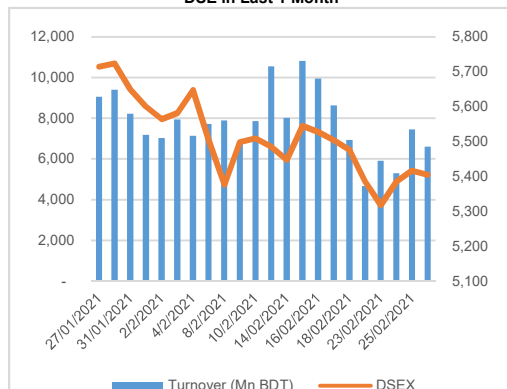


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
ANWARGALV	110	100	9.99	113,043
QGBALLPEN	126	114	9.97	170,481
EGEN	27	25	9.72	143,470
AOL	40	37	9.54	379,222
DSHGARME	115	108	7.25	16,573

Loser				
PRIMEFIN	11	12	(6.09)	1,606,091
BEXIMCO	81	86	(5.85)	15,852,960
LANKABAFIN	33	35	(5.44)	9,112,993
GOLDENSON	14	15	(4.76)	2,170,716
UNITEDINS	44	46	(4.57)	68,615

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	81	1,316	15,852,960
ROBI	44	574	12,789,030
BATBC	1,545	521	337,376
SUMITPOWER	45	421	9,140,176
LANKABAFIN	33	310	9,112,993
LHBL	52	246	4,586,703
BXPHARMA	176	243	1,351,500
WALTONHIL	1,221	162	131,695
GBBPOWER	26	109	4,131,991
ORIONPHARM	49	89	1,775,360

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,657,366	-0.26%
Total Volume (In Mn BDT)	6,606	-11.45%
DSEX	5,405	-0.21%
DSES	1,223	-0.25%
DS-30	2,057	-0.43%
Market P/E	15.1	

World Markets

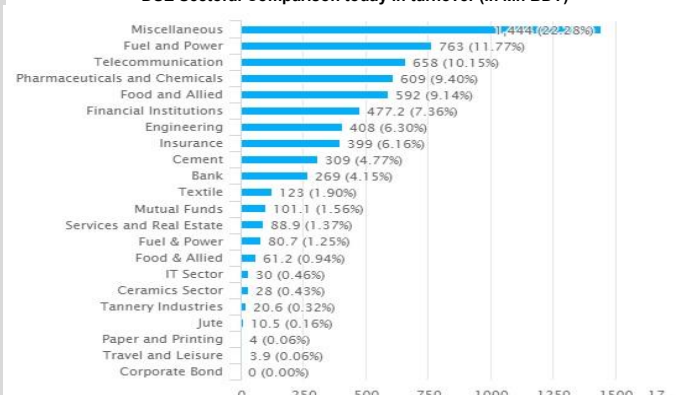
Indices	% Change	Currency	Rates
NASDAQ	0.56%	USD	84.77
HANG SENG	-3.64%	GBP	118.04
BSE-SENSEX	-3.80%	EUR	102.34

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.21% with 11.45% decline in total turnover. BEXIMCO, ROBI, BATBC, SUMITPOWER, LANKABAFIN stocks dominated today's market turnover. However, ANWARGALV was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bearish mode through the day resulting in 121 issues declined out of 349 total issues traded.

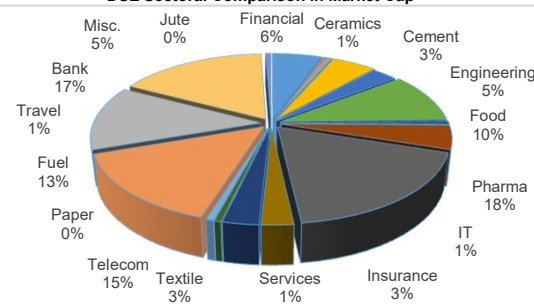
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	93
Paper	67
Travel	50
Misc.	48
Cement	36
Food	28
Ceramics	26
Engineering	20
Pharma	19
Insurance	18
Textile	16
Services	16
IT	15
Telecom	13
Fuel	11
Bank	8
Tannery	-14
Jute	-41
Average	15.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AFTABAUTO

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2020; bank liability position as on December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BBS

Buy Declaration of a Sponsor Director

Mr. Md. Abu Noman Howlader (Chairperson), one of the Sponsor Directors of the company, has expressed his intention to buy 30,99,846 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

BBS

Sale Declaration of a Director

Mr. Md. Ashraf Ali Khan, one of the Directors (resigned) of the company, has expressed his intention to sell 61,99,646 shares out of his total holdings of 1,23,99,246 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

Other News Today

Microcredit regulator forms committee to cut microloan interest rates - Source: The Financial Express

A move is underway to slash the existing 24 per cent interest rate or service charge, as imposed by the micro-finance institutions (MFIs), to give poor borrowers some relief. The Microcredit Regulatory Authority (MRA) formed a 10-member committee to revise the existing interest rate. In 2019, the regulator fixed the maximum interest rate for microloans at 24 per cent after almost nine years. In 2010, the MRA capped interest rate for microloans at 27 per cent for the first time. The microcredit regulator's board has recently taken the decision, MRA director Mohammad Yakub Hossain told The Financial Express (FE). MRA executive vice-chairman Md. Fashiuallah is the head of the committee, while representatives from the central bank, finance ministry, Credit and Development Forum (CDF), and PKSF will be in it. The committee will hold its first meeting next week to revise the interest rate, he added. However, Chairman of CDF, an association of the MFIs, Murshed Alam Sarkar said they will oppose any decision to cut service charge. "The MFIs are already in a crisis due to the pandemic. So, any move to cut their service charge will affect the micro lenders," he told the FE. The earlier committee in 2019 recommended reviewing interest rate as per the declining balance method after two years. Mr Yakub Hossain said rationalising microcredit service charge is now under the government's active consideration. Experts on different occasions said the interest rates or service charges that the MFIs charge are too high at present. It is very important to lower such charges to help alleviate poverty and ensure economic growth. They opined that the existing microcredit service charges are intolerable for the poor borrowers. The government established the MRA under the Microcredit Regulatory Authority Act 2006 to monitor microfinance operation in the country and promote sustainable growth of the sector.

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