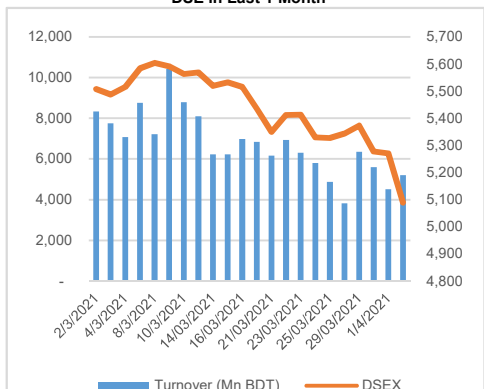


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top				
DGIC	27	25	9.72	5,211,021
PROVATIINS	95	89	6.50	1,784,702
ENVOYTEX	23	22	2.26	39,085
RAK CERAMIC	27	26	0.76	699,602
MATINSPIINN	35	34	0.58	405

Top Loser				
Company	CLOSE	YCP	% Change	VOLUME
PARAMOUNT	104	119	(12.28)	331,679
DOMINAGE	18	20	(10.00)	397,029
GOLDENSON	11	12	(10.00)	861,451
IFIC	9	10	(10.00)	11,005,403
SSSTEEL	15	17	(10.00)	2,138,073

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	69	701	9,977,315
ROBI	41	306	7,398,957
BXPPhARMA	174	208	1,192,031
ASIAPACINS	58	197	3,222,078
LANKABAFIN	25	171	6,796,674
PROVATIINS	95	168	1,784,702
LHBL	44	138	3,079,869
DGIC	27	137	5,211,021
BATBC	524	108	207,889
SUMITPOWER	41	107	2,611,864

## Market Statistics

Market Cap (In Mn BDT)  
Total Volume (In Mn BDT)  
DSEX  
DSES  
DS-30  
Market P/E

Today  
4,433,458  
5,212  
5,089  
1,166  
1,901  
13.7

## % Change

-3.34%  
15.47%  
-3.44%  
-3.02%  
-4.14%

## World Markets

Indices % Change  
13,480 1.76%  
28,939 1.97%  
50,030 1.05%

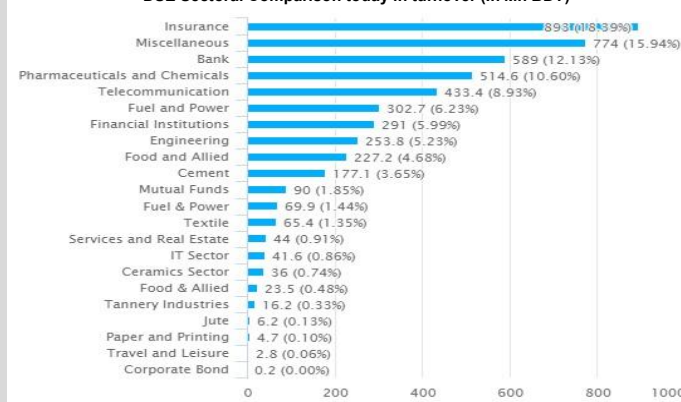
## Exchange Rates

Currency Rates  
USD 84.53  
GBP 116.91  
EUR 99.40

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 3.44% with 15.47% growth in total turnover. BEXIMCO, ROBI, BXPPhARMA, ASIAPACINS, LANKABAFIN stocks dominated today's market turnover. However, DGIC was today's best performer having the highest growth of 9.72% from YCP. DSEX reflected a bearish mode throughout the day resulting in 251 issues declined out of 326 total issues traded.

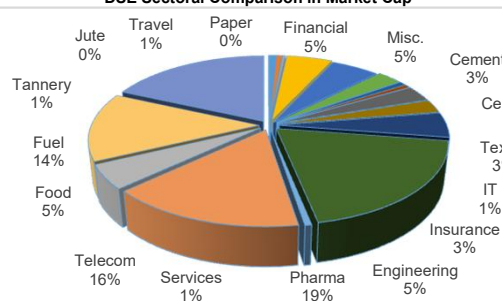
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	245
Tannery	79
Paper	66
Financial	56
Misc.	47
Cement	43
Ceramics	28
IT	26
Textile	26
Insurance	21
Engineering	20
Pharma	18
Services	14
Telecom	12
Food	12
Fuel	11
Bank	8
Jute	-39
Average	13.7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ACMELAB

Buy Declaration of a Sponsor Director

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has expressed her intention to buy 69,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 29, 2021.

