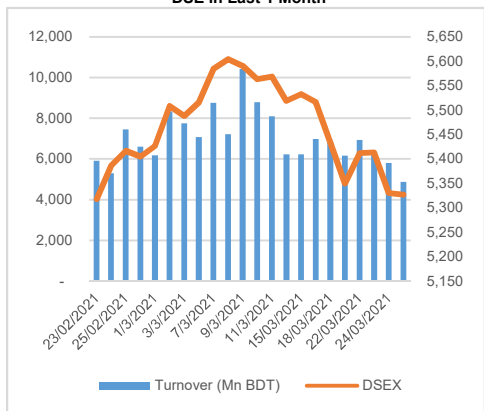


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
NRBCBANK	13	12	7.76	9,399,129
GBBPOWER	28	26	6.92	2,301,340
EGEN	29	27	5.51	538,118
BNICL	69	66	4.86	231,099
NITOLINS	49	47	3.83	1,242,727
Loser				
FIRSTFIN	6	7	(7.25)	213,694
ACFL	29	31	(7.05)	266,806
LHBL	51	53	(5.07)	5,072,353
REPUBLIC	47	50	(4.84)	4,740,100
CNATEX	2	2	(4.76)	590,729

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	73	612	8,438,879
BXPHERMA	186	409	2,217,929
ROBI	44	271	6,106,597
LHBL	51	258	5,072,353
SQURPHARMA	200	248	1,233,167
REPUBLIC	47	229	4,740,100
LANKABAFIN	28	201	7,060,700
BATBC	542	130	240,336
NRBCBANK	13	115	9,399,129
PREMIERBAN	14	91	6,739,252

Market Statistics	
Market Cap (In Mn BDT)	4,633,946
Total Volume (In Mn BDT)	4,882
DSEX	5,327
DSES	1,218
DS-30	2,021
Market P/E	12.4

Today	% Change
Indices	-0.03%
NASDAQ	-15.88%
HANG SENG	-0.05%
BSE-SENSEX	-0.31%
	-0.19%

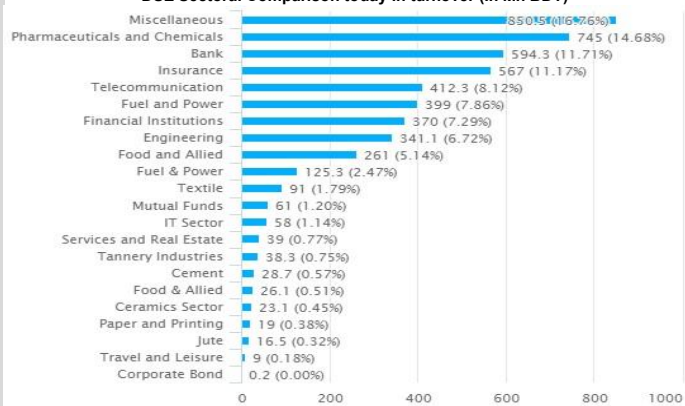
World Markets	
Indices	% Change
USD	-2.01%
GBP	-0.70%
EUR	-1.51%

Exchange Rates	
Currency	Rates
USD	84.88
GBP	116.49
EUR	100.28

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.05% with 15.88% decline in total turnover. BEXIMCO, BXPHERMA, ROBI, LHBL, SQURPHARMA stocks dominated today's market turnover. However, NRBCBANK was today's best performer having the highest growth of 7.76% from YCP. DSEX reflected a bearish mode throughout the day resulting in 83 issues declined out of 344 total issues traded.

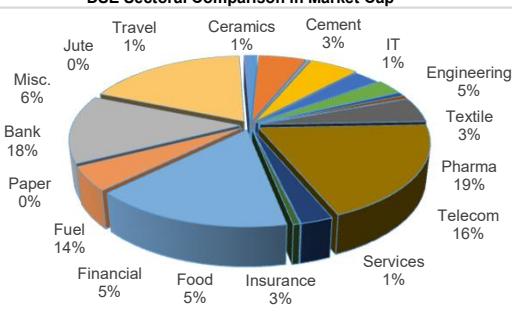
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	248
Financial	97
Paper	63
Misc.	53
Cement	36
Textile	27
Ceramics	26
IT	26
Engineering	20
Pharma	19
Insurance	18
Services	16
Telecom	13
Food	13
Fuel	11
Bank	8
Tannery	-14
Jute	-43
Average	12.4

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NHFL

#### Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 18.05.2021, Time: 12:00 noon, Venue: Hybrid system: place for physical presence and web link for joining digital platform will be notified later on. Record Date: 18.04.2021.

