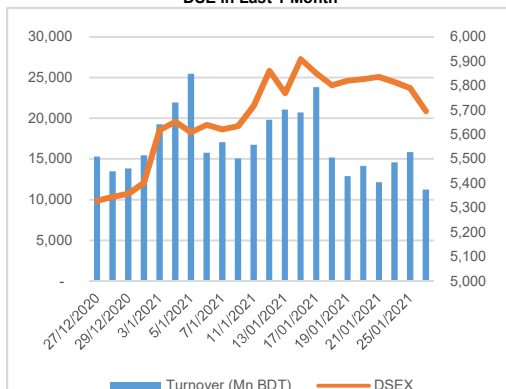


Top Gainer and Loser				
Company	CLOSE	YCP	% Change	VOLUME
Top Gainer				
BATBC	1,506	1,438	4.71	241,525
DAFODILCOM	58	55	4.55	34,547
AGRANINS	43	42	2.85	2,153,129
GREENDELM	8	8	2.56	2,262,286
PRIMETEX	17	17	1.82	127,968

Top Loser				
EPGL	83	93	(9.94)	12,180,576
SPCERAMICS	27	30	(8.39)	2,101,612
BEXIMCO	82	89	(8.19)	16,851,585
ROBI	50	55	(7.86)	19,860,551
MIDASFIN	21	23	(7.76)	349,174

YCP = Yesterday Closing Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	82	1,429	16,851,585
EPGL	83	1,138	12,180,576
ROBI	50	1,035	19,860,551
LANKABAFIN	40	860	21,262,693
BXPBARMA	192	517	2,633,433
BATBC	1,506	359	241,525
SUMITPOWER	50	305	5,938,788
SQURPHARMA	237	210	889,176
LHBL	53	201	3,749,668
IFIC	14	151	10,885,989

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,784,472	-1.41%
Total Volume (In Mn BDT)	11,255	-29.00%
DSEX	5,695	-1.63%
DSES	1,279	-1.34%
DS-30	2,163	-1.77%
Market P/E	20.1	

World Markets

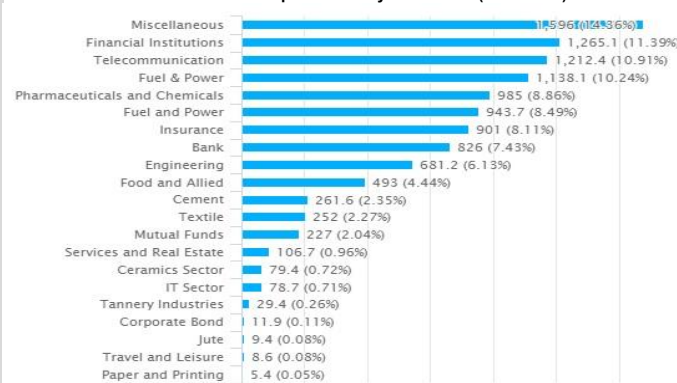
Indices	% Change	Currency	Rates
NASDAQ	13,635	USD	84.88
HANG SENG	29,391	GBP	116.05
BSE-SENSEX	48,348	EUR	103.01

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.63% with 29% decline in total turnover. BEXIMCO, EPGL, ROBI, LANKABAFIN, BXPBARMA stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 7.53 % from YCP. DSEX reflected a bullish mode through the day resulting in 255 issues declined out of 358 total issues traded.

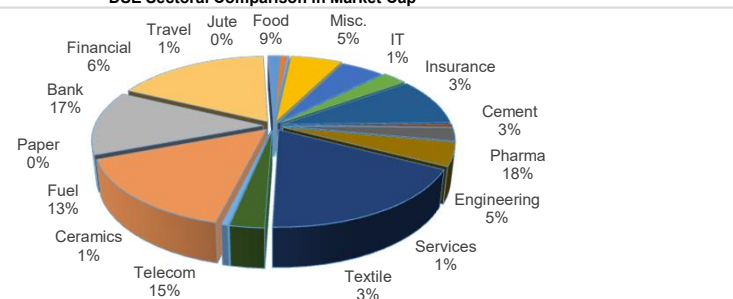
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel & Leisure	157
Ceramics Sector	128
Paper & Printing	60
Financial Institution	59
Miscellaneous	56
Cement	29
Food & Allied	23
IT Sector	21
Insurance	19
Engineering	19
Pharmaceuticals & Textile	18
Services & Real Estate	16
Telecommunication	14
Fuel & Power	11
Bank	8
Tannery Industries	-13
Jute	-38
Average	20.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ILFSL

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "BBB" in the long term and "ST-4" in the short term along with a negative outlook based on audited financial statements of the Company as on December 31, 2019.

