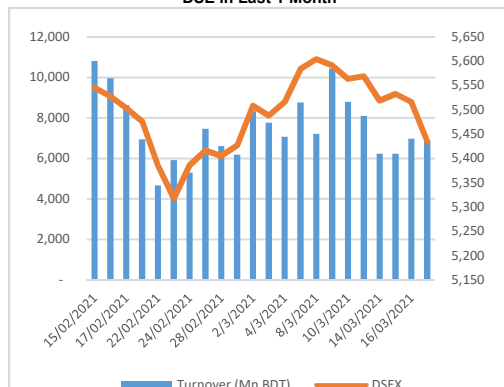


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AZIZPIPES	118	107	9.98	624,373
LEGACYFOO	69	63	9.86	1,022,594
STYLECRAFT	159	146	8.27	401,108
DESHBANDH	11	10	5.77	2,495,330
ARAMIT	271	262	3.32	40,219

Top Loser				
PEOPLESINS	32	34	(7.00)	196,302
LRBDL	43	46	(6.91)	3,067,024
FINEFOODS	58	62	(6.89)	870,115
REPUBLIC	43	46	(6.47)	305,663
SSSTEEL	19	20	(6.09)	3,499,621

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	77	823	10,519,937
ROBI	47	363	7,759,855
BXPHERMA	181	300	1,665,857
LANKABAFIN	32	223	6,852,842
LHBL	54	220	4,062,838
GBBPOWER	32	163	5,190,879
BSCCL	174	155	883,234
SUMITPOWER	45	155	3,426,110
SQURPHARMA	213	146	681,867
LRBDL	43	135	3,067,024

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,720,976	-1.34%
Total Volume (In Mn BDT)	6,844	-1.96%
DSEX	5,435	-1.48%
DSES	1,248	-1.11%
DS-30	2,074	-1.80%
Market P/E	14.5	

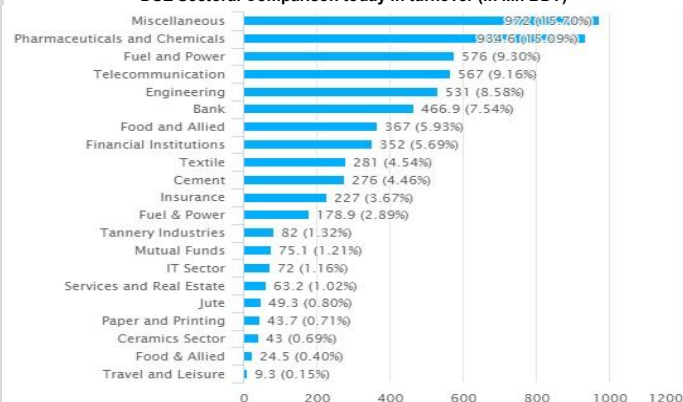
World Markets	Indices	% Change
NASDAQ	13,525	0.40%
HANG SENG	29,406	1.28%
BSE-SENSEX	49,217	-1.17%

Exchange Rates	Currency	Rates
USD	84.77	
GBP	118.48	
EUR	101.23	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.48% with 1.96% decline in total turnover. BEXIMCO, ROBI, BXPHERMA, LANKABAFIN, LHBL stocks dominated today's market turnover. However, AZIZPIPES was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 239 issues declined out of 360 total issues traded.

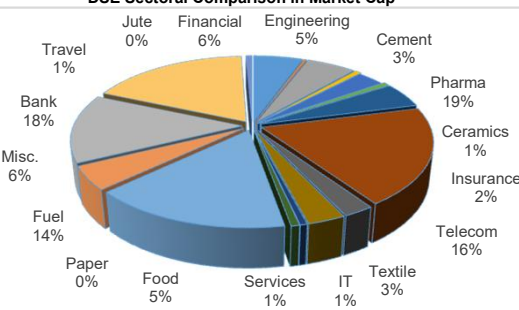
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	94
Paper	70
Misc.	52
Travel	50
Cement	41
Ceramics	26
Engineering	20
Pharma	19
Insurance	17
Textile	17
Services	16
IT	15
Telecom	13
Food	13
Fuel	11
Bank	8
Tannery	-14
Jute	-47
Average	14.5

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NRBCBANK

Trading of New Security

Trading of the shares of NRB Commercial Bank Limited will commence at DSE from March 22, 2021 under 'N' category. DSE Trading Code for NRB Commercial Bank Limited is "NRBCBANK" and DSE Company Code is 11150.

### SPCL

Declaration of share transfer by a Director

Mr. A. K. M Badiul Alam, one of the Directors of the Company has expressed his intention to transfer 20,00,000 shares out of his total holding of 1,30,64,035 shares to his son Mr. Manshoo Alam, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

### PRIMEFIN

Revaluation of land

The Company has informed that the Board of Directors has approved revaluation report of the 15 katha land at 10, Panthapath, Dhaka. The amount of land has been increased from Tk. 305,151,022.00 to Tk. 900,000,000.00. Revaluation surplus was Tk. 594,848,978.00.

## Other News Today

### DSEX dives below 5500-mark again- Source: The Financial Express

Stocks tumbled on Thursday as panic gripped investors amid soaring trends of Covid-19 infections and death in recent days in the country. The market opened on a downward trend which continued until the end of the session with no sign of reversal. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 81.71 points or 1.48 per cent to settle below 5500-mark to 5,434. Market analysts said investors dumped their holdings riding on the news that daily Covid-19 infections and death are rising alarmingly in recent days in the country. Many feared and went to sell-offs shares following the news that DGHS has proposed for full lockdown in the wake of the rising number of Covid-19 patients, said an analyst. However, the stock market regulator assured that there is no possibility to shut the market like before. In the last 10 days, the transmission of novel coronavirus had been gradually rising every day with experts fearing spread of the new strains of novel coronavirus, including those first detected in the UK and South Africa. Two other indices also ended lower with the DSE 30 Index, comprising blue chips, slumped 37.98 points to finish at 2,073 and the DSE Shariah Index (DSES) plunged 13.97 points to close at 1,247. Turnover, a crucial indicator of the market, fell to Tk 6.84 billion, which was 2.0 per cent lower over the previous day's turnover of Tk 6.98 billion. Losers took a strong lead over the gainers, as out of 360 issues traded, 239 declined, 29 advanced and 92 issues remained unchanged on the DSE trading floor. Beximco - the flagship company of Beximco Group- was the most-traded stock with shares worth about Tk823 million changing hands, followed by Robi (Tk 363 million), Beximco Pharma (Tk 299 million), LankaBangla Finance (Tk 223 million), and LafargeHolcim (Tk 219 million). Low-cap companies dominated the day's top gainer chart with Aziz Pipes was the day's top gainer, posting a gain of 9.98 per cent while Peoples Leasing was the worst loser, losing 6.99 per cent. A total number of 159,157 trades were executed in the day's trading session with a trading volume of 166.52 million shares and mutual fund units. The market-cap of DSE also plunged to Tk 4,720 billion on Thursday, down from Tk 4,785 billion in the previous session. The Chittagong Stock Exchange (CSE) also ended sharply lower with the CSE All Share Price Index - CASPI -losing 217 points to settle at 15,750 and the Selective Categories Index - CSCX shedding 131 points to close at 9,500. Of the issues traded, 160 declined, 28 advanced and 44 remained unchanged on the CSE. The port city's bourse traded 7.63 million shares and mutual fund units with turnover value of Tk 242 million.

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