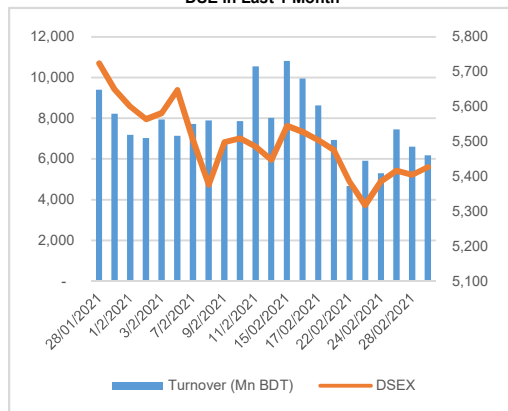


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
<b>Top Gainer</b>				
EGEN	30	27	9.96	164,868
GBBPOWER	29	26	8.75	10,408,533
GQBALLPEN	136	126	7.95	157,963
TAUFIKA	25	23	7.46	4,420,347
SSSTEEL	19	18	7.34	4,116,025
<b>Loser</b>				
UNILEVERCL	2,896	3,139	(7.75)	10,899
ARAMITCEM	26	27	(4.10)	15,852,960
EBLNRBMF	5	6	(3.57)	110,521
1JANATAMF	6	6	(3.51)	156,663
EASTERNINS	97	100	(3.30)	37,425

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
BEXIMCO	83	987	12,090,206
BATBC	1,546	626	407,246
ROBI	45	413	9,206,187
LANKABAFIN	33	330	10,204,981
GBBPOWER	29	284	10,408,533
BXPHERMA	182	246	1,366,196
ORIONPHARM	52	193	3,825,728
SUMITPOWER	45	191	4,258,111
SQURPHARMA	216	131	605,836
LHBL	53	131	2,528,432

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,671,722	0.31%
Total Volume (In Mn BDT)	6,180	-6.45%
DSEX	5,427	0.41%
DSES	1,229	0.51%
DS-30	2,069	0.61%
Market P/E	15.4	

## World Markets

Indices	% Change	Currency	Rates
NASDAQ	0.56%	USD	84.93
HANG SENG	1.63%	GBP	118.66
BSE-SENSEX	1.53%	EUR	102.31

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.41% with 6.45% decline in total turnover. BEXIMCO, BATBC, ROBI, LANKABAFIN, GBBPOWER stocks dominated today's market turnover. However, CNATEX was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 129 issues advanced out of 352 total issues traded.

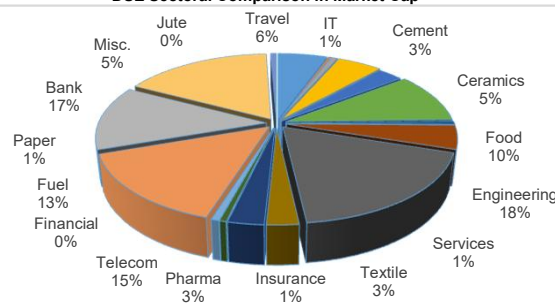
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	145
Financial	93
Paper	63
Misc.	51
Cement	42
Food	28
IT	26
Ceramics	25
Engineering	21
Textile	20
Pharma	19
Insurance	18
Services	17
Telecom	13
Fuel	11
Bank	8
Tannery	-14
Jute	-41
Average	15.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JAMUNAOIL

Signed an Agreement with BM Energy (BD) Limited

The Company has informed that for the expansion of business, the Company has signed an agreement with BM Energy (BD) Limited, Dhaka to sale LPG by establishing LPG (Auto gas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG (Auto gas).

### IFIC

Decision to issue Non-Convertible Subordinated Bond

The Company has informed that Board of Directors of the Company has taken a decision to issue BDT 5,000.00 million Non-Convertible Subordinated Bond as Tier-2 capital of the bank subject to approval of Bangladesh Securities & Exchange Commission and Bangladesh Bank.

### UNILEVERCL

Dividend Declaration

The Board of Directors has recommended 440% cash dividend for the year ended on December 31, 2020. Date of AGM: 29.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 23.03.2021. The Company has also reported EPS of Tk. 43.94, NAV per share of Tk. 123.08 and NOCFPS of Tk. 46.36 for the year ended on December 31, 2020 as against Tk. 81.83, Tk. 132.14 and Tk. 82.84 respectively for the same period of the previous year.

## Other News Today

### Export earnings may decline by 8.0 to 10pc in post-LDC period' - Source: The Financial Express

Eminent economist Dr Debapriya Bhattacharya on Sunday said Bangladesh would lose a wide variety of preferences and privileges after graduation from least developed country (LDC) status. He said these include loss of duty-free and quota-free (DFQF) access to export markets and shortfall to the tune of 8.0 to 10 per cent of its gross export revenue due to loss of the DFQF provision amounting to nearly US\$2.5 billion annually. Mr. Bhattacharya, a member of the Committee for Development Policy (CDP), a body of the United Nations that recommended the LDC graduation, was speaking to the newsmen on the challenges and way forward for Bangladesh after leaving the poor countries' club. The Citizen's Platform for SDGs, Bangladesh organised the virtual discussion titled 'Bangladesh's LDC Graduation: What Next?' Mr. Bhattacharya, also a distinguished fellow of the Centre for Policy Dialogue (CPD), said apart from losing various market preferences, after the graduation to the non-LDC status, Bangladesh will face challenges emerged from the Covid-19 pandemic and Rohingya maintenance and repatriation have to be addressed. Lowering inequality and ensuring good governance will also come as other major challenges, he said. The economist recommended the government to draw up a robust LDC transition strategy for next five years and beyond. Mr. Bhattacharya also pointed out the necessity of economic diversification, technological development and improvement in labour productivity.

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