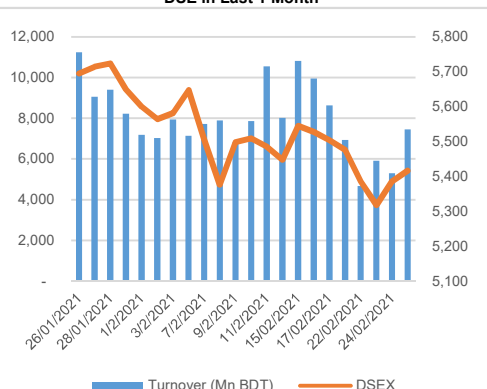


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
<b>Top Gainer</b>				
ORIONPHAR	50	46	9.80	4,677,938
EGEN	25	23	9.78	25,796
EIL	27	24	9.47	1,242,626
VAMLRBBF	9	9	9.30	379,222
SUMITPOWE	45	41	7.49	8,969,609
<b>Loser</b>				
PREMIERLEA	7	7	(5.56)	532,011
CNATEX	2	2	(5.00)	793,813
IDLC	64	68	(4.73)	778,636
MIRACLEIND	30	32	(4.13)	1,155,607
LANKABAFIN	35	36	(4.12)	14,586,495

YCP = Yesterday Closing Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	86	1,244	14,439,325
ROBI	44	584	13,350,205
LANKABAFIN	35	512	14,586,495
BATBC	1,527	414	271,360
SUMITPOWER	45	390	8,969,609
LHBL	53	273	5,187,578
ORIONPHARM	50	232	4,677,938
BXPHERMA	182	221	1,213,863
SQURPHARMA	215	160	743,297
WALTONHIL	1,264	128	101,063

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,669,555	0.62%
Total Volume (In Mn BDT)	7,460	40.67%
DSEX	5,416	0.57%
DSES	1,225	0.42%
DS-30	2,066	0.46%
Market P/E	15.7	

## World Markets

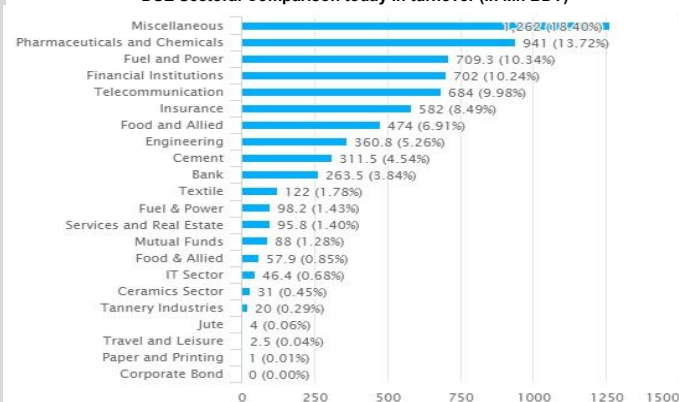
Indices	% Change	Currency	Rates
NASDAQ	0.99%	USD	84.78
HANG SENG	1.20%	GBP	120.10
BSE-SENSEX	0.51%	EUR	103.72

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.57% with 40.67% growth in total turnover. BEXIMCO, ROBI, LANKABAFIN, BATBC, SUMITPOWER stocks dominated today's market turnover. However, ARAMITCEM was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode through the day resulting in 168 issues declined out of 347 total issues traded.

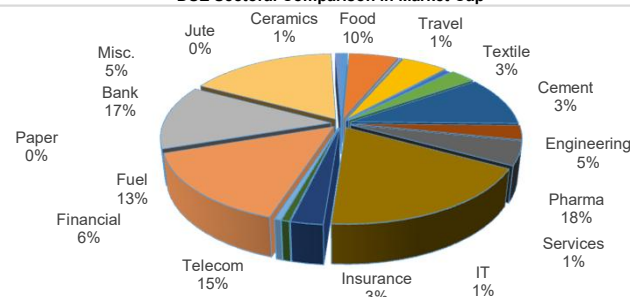
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Ceramics	226
Financial	110
Paper	63
Misc.	52
Travel	50
Cement	37
Food	28
Textile	22
Engineering	21
Pharma	20
Insurance	18
IT	17
Services	16
Telecom	13
Fuel	11
Bank	8
Tannery	-14
Jute	-40
Average	15.7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## AFTABAUTO

### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2020; bank liability position as on December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## BBS

### Buy Declaration of a Sponsor Director

Mr. Md. Abu Noman Howlader (Chairperson), one of the Sponsor Directors of the company, has expressed his intention to buy 30,99,846 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

## BBS

### Sale Declaration of a Director

Mr. Md. Ashraf Ali Khan, one of the Directors (resigned) of the company, has expressed his intention to sell 61,99,646 shares out of his total holdings of 1,23,99,246 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (CSE) within next 30 working days.

## Other News Today

## DSE key index exceeds 5,400-mark again - Source: The Financial Express

Stocks ended higher for the two straight sessions on Thursday, with the key index of the major bourse crossing the 5,400-mark again, as bargain hunters were active on sector-wise lucrative issues. The market witnessed volatility in the first half of the session, but the latter half went up steadily as optimistic investors showed their appetite on sector-specific issues which saw price erosion in the past few days. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 30.74 points or 0.57 per cent to settle at 5,416. DSEX added about 97 points in the two consecutive sessions. Two other indices also edged higher. The DSE 30 Index comprising blue chips advanced 9.42 points to finish at 2,065 and the DSE Shariah Index (DSES) rose 5.18 points to close at 1,225. Turnover, a crucial indicator of the market, jumped to Tk 7.46 billion on the country's premier bourse, rising by nearly 41 per cent over the previous day's mark of Tk 5.30 billion. Market operators said bargain hunters showed their buying appetite on sector-specific issues which saw price erosion in the past few trading sessions. The news that the stock market regulator has formulated draft rules on the formation and execution of capital market stabilisation fund lured the investors to take a position on lucrative stocks, said a leading broker. The top positive index contributors were Summit Power, Walton, LafargeHolcim, Orion Pharma, Power Grid Company, BATBC and Square Pharma, according to data from amarstock.com, a stock market data analyst. Debutant eGeneration, an IT company, was the second-highest gainer, hitting the upper limit circuit breaker for the third straight session. The IT Company's shares closed at Tk 24.70 each, soaring almost 10 per cent, the highest allowable limit for the third trading day of the new issue. Robi's shares rose further by 4.04 per cent to close at Tk 43.70. Gainers took a strong lead over the losers as out of 346 issues traded, 168 advanced, 63 declined and 115 remained unchanged on the DSE trading floor. Beximco continued to dominate the turnover chart with shares worth over Tk 1.24 billion changing hands followed by Robi, LankaBangla Finance, BATBC and Summit Power. Orion Pharmaceuticals was the day's best performer, posting a gain of 9.80 per cent while Premier Leasing was the worst loser, losing 5.56 per cent. A total number of 142,202 trades were executed in the day's trading session with a trading volume of 192.87 million shares and mutual fund units. The market-cap of DSE also rose to Tk 4,669 billion on Thursday, up from Tk 4,640 billion in the previous day. The Chittagong Stock Exchange (CSE) also ended marginally higher with the CSE All Share Price Index - CASPI - gaining 60 points to settle at 15,650 and the Selective Categories Index - CSCX advancing 37 points to close at 9,441. Of the issues traded, 95 gained, 64 declined and 61 remained unchanged on the CSE. The port city's bourse traded 7.47 million shares and mutual fund units with a turnover value of Tk 255 million.

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