Express

The stock market regulator on Sunday increased the marginal loan limit for the investors to curb the free-fall of share prices. From now on, investors will be able to borrow more than before. The investors will get margin loan ratio of 1:0.80, if the key index of the Dhaka Stock Exchange (DSE) stays below 7,000 points, as per the latest decision of the Bangladesh Securities and Exchange Commission (BSEC). That means, the investors will get a maximum loan of Tk 80, if he/she purchases shares of Tk 100. Earlier, the investors got margin loan of Tk 50 against buying of shares worth Tk 100. The BSEC took the decision amid investors' panic arising coronavirus cases in the country, said BSEC executive director and spokesperson Mohammad Rezaul Karim. The new margin loan limit will be effective from today (Monday), he said. However, if the main index of DSE exceeds 7,000-mark, the loan limit will come down to 1:0.50 per cent. The BSEC took the decision after the key index of the Dhaka Stock Exchange (DSE) saw a biggest single-day fall in more than 12 months on Sunday as jittery investors dumped their holdings amid growing tension over impact of the virus-induced lockdown in the country. DSEX wiped out by 181 points or 3.44 per cent to settle at 5,088, the largest single-day fall since March 16 last year just ahead of the first lockdown enforced on March 26, 2020 due to Covid-19 scare in the country. The DSE also suspended pre-opening and post-closing session from Sunday until further notice. The bourses also cut the trading hours to two hours from existing four and a half hours during lockdown.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com
Website: www.mtbsecurities.com

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