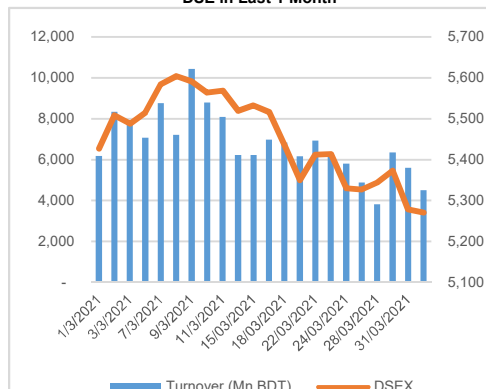


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
DGIC	25	23	9.78	149,492
PROVATIINS	89	82	9.18	2,193,170
NITOLINS	53	49	8.62	1,266,215
CONTININS	36	33	6.59	469,982
CAPMIBLMF	17	16	6.17	1,401,467
Loser				
IFIC	10	11	(12.28)	13,556,679
ACTIVEFINE	14	15	(9.09)	2,707,599
ICBIBANK	4	4	(7.50)	1,147,350
ASIAPACINS	60	63	(4.14)	1,271,797
KBPPWBIL	7	8	(3.95)	252,816

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	75	706	9,608,838
ROBI	45	208	4,714,615
BXPBARMA	185	191	1,038,316
PROVATIINS	89	188	2,193,170
IFIC	10	137	13,556,679
BATBC	527	123	233,488
LHBL	49	121	2,508,973
LANKABAFIN	28	121	4,442,030
SQURPHARMA	196	118	601,831
CITYBANK	26	88	3,443,378

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,586,805	-0.05%
Total Volume (In Mn BDT)	4,513	-19.44%
DSEX	5,271	-0.14%
DSES	1,203	-0.14%
DS-30	1,983	-0.56%
Market P/E	14.4	

## World Markets

Indices	% Change
NASDAQ	13,247
HANG SENG	28,939
BSE-SENSEX	50,030

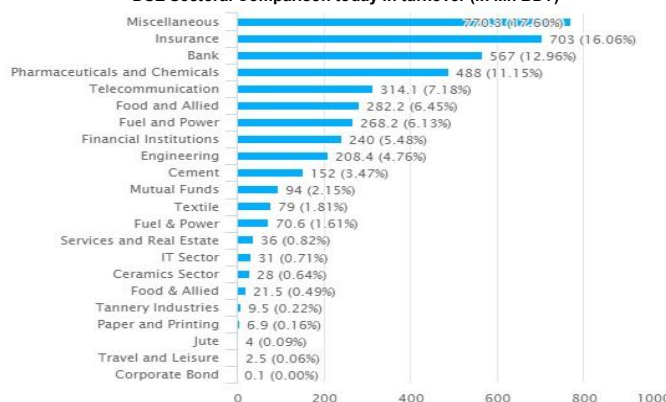
## Exchange Rates

Currency	Rates
USD	84.82
GBP	116.77
EUR	99.62

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.14% with 19.44% decline in total turnover. BEXIMCO, ROBI, BXPBARMA, PROVATIINS, IFIC stocks dominated today's market turnover. However, DGIC was today's best performer having the highest growth of 9.78% from YCP. DSEX reflected a bearish mode through the day resulting in 104 issues declined out of 338 total issues traded.

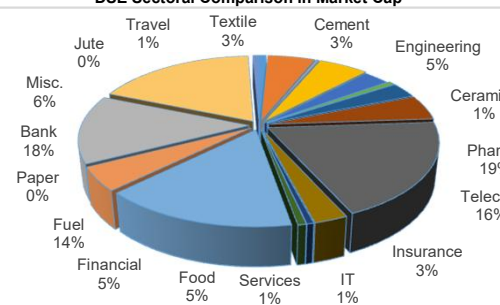
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	247
Financial	74
Paper	67
Misc.	54
Cement	46
Ceramics	26
Textile	22
Engineering	19
Pharma	19
Insurance	19
Services	15
IT	15
Telecom	13
Food	12
Fuel	11
Bank	8
Tannery	-12
Jute	-42
Average	14.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ACMELAB

Buy Declaration of a Sponsor Director

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has expressed her intention to buy 69,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 29, 2021.

### PRIMEBANK

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 20.05.2021, Time: 11:00 AM, Venue: will be notified latter. Record Date: 25.04.2021.

### IFIC

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 27.05.2021, Time: 11:00 AM, Venue: Digital Platform:

<https://ificbank.bdvirtualagm.com>, Record Date: 25.04.2021.

## Other News Today

### Dhaka Stock Exchange Index tumbles to three-month low - Source: The Financial Express

The benchmark index of Dhaka bourse tumbled to a three-month low on Wednesday, with most stocks ending in the red amid spike in Covid-19 infections. The DSEX, the key index of the Dhaka Stock Exchange (DSE), lost 95 points at the end of the session amid panic sell-off. With only 11 stocks ending in the green, the DSE turnover also saw a decline, as most investors remained on the sidelines. The session opened on a negative note and the DSEX wiped out 73 points within an hour. The DSEX, however, showed timid recovery efforts during mid-session but failed to sustain it. Finally, the DSEX settled at 5278.16 points, registering a decline of 1.76 per cent or 95 points, the highest single-day fall since February 9 last. Two other DSE indices also saw a sharp fall. The Shariah-based index, DSES, dropped 1.38 per cent or 17 points to close at 1204.17 points while the DS30 index comprising blue chips settled 2.07 per cent or 42.22 points lower at 1994.40 points. According to a market review of the International Leasing Securities, the risk-averse investors opted to offload their securities to avoid further losses. "Stocks from all the sectors experienced notable selling pressure which intensified the loss of the DSEX," said the stockbroker. Of 349 issues traded on the DSE, only 11 advanced, 258 declined and 80 remained unchanged on Wednesday. At the end of the session, the premier bourse posted a turnover of Tk 5.60 billion, down 13 per cent from the previous session. Of the total turnover, Tk 538 million came from the transactions executed in the block board. According to a market review by EBL Securities, investors anticipated that the fast rise in Covid-19 infections would have an adverse impact on the economy and earnings of the listed companies. "Investors' participation was dismal as most of them remained on the sidelines to observe the market movement," it said. Of the major sectors that witnessed corrections, the banking sector declined 1.2 per cent, engineering 2.3 per cent, financial institutions 2.9 per cent, fuel & power 1.5 per cent, general insurance 2.9 per cent, pharmaceuticals & chemicals 1.2 per cent and telecommunications 2.8 per cent. Investors' participation was concentrated mostly on the miscellaneous sector that grabbed 17.7 of the market turnover, followed by pharmaceuticals & chemicals sector (13.3 per cent), banking (11.6 per cent), and general insurance (11.3 per cent). Beximco topped the scrip-wise turnover chart with a value of Tk 890 million, followed by Beximco Pharmaceuticals (Tk 346 million), Robi Axiata (Tk 302 million), LankaBangla Finance (Tk 243 million) and Square Pharmaceuticals (Tk 216 million). Desh General Insurance Company was the top gainer, posting a rise of 50 per cent to close at Tk 22.50 each. Meanwhile, all indices of the Chittagong Stock Exchange (CSE) declined on Wednesday. The benchmark index of CSE -- CASPI -- went down by 1.93 per cent or 301.64 points to close at 15264.61 points. Of 229 issues traded on the CSE, 15 advanced, 169 declined and 45 remained unchanged. The port city bourse posted a turnover of Tk 369.80 million on Wednesday.

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