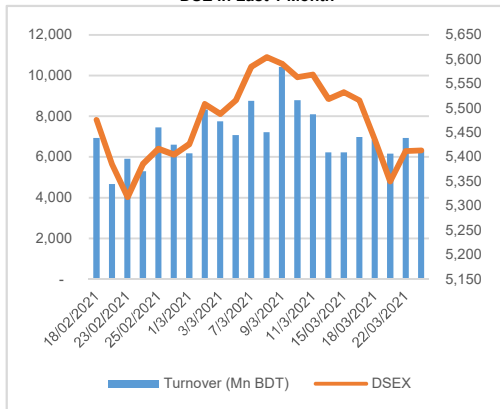


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
CONTININS	34	31	9.97	616,571
NITOLINS	47	43	9.84	1,039,659
PRIMEINSUR	32	30	9.83	309,434
SONARBAINS	47	43	9.58	397,781
PROVATIINS	79	72	9.48	764,010
Loser				
AZIZPIPES	100	107	(6.65)	259,917
RAHIMAFOD	232	249	(6.64)	321,565
NRBCBANK	12	13	(6.06)	8,886,695
ANLIMAYARN	39	42	(5.77)	453,168
FINEFOODS	52	55	(4.91)	462,952

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	77	611	7,890,295
BXPHERMA	189	546	2,912,802
ROBI	47	306	6,486,523
LANKABAFIN	31	287	9,158,861
BATBC	550	158	280,221
PREMIERBAN	14	155	11,469,199
CITYBANK	26	145	5,476,326
LHBL	53	142	2,651,105
SUMITPOWER	45	129	2,854,631
GBBPOWER	28	115	4,084,603

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,700,781	-0.47%	Indices	% Change
Total Volume (In Mn BDT)	6,311	-8.96%	NASDAQ	13,378 1.23%
DSEX	5,414	0.03%	HANG SENG	28,497 -1.34%
DSES	1,238	0.13%	BSE-SENSEX	50,051 0.56%
DS-30	2,064	-0.16%		
Market P/E	14.5			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 8.96% decline in total turnover. BEXIMCO, BXPHERMA, ROBI, LANKABAFIN, BATBC stocks dominated today's market turnover. However, CONTININS was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 93 issues advanced out of 347 total issues traded.

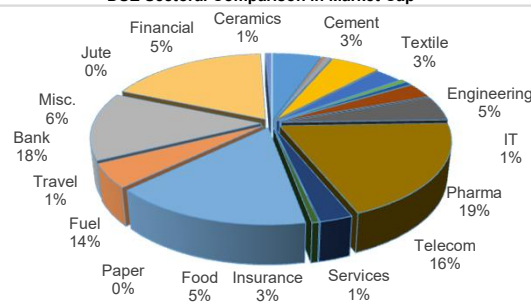
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	91
Paper	63
Travel	59
Misc.	54
Cement	49
IT	26
Ceramics	25
Textile	22
Engineering	20
Pharma	19
Insurance	18
Services	16
Telecom	13
Food	13
Fuel	11
Bank	8
Tannery	-12
Jute	-44
Average	14.5

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DBH

#### Dividend Declaration

The Board of Directors has recommended 15% cash and 15% stock dividend for the year ended on December 31, 2020. Date of AGM: 06.05.2021, Time: 11:00 AM, Venue: Hybrid System: Link of the virtual meeting and venue for physical presence will be notified later on. Record date: 13.04.2021.

### CITYBANK

#### Dividend Declaration

The Board of Directors has 17.50% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 19.05.2021; Time: will notify latter on; Venue: Hybrid system. Record Date: 13.04.2021.

### FIRSTFIN

#### Dividend Declaration

The Board of Directors has recommended 2% stock dividend for the year ended on December 31, 2019. Date of AGM: 06.05.2021, Time: 2:00 PM, Venue: Hybrid System: Company Registered Office, Jahangir Tower (3rd Floor), 10 Kawranbazar C/A, Dhaka-1215 and Digital Platform: link to join the meeting will be notified later on. Record date: 13.04.2021.

## Other News Today

### Stocks inch higher after high volatility - Source: The Financial Express

The market inched higher on Tuesday after high volatility as investors remained cautious amid a rising trend of Covid-19 infected patients in recent days. The market opened higher and the key index rose about 40 points within the first 20 minutes of trading and fell sharply by 50 points in the next one hour. However, the rest of the session went through modest volatility. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 1.53 points or 0.02 per cent to settle at 5,413, after gaining 62 points in the previous day. Meanwhile, investors lost their appetite for newly listed NRB Commercial Bank as the bank emerged as the third top loser on the second day of debut trading. The bank's share closed at Tk 12.40 on Tuesday, losing 6.06 per cent over the previous day. Unlike every debutant in the recent trend, the NRBC Bank also failed to attract many investors on its first-day trading despite its profit after tax jumped 539 per cent year-on-year to Tk 1,406.42 million in January-September, 2020. Market analysts said the market stayed almost flat as investors were convinced that the government will not impose any lockdown despite fresh rising trends of coronavirus cases. Bangladesh Securities and Exchange Commission (BSEC) issued a statement on Monday saying the share trading will continue as usual amid the Covid-19 pandemic and urged the investors not to pay heed to any market closure rumour. However, investors' worry remained as the number of deaths and infection rate kept rising, said a merchant banker. The DSE Shariah Index (DSES) also edged up by 1.64 points to close at 1,237. However, the DSE30 Index, comprising blue chips, lost 3.29 points to finish at 2,063. Turnover, a crucial indicator of the market, dropped to Tk 6.31 billion, which was 9.0 per cent lower than the previous day's turnover of Tk 6.93 billion. Losers took a strong lead over the gainers, as out of 345 issues traded, 138 declined, 93 advanced and 114 issues remained unchanged on the DSE trading floor. Beximco - the flagship company of Beximco Group - was the most-traded stock with shares worth about Tk 611 million changing hands, followed by Beximco Pharma, Robi, LankaBangla Finance, and BATBC. The insurance companies dominated the day's gainer chart as all top 10 gainers were belonging to the insurance sector. Continental Insurance was the day's top gainer, posting a gain of 9.96 per cent while Aziz Pipes was the worst loser, losing 6.64 per cent. A total number of 139,985 trades were executed in the day's trading session with a trading volume of 161.41 million shares and mutual fund units. The market-cap of DSE dropped to Tk 4,700 billion on Tuesday, up from Tk 4,723 billion in the previous session. The Chittagong Stock Exchange (CSE) also edged higher with the CSE All Share Price Index - CASPI - gaining 6.28 points to settle at 15,671 and the Selective Categories Index - CSCX advancing 4.92 points to close at 9,453. Of the issues traded, 92 declined, 78 advanced and 63 remained unchanged on the CSE. The port city's bourse traded 9.12 million shares and mutual fund units with a turnover value of Tk 235 million.

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