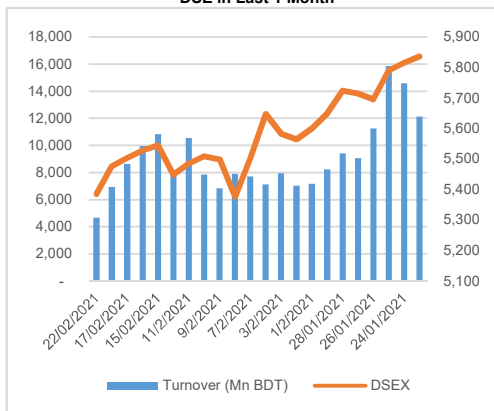


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
AL-HAJTEX	37	34	10.00	121,182
WALTONHIL	1,217	1,158	5.08	176,477
UNILEVERCL	3,337	3,200	4.27	4,587
GOLDENSON	16	15	3.29	2,578,182
RDFOOD	22	21	3.27	1,507,631

Loser				
1STPRIMFMF	16	17	(6.51)	114,732
MIRAKHTER	77	82	(6.36)	887,823
ROBI	37	39	(6.36)	9,508,788
JUTESPINN	91	97	(6.22)	122
SANDHANINS	24	25	(5.60)	161,960

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	88	1,060	11,775,532
ROBI	37	355	9,508,788
BATBC	1,537	321	206,560
LANKABAFIN	36	259	7,167,126
BXPBARMA	181	233	1,263,839
WALTONHIL	1,217	212	176,477
SUMITPOWER	40	134	3,339,469
SQURPHARMA	218	128	583,601
GP	344	85	246,617
BEACONPHAR	93	77	827,663

Market Statistics

Market Cap (In Mn BDT)	4,600,804	% Change	-1.20%
Total Volume (In Mn BDT)	4,671	% Change	-32.71%
DSEX	5,385	% Change	-1.66%
DSES	1,222	% Change	-1.65%
DS-30	2,057	% Change	-2.29%
Market P/E	15.7		

World Markets

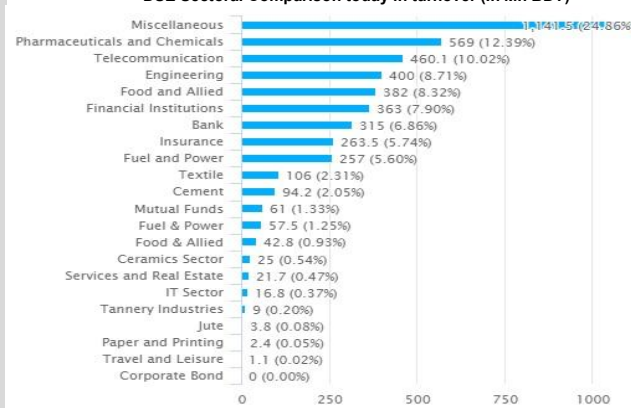
Indices	% Change	Currency	Rates
NASDAQ	0.09%	USD	84.75
HANG SENG	-1.06%	GBP	118.86
BSE-SENSEX	-2.25%	EUR	102.70

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.66% with 32.71% decline in total turnover. BEXIMCO, ROBI, BATBC, LANKABAFIN, BXPBARMA stocks dominated today's market turnover. However, AL-HAJTEX was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bearish mode through the day resulting in 221 issues declined out of 346 total issues traded.

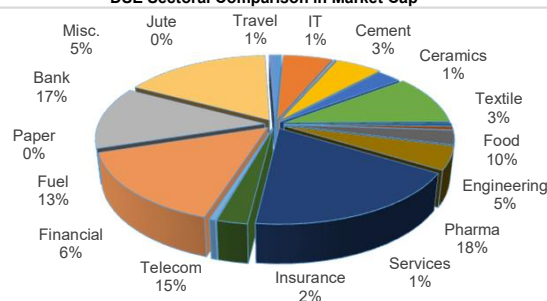
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	144
Financial	111
Paper	55
Misc.	53
Cement	36
Food	28
IT	26
Ceramics	25
Textile	25
Engineering	22
Pharma	19
Insurance	18
Services	15
Telecom	13
Fuel	11
Bank	8
Tannery	-13
Jute	-40
Average	15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EGEN

Trading of New Security

Trading of the shares of eGeneration Limited will commence at DSE from February 23, 2021 under 'N' category. DSE Trading Code for eGeneration Limited is "EGEN" and DSE Company Code is 22652.

HEIDELBCEM

EGM for Amalgamation with two Companies

Refer to the earlier news on 11.02.2021 regarding Amalgamation with two Companies, the company has further informed that they have taken following decisions in respect of holding its 9th Extraordinary General Meeting to get approval of the scheme of amalgamation for merger of Emirates Cement Bangladesh Limited and Emirates Power Company Limited (Transferor Companies) with Heidelberg Cement Bangladesh Limited in accordance with the direction of the Hon'ble High Court by an order dated 07.02.2021 passed in the Company Matter No. 31 of 2021. Date of the EGM: 02.05.2021, Time & Venue of EGM: 10:00 AM, Factory & Registered Office: Tatki, Jatramora Tarabow, Rupgonj, Narayanganj. Record Date for EGM: 25.03.2021.

MARICO

Interim Dividend Declaration

The Board of Directors of the Company has declared 200% interim cash dividend for the year ending on March 31, 2021 based on 9 months financials for the period ended on December 31, 2020. Record date for entitlement of interim cash dividend: 15.02.2021.

Other News Today

Stocks plunge at opening amid lackluster trade - Source: The Financial Express

Stocks nosedived in early trading on Monday as investors continued their sell-offs on sector-wise issues amid persistently lackluster trade. Following the previous week's downward trend, the Dhaka Stock Exchange and the Chittagong Stock Exchange opened lower with low turnover. Within the first hour into trade, DSEX plunged about 55 points while the CSE All Share Price Index (CASPI) of port city's bourse lost 125 points at 11:00 when the report was filed. DSEX, the prime index of the DSE, went down by 54.97 points or 1.0 per cent to stand 5,421 points till then. Two other indices also saw negative trends till then. The DS30 index, comprising blue chips fell 28.24 points to reach at 2,077 and the Shariah Index (DSES) lost 11.61 points to stand 1,230 points till then. Turnover, another important indicator of the market, stood at Tk 1.37 billion within the first hour of trading at 11:00 am. Market analysts said the shaky investors continued their sell-offs in major stocks as a lack of positive triggers prevented investors from making the fresh investment. The market remained under pressure in the past few weeks along with sluggish turnover as investors stayed cautious amid ongoing dividend declaration by December-end companies, said a merchant banker. Of the issues traded till then, 180 declined, 29 advanced and 70 remained unchanged. Beximco - the flagship company of Beximco Group - was the most traded stock till then with shares worth Tk 411 million changing hands, followed by Robi, BATBC, LankaBangla, and Beximco Pharma. The port city bourse - the Chittagong Stock Exchange - saw a negative note with CSE All Share Price Index- CASPI- losing 125 points to stand at 15,696, also at 11:00 am. Of the issues traded till then, 17 gained, 45 declined, and 13 issues remained unchanged with Tk 47 million in turnover.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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