### PRIMEBANK

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 20.05.2021, Time: 11:00 AM, Venue: will be notified latter. Record Date: 25.04.2021.

### IFIC

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 27.05.2021, Time: 11:00 AM, Venue: Digital Platform: <https://ificbank.bdvirtualagm.com>, Record Date: 25.04.2021.

## Other News Today

### Stocks in free fall amid panic-driven sell-offs - Source: The Financial Express

Stocks witnessed a big fall on Sunday as investors dumped their holdings amid fears over the adverse impact of the coronavirus lockdown in the country. The market opened on a free fall which continued until the end of the session as panic gripped investors following the news of countrywide lockdown from Monday to slow the spread of the deadly virus. DSEX, the prime index of the Dhaka Stock Exchange (DSE), wiped out by 181 points or 3.44 per cent to settle at 5,088. The DSE also suspended pre-opening and post-closing sessions from Sunday until further notice. The market witnessed heavy sell-off over the last few sessions as rising Covid-19 cases heightened lockdown fears. Meanwhile, Bangladesh Securities and Exchange Commission (BSEC) said, the capital market transactions will be coordinated with banking time. "If banks remain open during the ongoing Covid-19 pandemic as well as lockdown, the stock market will also remain open then for the sake of the investors." The BSEC also urged the investors to refrain from paying heed to any rumour regarding stock market trading. The regulator's efforts to tame panic-driven investors done very little to clutch market fall, said a stockbroker. The government decided to enforce a seven-day lockdown from Monday as coronavirus cases and deaths are rising across Bangladesh. The first lockdown was imposed on Mar 26, 2020, after the first Covid-19 cases and deaths were reported in the country. At that time, trading on the stock market was remained shut for 66 days from March 26 to May 30, 2020. The pandemic took an alarming turn in the second half of March this year. Market analysts said the number of Covid-19 cases continued to rise alarmingly every day in the country and the situation is deteriorating fast which is taking a heavy toll on the struggling market. The market has been in the doldrums for the last few weeks due to a host of reasons, including the setting of the margin loan rate ceiling by the securities regulator, approval of a number of big IPOs within a short period of time and repeated changes made in policies, said an analyst. Two other indices also saw a sharp decline with the DSE30 Index, comprising blue chips, eroded 82.17 points to finish at 1,901 and the DSE Shariah Index (DSES) plunged 36.36 points to close at 1,166. Stocks from all the sectors saw notable selling pressure. Turnover, a crucial indicator of the market, stood at Tk 5.21 billion, which was 15 per cent higher than the previous day's turnover of Tk 4.51 billion. Losers took a strong lead over the gainers, as out of 324 issues traded, 251 declined, only 7 advanced and 66 issues remained unchanged on the DSE trading floor. Beximco - the flagship company of Beximco Group - was the most-traded stock with shares worth about Tk 701 million changing hands, followed by Robi, Beximco Pharma, Asia Pacific Insurance and LankaBangla Finance. Newly listed Desh General Insurance was the day's top gainer, posting a gain of 9.71 per cent while Paramount Insurance was the worst loser, losing 12.27 per cent. A total number of 121,536 trades were executed in the day's trading session with a trading volume of 167.87 million shares and mutual fund units. The market-cap of DSE also plunged to Tk 4,433 billion on Sunday, down from Tk 4,586 billion in the previous session. The Chittagong Stock Exchange (CSE) also ended sharply lower with the CSE All Share Price Index - CASPI - losing 542 points to settle at 14,714 and the Selective Categories Index - CSCX tumbling 324 points to close at 8,878. Of the issues traded, 184 declined, 13 advanced and 19 remained unchanged on the CSE. The port city's bourse traded 13 million shares and mutual fund units with a turnover value of Tk 754

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