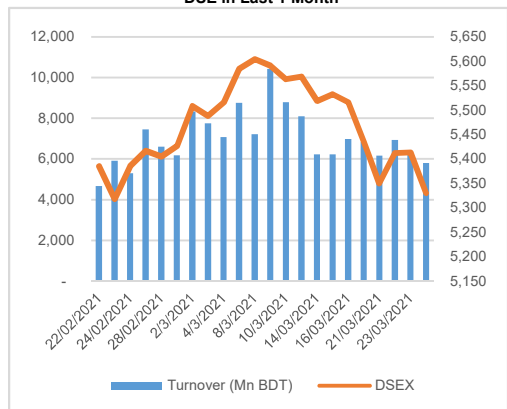


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
PREMIERLEA	6	6	8.47	1,387,674
AZIZPIPES	105	100	5.02	385,712
ICBAGRANI1	7	7	1.39	31,466
PUBALIBANK	24	24	1.27	75,391
NAVANACNG	33	33	0.91	39,071
Loser				
EGEN	27	30	(8.42)	1,177,863
LRBDL	37	40	(7.77)	2,359,527
BEXIMCO	72	77	(7.14)	10,045,480
MEGHANAPET	10	11	(6.67)	11,696
NRBCBANK	12	12	(6.45)	11,611,855

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	72	741	10,045,480
BXPHERMA	183	459	2,485,452
ROBI	44	301	6,686,137
LANKABAFIN	29	242	8,257,776
NRBCBANK	12	137	11,611,855
GBBPPOWER	26	119	4,543,391
SUMITPOWER	43	110	2,525,340
RAHIMAFOD	231	109	466,147
PREMIERBAN	13	107	7,999,659
SQURPHARMA	204	94	461,548

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,635,155	-1.40%	Indices	% Change
Total Volume (In Mn BDT)	5,804	-8.03%	NASDAQ	13,228 -1.12%
DSEX	5,330	-1.54%	HANG SENG	27,918 -2.03%
DSES	1,222	-1.30%	BSE-SENSEX	49,180 -1.74%
DS-30	2,025	-1.89%		
Market P/E	14.5			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.54% with 8.03% decline in total turnover. BEXIMCO, BXPHERMA, ROBI, LANKABAFIN, NRBCBANK stocks dominated today's market turnover. However, PREMIERLEA was today's best performer having the highest growth of 8.48% from YCP. DSEX reflected a bearish mode through the day resulting in 236 issues declined out of 355 total issues traded.

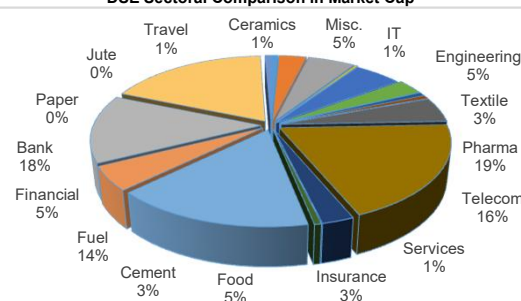
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	248
Cement	179
Financial	89
Paper	62
Misc.	52
Textile	27
Ceramics	26
IT	26
Engineering	20
Pharma	19
Insurance	18
Services	16
Telecom	13
Food	13
Fuel	11
Bank	8
Tannery	-14
Jute	-44
Average	14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DBH

Dividend Declaration

The Board of Directors has recommended 15% cash and 15% stock dividend for the year ended on December 31, 2020. Date of AGM: 06.05.2021, Time: 11:00 AM, Venue: Hybrid System: Link of the virtual meeting and venue for physical presence will be notified later on. Record date: 13.04.2021.

CITYBANK

Dividend Declaration

The Board of Directors has 17.50% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 19.05.2021; Time: will notify latter on; Venue: Hybrid system. Record Date: 13.04.2021.

INTRACO

Increase of authorized capital in the AGM

The Company has informed that The Board of Directors and Shareholders of the Company has approved authorized capital from Tk. 100.00 crore to Tk. 150.00 crore in their 13th AGM.

Other News Today

Stocks plunge further as virus cases rising alarmingly - Source: The Financial Express

Stocks plunged further Wednesday as panic-driven investors dumped their holdings amid fears of a fresh wave of the coronavirus. The market opened lower which continued until the end of the session as panic gripped investors amid a soaring trend of Covid-19 infections and death in recent days. DSEX, the prime index of the Dhaka Stock Exchange (DSE), crashed by 83.60 points or 1.54 per cent to settle at 5,330, the lowest since February 24, this year. Investors continued to lose their appetite on newly listed NRB Commercial Bank as its shares price fell further by 6.45 per cent to close at Tk 11.60 on Wednesday, the third day after debut. The bank's emerged as the fifth-worst loser on the third day of debut after losing more than 6.0 per cent on the previous day. Unlike every debutant in recent trend, the NRBC Bank failed to attract many investors in its first three trading days on debut despite its profit after tax jumped 539 per cent year-on-year to Tk 1,406.42 million in January-September, 2020. Market analysts said investors dumped their holdings riding on the news that daily Covid-19 infections and death are rising alarmingly in recent days in the country. Owing to a rising number of infections, investors apprehend that the country could be in for a second round of lock-down, said a top broker. Bangladesh Securities and Exchange Commission (BSEC), however, said that there is no such possibility. If the banks were kept open, so would the market. The regulator's efforts to tame panic-driven investors done very little to clutch market fall, said the broker. Two other indices also ended lower with the DSE 30 Index, comprising blue chips, eroded 38.90 points to finish at 2,024 and the DSE Shariah Index (DSES) plunged 16.05 points to close at 1,221. Turnover, a crucial indicator of the market, fell to below Tk 6.0 billion-mark after one month since February 24 and amounted to Tk 5.80 billion, which was 8.08 per cent lower over the previous day's turnover of Tk 6.31 billion. Losers took a strong lead over the gainers, as out of 353 issues traded, 234 declined, 23 advanced and 96 issues remained unchanged on the DSE trading floor. Beximco - the flagship company of Beximco Group- was the most-traded stock with shares worth about Tk 741 million changing hands, followed by Beximco Pharma, Robi, LankaBangla Finance and newly listed NRB Commercial Bank. Premier Leasing was the day's top gainer, posting a gain of 8.47 per cent while recently listed eGeneration was the worst loser, losing 8.41 per cent. A total number of 127,078 trades were executed in the day's trading session with a trading volume of 152.90 million shares and mutual fund units. The market-cap of DSE also plunged to Tk 4,635 billion on Wednesday, down from Tk 4,700 billion in the previous session. The Chittagong Stock Exchange (CSE) also ended sharply lower with the CSE All Share Price Index - CASPI -losing 247 points to settle at 15,424 and the Selective Categories Index - CSCX shedding 149 points to close at 9,304. Of the issues traded, 149 declined, 33 advanced and 41 remained unchanged on the CSE. The port city's bourse traded 46.04 million shares and mutual fund units with turnover value of Tk 1.77 billion.

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