### CITYBANK

#### Dividend Declaration

The Board of Directors has 17.50% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 19.05.2021; Time: will notify latter on; Venue: Hybrid system. Record Date: 13.04.2021.

### JAMUNABANK

#### Dividend Declaration

The Board of Directors has recommended 17.50% cash dividend for the year ended on December 31, 2020. Date of AGM: 31.05.2021, Time: 11:00 AM, Venue: Hybrid system: physical presence and by using digital platform, web link for joining digital platform will be notified later on. Record date: 20.04.2021.

## Other News Today

### Bangladesh Bank again extends loan repayment relaxation - Source: The Financial Express

The central bank on Wednesday extended again the policy relaxation involving loan repayments to the country's squeezed banks by their borrowers. The borrowers would get three more months time to repay their due loan instalments on the basis of banker-customer relationship because of the resurgence of the Covid-19, officials said. Since January last year banks have stopped classifying loans in the event of failure to repay of loan instalments under instructions from the Bangladesh Bank (BB). Borrowers will be able to clear their instalments on continuous, demand and term loans by June 30 instead of March 2021 on the basis of banker-customer relationship, according to a notification, issued by the Bangladesh Bank (BB) on Wednesday. Such loans would not be considered as classified, if the borrowers would repay their instalments within June 30, 2021 instead of March this year, it added. The borrowers, particularly the good ones, might enjoy such relaxation, popularly known as deferral policy for loan classification, if the banks concerned allowed the customers, the officials added. The BB's latest move came against the backdrop of the fresh surge in Covid-19 infections in different countries, including Bangladesh. Besides, the upcoming Holy Ramadan and the Eid-ul-Fitr festival were considered for offering such policy relaxation on loan repayment, a senior official explained. "We've relaxed the policy to help the businesses overcome the damaging effect of the second wave," the central banker told the FE while describing the main objective of the relaxation. He also said the country's overall export earnings may be hampered in the coming months, as the second wave of the disease, which has hit the European countries. This might affect the demand for ready-made garment (RMG) products. "Such relaxation will help the business entities to clear their employees' wages and festival bonus before the Eid festival," the central banker noted. Under the policy of relaxation, unpaid interest for 2020 on continuous loans would have to be cleared in six quarterly instalments from March 2021 to June 2022. Such continuous loans would not be considered as classified until June 2022, if the borrowers would clear unpaid interest on the loans with quarterly instalments, it added. The loan accounts in which transactions may be made within certain limit and had an expiry date for full adjustment would be treated as continuous loan. On the other hand, the borrowers were allowed to repay their demand loans covering both interest and principal amount within eight quarterly instalments from March 2021 to December 2022, the notification added. The demand loans would not be treated as non-performing loans (NPLs) during the period under review, if the instalments would be paid as per requirements. The loans that became repayable on demand by the bank would be treated as demand loan. On January 31, the central bank eased the repayment facility for term loans to facilitate the borrowers pay instalments amid the pandemic. All the scheduled banks were allowed to offer a 50 per cent extension in the repayment tenure, but the tenure would not exceed two years. Under the relaxation, the borrowers might choose one of the two options: a maximum of two years in the repayment period or 50 per cent extension of the remaining payback time, whichever was higher. The central bank had offered a deferral loan classification facility from January 2020 to December 2020, considering the adverse impact of the Covid-19 pandemic on people and businesses. Managing director and chief executive officer (CEO) of a leading private commercial bank (PCB) welcomed the BB's latest move, saying that it was a good initiative considering the ongoing pandemic, both globally and domestically. "It will help the customers, who are genuinely facing cash flow crunch," the senior banker told the FE.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com

Website: www.mtbsecurities.com

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