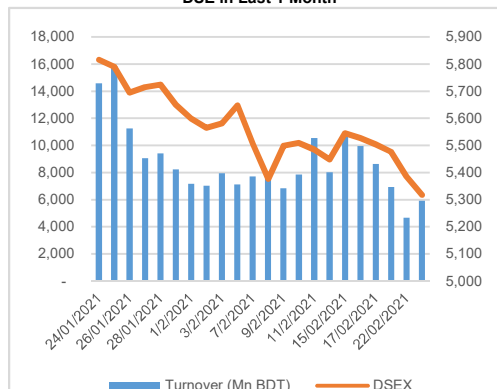


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
GBBPPOWER	25	24	5.53	2,251,617
ACFL	31	29	5.10	505,839
MIRACLEIND	32	31	3.87	1,890,767
ROBI	38	37	3.80	7,130,641
TAUFIKA	22	21	3.74	2,263,259
Loser				
NCCBLMF1	8	9	(10.00)	177,718
BEXIMCO	81	88	(7.82)	21,817,377
BNICL	57	60	(6.13)	91,758
SPCERAMICS	22	23	(5.24)	1,258,399
JMISMDL	333	351	(5.10)	42,850

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	81	1,847	21,817,377
BATBC	1,512	371	243,723
BXPHERMA	173	336	1,913,222
LANKABAFIN	34	294	8,366,440
ROBI	38	273	7,130,641
SQURPHARMA	212	176	819,629
WALTONHIL	1,213	164	134,884
SUMITPOWER	41	112	2,755,856
GP	341	79	229,586
LHBL	49	72	1,447,114

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,570,042	-0.67%
Total Volume (In Mn BDT)	5,918	26.70%
DSEX	5,318	-1.25%
DSES	1,207	-1.25%
DS-30	2,018	-1.94%
Market P/E	14.9	

World Markets

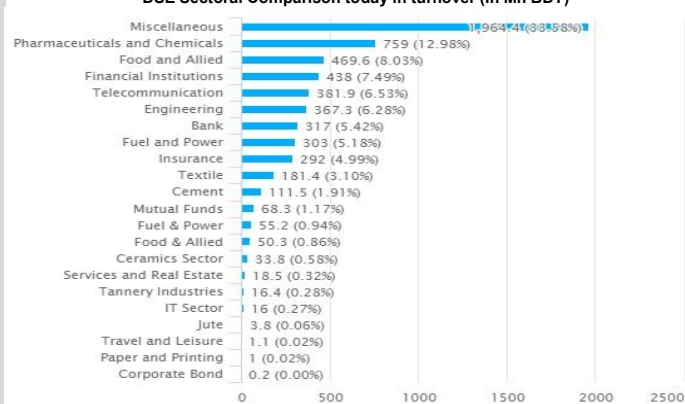
Indices	% Change	Currency	Rates
NASDAQ	0.30%	USD	84.52
HANG SENG	1.03%	GBP	119.04
BSE-SENSEX	0.01%	EUR	102.70

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.25% with 26.70% growth in total turnover. BEXIMCO, BATBC, BXPHERMA, LANKABAFIN, ROBI stocks dominated today's market turnover. However, EGEN was today's best performer having the highest growth of 50% from YCP. DSEX reflected a bearish mode through the day resulting in 158 issues declined out of 341 total issues traded.

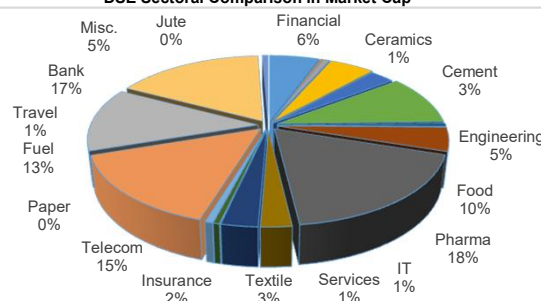
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	93
Paper	66
Travel	50
Misc.	47
Cement	35
Food	28
Ceramics	26
Engineering	19
Pharma	18
Insurance	17
Textile	16
Services	15
IT	15
Telecom	13
Fuel	11
Bank	8
Tannery	-14
Jute	-39
Average	14.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ACMELAB

Buy Confirmation of a Sponsor Director

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has further reported that she has completed her buying of 42,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 16.02.2021.

SAPORTL

Buy Declaration of a Nominated Director

Mr. Kamrul Islam Mazumder, one of the Nominated Directors (Nominated from Alliance Holdings Limited) of the Company, has expressed his intention to buy 10,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

ACMELAB

Buy Confirmation of a Director

Ms. Tasneem Sinha, one of the Directors of the Company, has further reported that she has completed her buying of 14,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 16.02.2021.

Other News Today

57,000 companies come under tax net - Source: The Financial Express

An estimated 70 per cent or 57,000 companies have been brought under tax net in just three months, thanks to a document verification system (DVS). A corporate compliance taskforce report of the National Board of Revenue (NBR) made the disclosure on Thursday. The Institute of Chartered Accountants of Bangladesh (ICAB) earlier developed the DVS. The revenue board said it could bring 100-per cent companies under tax net by this April. Return filing (with time petition) by companies rose by 35 per cent in fiscal year (FY) 2020-21 for the DVS. The growth was only 0.91 per cent in FY 2019-20. Historically, the annual return filing growth was about 1.0 per cent only. But the NBR expects that company returns may double next year. On November 12 last year, the NBR and the ICAB jointly launched the DVS to verify financials amid a surge in the submission of fake audit reports by corporate entities with income-tax returns. The NBR also signed a memorandum of understanding with the ICAB on the use of the system. The DVS generates a document verification code (DVC) for each report audited by an ICAB member and the code is then provided with it. Income-tax officials consider an audit report fake if it does not contain any such code. On December 01, the NBR made such verification mandatory to check submission of fake reports and ensure adequate revenue from the corporate sector. On August 20, it formed a high-powered taskforce to bring all registered public and private limited companies under tax net. The board also sought to ensure submission of tax returns and prevent fake audit reports as it found that over 56-per cent firms did not have taxpayer identification numbers (TINs). Even more than 55 per cent of the business entities having TINs did not pay income tax, it revealed. Though the submission of financial reports with income-tax returns is mandatory, it found that more than 50 per cent of the firms filed fake audit reports. According to the NBR and the ICAB, more than half of the companies filed fake audit reports with their income-tax returns. Members of the ICAB signed some 17,000 audit reports in FY 2019-20, although the number of tax returns was more than 35,000 in the year.

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