SINGERBD

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2020. Date of AGM: 15.04.2021, Time: 12:00 noon, Venue: Digital Platform. Record Date: 16.02.2021. The Company has also reported Consolidated EPS of Tk. 7.85, Consolidated NAV per share of Tk. 32.19 and Consolidated NOCFPS of Tk. 9.08 for the year ended on December 31, 2020 as against Tk. 10.35, Tk. 32.02 and Tk. 13.59 respectively for the same period of the previous year.

MARICO

Interim Dividend Declaration

The Board of Directors of the Company has declared 200% interim cash dividend for the year ending on March 31, 2021 based on 9 months financials for the period ended on December 31, 2020. Record date for entitlement of interim cash dividend: 15.02.2021.

Other News Today

Stocks tumble amid lower turnover - Source: The Financial Express

Stocks witnessed a big jolt on Tuesday, with the key index of the Dhaka Stock Exchange (DSE) tumbling below 5,700-mark, as investors went on sell-offs on large-cap stocks. DSEX, the prime index of the DSE, went down by 94.55 points or 1.63 per cent to settle at 5,695. DSEX lost roughly 140 points in the past three straight sessions. Two other indices also edged lower. The DSE 30 Index comprising blue chips slumped 39 points to finish at 2,162 and the DSE Shariah Index (DSES) shed 17.43 points to close at 1,279. Debutant Energypac Power Generation faced a major correction of 9.93 per cent, making it the day's top loser, after soaring 198.7 per cent or Tk 61.60 each in the past five consecutive sessions from its offer price of Tk 31 each since debut on January 19. Market operators said price fall from large-cap sector stocks and lower than expected earnings disclosures of some listed companies contributed to the index fall. Top negative index contributors of the market were Robi Axiata, Beximco, ICB, Beximco Pharma and Grameenphone, according to data from amarstock.com, a stock market data analyst. The market gradually lost its vibrancy as the time of readjusting the interest rate cap imposed by the securities regulator on margin loans provided by stockbrokers and merchant bankers to investors is approaching, said a leading broker. The stockbroker noted that many brokerage houses are insisting their clients to adjust the loan as they are unable to provide the loan at such low rates due to their high cost of fund. Recently the stock market regulator fixed the highest interest rate at 12 per cent on margin loans disbursed against listed securities with the highest spread on the cost of margin loans at 3.0 per cent. Turnover, a crucial indicator of the market, also fell to Tk 11.25 billion on the country's premier bourse, slumping by 29 per cent over the previous day's mark of Tk 15.85 billion. Losers took a strong lead over the gainers, as out of 357 issues traded, 255 declined, 27 advanced and 75 remained unchanged on the DSE trading floor. Beximco topped the turnover chart with 16.85 million shares worth Tk 1.43 billion changing hands, followed by Energypac Power worth Tk 1.14 billion, Robi Tk 1.03 billion, LankaBangla Finance Tk 860 million and Beximco Pharma Tk 516 million. British American Tobacco was the day's best performer, posting a gain of 4.71 per cent while Energypac Power was the worst loser, losing 9.93 per cent. A total number of 200,231 trades were executed in the day's trading session with a trading volume of 282.88 million shares and mutual fund units. Market-cap of the DSE stood at Tk 4,784 billion on Tuesday, down from Tk 4,853 billion in the previous day. The Chittagong Stock Exchange (CSE) also kept losing with the CSE All Share Price Index - CASPI - plunging by 299 points to settle at 16,578 and the Selective Categories Index - CSCX shedding 179 points to close at 10,008. Of the issues traded, 179 declined, 22 advanced and 50 remained unchanged on the CSE. The port city's bourse traded 14.61 million shares and mutual fund units with turnover value of Tk 665 million.

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